



July 2021 Statistical Report

To: Jesus Saenz, Aviation Director
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: April 2021 Monthly Statistics
Date: August 26, 2021

MAKING STRIDES TOWARDS RECOVERY

SUMMARY

San Antonio International Airport (SAT)'s passenger numbers reached 809,204 in July 2021 representing a 255% increase when compared to the same month in 2020. Continuing to follow the trend for increased leisure travel as vaccination availability increased significantly and schools closed for the summer, SAT's passenger numbers reached over 800,000 for the first time since the pandemic started.

When compared to the month prior, June 2021, total passenger numbers grew 7%. This growth indicates continued recovery; however, it is important to compare these numbers to the same month in 2019. In July 2021, passenger numbers reached 84% of the levels seen during July 2019. San Antonio International Airport's strong growth towards recovery seen during the spring has continued into the summer as travelers continue to return to the skies.

Additionally, a total of 23,527,210 pounds of air cargo moved through SAT in July 2021, up 5% compared to July 2020 and in line with air cargo levels from the previous month.

(Please see Exhibit A (July 2021 vs 2020) & Exhibit B (July 2021 vs 2019) for a detailed breakdown of all passenger and cargo stats)



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 77% of what was flown in July 2019. Total departure seats from SAT in July 2021 totaled 405,141 a 2% increase compared to June 2021.

For the first time since the pandemic started, American Airlines (AA) carried more passengers this month compared to the same month in 2019. The airline flew roughly the same amount of capacity as it did in July 2019 but carried 2% more passengers to and from SAT than in 2019.

Fueled by additional passengers, SAT continued to see additions in frequency and capacity on popular routes including in July 2021 to Minneapolis-St. Paul (MSP) on Delta Air Lines (DL).

In July, SAT officially became one of the launch airports for America's newest airline, Breeze Airways. This addition to SAT's portfolio of carriers welcomed new, nonstop service to Oklahoma City (OKC), Tulsa (TUL), and Bentonville/Fayetteville (XNA) all of which were unserved from SAT.

July 2021 vs. 2019		
Airline	Seat Capacity Change	Passenger Change
Alaska Airlines	(6%)	(7%)
Allegiant Air	6%	(7%)
American Airlines	0%	2%
Delta Air Lines	(9%)	(5%)
Frontier Airlines	(58%)	(62%)
Southwest Airlines	(34%)	(31%)
Sun Country	(66%)	(64%)
United Airlines	(32%)	(24%)



INTERNATIONAL PASSENGERS

After a complete halt in international travel from SAT in April 2020, international passengers slowly started returning in May 2020 and since then SAT has seen a quick recovery in international passenger numbers. One year later, SAT has had significant increases in both capacity and passenger numbers to and from Mexico. SAT's scheduled international capacity increased by 62% when comparing July 2021 to July 2019 while passenger numbers increased 55%.

Due to many factors including the closed land border, demand to and from Mexico from SAT has recovered and increased quickly. SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for June 2021. When looking at all U.S. airports, SAT ranked #11 between San Francisco (10th) and Newark (12th).

When comparing all U.S. airports in terms of total international seats offered, SAT ranked #22. Comparing this with the other large Texas airports, Houston (IAH) ranked at #6, Dallas (DFW) at #8, Houston (HOU) at #26, and Austin at #39 of the 64 U.S. airports that had international service in July 2021.

July 2021 vs. 2019		
Airline	Seat Capacity Change	Passenger Change
Aeromexico	200%	168%
Southwest*	(26%)	(25%)
Sun Country**	-	-
VivaAerobus***	-	-
Volaris	92%	138%

*Southwest offers seasonal service to Cancún, Mexico.

**Sun Country started service to Cancún, Mexico in May 2021.

***VivaAerobus started service in July 2020



July SCHEDULE CHANGES

Breeze Airways (MX) launched new, nonstop service to three unserved markets from SAT including Oklahoma City (OKC), Tulsa (TUL), and Bentonville/Fayetteville (XNA).

Delta Air Lines (DL) added capacity on its nonstop service to Minneapolis-St. Paul (MSP).

UPCOMING CHANGES

Highly anticipated new carrier **JetBlue Airways (B6)** will start **new** nonstop service to New York (JFK) and Boston (BOS), a city that has long been the largest unserved market from San Antonio. Daily service BOS and JFK starts on October 31st.

Southwest (WN) will launch **new** seasonal nonstop service to Colorado Springs (COS) as well as resume holiday nonstop service to Albuquerque (ABQ) on November 11th.

On September 2nd, Sun Country (SY) will join Allegiant (G4), Frontier (F9), and Southwest (WN) in offering nonstop service to Las Vegas (LAS).

Three airlines that offered nonstop service to the New York City area pre-pandemic will resume operations in the coming months. American Airlines (AA) service to New York (JFK) resumed on August 17th, United Airlines (UA) to Newark (EWR) on September 8th, and Delta Air Lines (DL) to New York (JFK) on November 7th.

Nonstop service to San Francisco (SFO) will resume on United Airlines (UA) from September 9th giving SAT travelers more access to the Bay Area, West Coast, and beyond.

Nonstop service to New Orleans (MSY) on Southwest (WN) will resume on September 11th.



Exhibit A
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	July			Calendar Year-to-Date		
	2021	2020	% Change	2021	2020	% Change
Passengers						
Domestic Enplanements	369,472	111,297	232.0%	1,701,755	1,172,804	45.1%
Domestic Deplanements	354,198	109,133	224.6%	1,658,256	1,177,506	40.8%
Total Domestic Passengers	723,670	220,430	228.3%	3,360,011	2,350,310	43.0%
Intl Enplanements	40,369	3,382	1093.6%	201,387	50,945	295.3%
Intl Deplanements	45,165	4,351	938.0%	232,092	52,979	338.1%
Total Intl Passengers*	85,534	7,733	1006.1%	433,479	103,924	317.1%
Grand Total All Passengers	809,204	228,163	254.7%	3,793,490	2,454,234	54.6%
Air Cargo (in Pounds)						
Domestic Freight Enplaned	7,763,240	6,528,190	18.9%	49,606,563	43,862,185	13.1%
Domestic Freight Deplaned	9,770,361	9,487,094	3.0%	64,869,291	61,654,648	5.2%
Total Domestic Freight	17,533,601	16,015,285	9.5%	114,475,854	105,516,833	8.5%
Intl Freight Enplaned	51,752	704,796	-92.7%	2,230,906	5,787,143	-61.5%
Intl Freight Deplaned	1,676	257,039	-99.3%	764,191	2,030,005	-62.4%
Total Intl Freight	53,428	961,835	-94.4%	2,995,097	7,817,148	-61.7%
Total Freight	17,587,029	16,977,120	3.6%	117,470,951	113,333,981	3.7%
Mail Enplaned	2,193,195	1,879,894	16.7%	15,079,049	12,757,334	18.2%
Mail Deplaned	3,746,986	3,476,791	7.8%	25,505,937	23,222,335	9.8%
Total Mail	5,940,181	5,356,684	10.9%	40,584,986	35,979,668	12.8%
Grand Total All Air Cargo	23,527,210	22,333,804	5.3%	158,055,937	149,313,649	5.9%



Exhibit B
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	July			Calendar Year-to-Date		
	2021	2019	% Change	2021	2019	% Change
Passengers						
Domestic Enplanements	369,472	456,600	-19.1%	1,701,755	2,442,278	-30.3%
Domestic Deplanements	354,198	450,074	-21.3%	1,658,256	2,411,115	-31.2%
Total Domestic Passengers	723,670	906,674	-20.2%	3,360,011	4,853,393	-30.8%
Intl Enplanements	40,369	26,028	55.1%	201,387	107,058	88.1%
Intl Deplanements	45,165	29,136	55.0%	232,092	110,024	110.9%
Total Intl Passengers*	85,534	55,164	55.1%	433,479	217,082	99.7%
Grand Total All Passengers	809,204	961,838	-15.9%	3,793,490	5,070,475	-25.2%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	7,763,240	7,156,921	8.5%	49,606,563	42,165,347	17.6%
Domestic Freight Deplaned	9,770,361	9,556,701	2.2%	64,869,291	54,561,144	18.9%
Total Domestic Freight	17,533,601	16,713,622	4.9%	114,475,854	96,726,492	18.4%
Intl Freight Enplaned	51,752	676,936	-92.4%	2,230,906	4,236,295	-47.3%
Intl Freight Deplaned	1,676	177,982	-99.1%	764,191	1,285,465	-40.6%
Total Intl Freight	53,428	854,918	-93.8%	2,995,097	5,521,760	-45.8%

Total Freight	17,587,029	17,568,540	0.1%	117,470,951	102,248,252	14.9%
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Mail Enplaned	2,193,195	1,852,153	18.4%	15,079,049	12,839,615	17.4%
Mail Deplaned	3,746,986	3,651,098	2.6%	25,505,937	23,574,633	8.2%
Total Mail	5,940,181	5,503,251	7.9%	40,584,986	36,414,247	11.5%

Grand Total All Air Cargo	23,527,210	23,071,791	2.0%	158,055,937	138,662,499	14.0%
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