



June 2021 Statistical Report

To: Jesus Saenz, Aviation Director
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: April 2021 Monthly Statistics
Date: July 28, 2021

MAKING STRIDES TOWARDS RECOVERY

SUMMARY

San Antonio International Airport (SAT)'s passenger numbers grew 271% to 756,118 when compared to the same month in 2020. An increase in vaccinations and access to the vaccine, schools closed for the summer, and pent-up demand for leisure travel resulted in over 700,000 passengers passing through SAT for the first time since the pandemic started.

When compared to the month prior, May 2021, passenger numbers grew 10%. This growth indicates continued recovery; however, it is important to compare these numbers to the same month in 2019. In June 2021, passenger numbers reached 80% of the levels seen during June 2019. San Antonio International Airport's strong growth towards recovery seen during the spring has continued into the summer as travelers continue to return to the skies.

Additionally, a total of 23,561,273 pounds of air cargo moved through SAT in June 2021, up 13% compared to June 2020 and in line with air cargo levels from the previous month.

(Please see Exhibit A (June 2021 vs 2020) & Exhibit B (June 2021 vs 2019) for a detailed breakdown of all passenger and cargo stats)



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Scheduled domestic capacity, or seats, were at 75%, or down 80,268 seats in June 2021 compared to the same month in 2019, with a total of 457,040 monthly departure seats. When compared to the prior month, May 2021, scheduled domestic capacity increased 8%, or an additional 32,527 seats.

Fueled by pent up demand, multiple routes from SAT saw increases in capacity when compared to June 2019. Service to Charlotte (CLT), Denver (DEN), Miami (MIA), Seattle (SEA), Tampa (TPA), Salt Lake City (SLC), Phoenix (PHX), Dallas (DFW), and Detroit (DTW) all had more capacity from SAT even if the number of flights were down compared to June 2019.

Many routes from SAT saw an increase in frequency and capacity from May 2021 to June 2021 as more people returned to traveling. In addition to this, airlines also resumed nonstop service to cities that were suspended due to the pandemic. June 2021 saw the resumption of service to Los Angeles (LAX), Kansas City (MCI), and San Diego (SAN) on Southwest (WN).

June 2021 vs. June 2019		
Airline	Seat Capacity Change	Passenger Change
Alaska Airlines	18%	13%
Allegiant Air	(6%)	(18%)
American Airlines	(2%)	(6%)
Delta Air Lines	(9%)	(14%)
Frontier Airlines	(57%)	(62%)
Southwest Airlines	(31%)	(31%)
Sun Country	(47%)	(44%)
United Airlines	(32%)	(37%)



INTERNATIONAL PASSENGERS

After a complete halt in international travel from SAT in April 2020, international passengers slowly started returning in May 2020 and since then SAT has seen a quick recovery in international passenger numbers. One year later, SAT has had significant increases in both capacity and passenger numbers to and from Mexico. SAT's scheduled international capacity increased by 112% when comparing June 2021 to June 2019 while passenger numbers increased 77%.

Due to many factors including the closed land border, demand to and from Mexico from SAT has recovered and increased quickly. SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for June 2021. When looking at all U.S. airports, SAT ranked #9.

SAT saw many flights to Mexico increase both frequency and capacity in June 2021. This combined with new nonstop service launched in May to Leon/Guanajuato (BJX) and Cancun (CUN) resulted in more nonstop options and convenience for travelers and significant growth in international passenger numbers to and from San Antonio.

June 2021 vs. June 2019		
Airline	Seat Capacity Change	Passenger Change
Aeromexico	213%	174%
Southwest*	(25%)	(26%)
VivaAerobus**	-	-
Volaris	78%	153%

*Southwest offers seasonal service to Cancún, Mexico.

**VivaAerobus started service in July 2020



JUNE SCHEDULE CHANGES

American Airlines (AA) increased frequencies to Chicago-O'Hare (ORD) and increased capacity on service to Charlotte (CLT), Chicago-O'Hare (ORD), and Dallas-Ft. Worth (DFW).

Southwest (WN) added additional frequencies on service to Atlanta (ATL), Cancun (CUN), Houston-Hobby (HOU), and Orlando (MCO) and brought back nonstop service to Los Angeles (LAX), Kansas City (MCI), and San Diego (SAN).

VivaAerobus (VB) increased frequencies flying up to 5 daily flights to Monterrey (MTY).

UPCOMING CHANGES

Highly anticipated new carrier **JetBlue Airways (B6)** will start **new** nonstop service to New York (JFK) and Boston (BOS), a city that has long been the largest unserved market from San Antonio. Daily service BOS starts on October 31st and JFK on November 1st.

Southwest (WN) will launch **new** seasonal nonstop service to Colorado Springs (COS) as well as resume holiday nonstop service to Albuquerque (ABQ) on November 11th.

On September 2nd, Sun Country (SY) will join Allegiant (G4), Frontier (F9), and Southwest (WN) in offering nonstop service to Las Vegas (LAS).

Three airlines that offered nonstop service to the New York City area pre-pandemic will resume operations in the coming months. American Airlines (AA) service to New York (JFK) on August 17th, United Airlines (UA) to Newark (EWR) on September 8th, and Delta Air Lines (DL) to New York (JFK) on October 6th.

Nonstop service to San Francisco (SFO) will resume on United Airlines (UA) from September 9th giving SAT travelers more access to the Bay Area, West Coast, and beyond.

Nonstop service to New Orleans (MSY) on Southwest (WN) will resume on September 11th.



**Exhibit A:
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report**

	June			Calendar Year-to-Date		
	2021	2020	% Change	2021	2020	% Change
Passengers						
Domestic Enplanements	347,053	102,542	238.4%	1,333,747	1,061,507	25.6%
Domestic Deplanements	325,619	100,764	223.2%	1,305,743	1,068,373	22.2%
Total Domestic Passengers	672,672	203,306	230.9%	2,639,490	2,129,880	23.9%
Intl Enplanements	41,351	387	10585.0%	159,554	47,563	235.5%
Intl Deplanements	42,095	396	10530.1%	185,242	48,628	280.9%
Total Intl Passengers*	83,446	783	10557.2%	344,796	96,191	258.4%
Grand Total All Passengers	756,118	204,089	270.5%	2,984,286	2,226,071	34.1%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	7,832,580	6,275,037	24.8%	41,843,323	37,333,994	12.1%
Domestic Freight Deplaned	9,779,299	8,931,944	9.5%	55,098,930	52,167,554	5.6%
Total Domestic Freight	17,611,879	15,206,981	15.8%	96,942,253	89,501,549	8.3%
Intl Freight Enplaned	17,078	679,968	-97.5%	2,179,154	5,082,347	-57.1%
Intl Freight Deplaned	15,491	218,122	-92.9%	762,515	1,772,966	-57.0%
Total Intl Freight	32,569	898,090	-96.4%	2,941,669	6,855,313	-57.1%

Total Freight	17,644,448	16,105,071	9.6%	99,883,922	96,356,862	3.7%
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Mail Enplaned	2,201,770	1,755,801	25.4%	12,885,854	10,877,440	18.5%
Mail Deplaned	3,715,055	3,059,826	21.4%	21,758,951	19,745,544	10.2%
Total Mail	5,916,825	4,815,628	22.9%	34,644,805	30,622,984	13.1%

Grand Total All Air Cargo	23,561,273	20,920,698	12.6%	134,528,727	126,979,845	5.9%
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**Exhibit B:
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report**

	June			Calendar Year-to-Date		
	2021	2019	% Change	2021	2019	% Change
Passengers						
Domestic Enplanements	347,053	452,373	-23.3%	1,333,747	2,442,278	-45.4%
Domestic Deplanements	325,619	443,858	-26.6%	1,305,743	2,411,115	-45.8%
Total Domestic Passengers	672,672	896,231	-24.9%	2,639,490	4,853,393	-45.6%
Intl Enplanements	41,351	24,683	67.5%	159,554	107,058	49.0%
Intl Deplanements	42,095	22,555	86.6%	185,242	110,024	68.4%
Total Intl Passengers*	83,446	47,238	76.7%	344,796	217,082	58.8%
Grand Total All Passengers	756,118	943,469	-19.9%	2,984,286	5,070,475	-41.1%
Air Cargo (in Pounds)						
Domestic Freight Enplaned	7,088,724	7,140,804	-0.7%	41,843,323	42,165,347	-0.8%
Domestic Freight Deplaned	9,298,009	9,019,034	3.1%	55,098,930	54,561,144	1.0%
Total Domestic Freight	16,386,733	16,159,837	1.4%	96,942,253	96,726,492	0.2%
Intl Freight Enplaned	617,683	1,143,044	-46.0%	2,179,154	4,236,295	-48.6%
Intl Freight Deplaned	239,902	232,029	3.4%	762,515	1,285,465	-40.7%
Total Intl Freight	857,585	1,375,073	-37.6%	2,941,669	5,521,760	-46.7%
Total Freight	17,244,318	17,534,910	-1.7%	99,883,922	102,248,252	-2.3%
Mail Enplaned	2,201,770	1,866,889	17.9%	12,885,854	12,839,615	0.4%
Mail Deplaned	3,715,055	3,524,423	5.4%	21,758,951	23,574,633	-7.7%
Total Mail	5,916,825	5,391,312	9.7%	34,644,805	36,414,247	-4.9%
Grand Total All Air Cargo	23,161,143	22,926,222	1.0%	134,528,727	138,662,499	-3.0%