



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: January 2022 Monthly Statistics
Date: February 28, 2022

STRIDES TOWARDS RECOVERY

SUMMARY

San Antonio International Airport (SAT)'s passenger numbers reached 575,797 in January 2022 representing a 100.4% increase compared to the same month in 2021.

January is historically a slower time of year for air travel demand as most people have just traveled for the holidays and children to return to school. The historically slow travel period combined with rising cases of COVID-19 in San Antonio and around the world due to the Omicron variant resulted in lower passenger numbers and a continued slow recovery of business travel demand. Although domestic passenger numbers continue to remain below pre-pandemic, SAT's international passenger numbers continue to outperform numbers seen in 2019 even as the land border between the U.S. and Mexico has reopened.

As we monitor our recovery, we continue to compare our monthly numbers to the same month pre-pandemic in 2019. In January, passenger numbers reached 76.2% of the levels seen during January 2019 while total capacity reached 85.6% seen during that month.

Additionally, a total of 20,057,961 pounds of air cargo moved through SAT during the month, representing a 9.8% decrease compared to January 2021, but still well above levels experienced the 10 years prior.

(Please see Exhibit A (January 2022 vs 2021) & Exhibit B (January 2022 vs January 2019) for a detailed breakdown of all passenger and cargo stats)



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 80.8% of what was flown in January 2019.

Multiple routes from SAT saw increases in both capacity and frequency in January 2022 compared to December 2021. These routes include El Paso (ELP), San Diego (SAN), Atlanta (ATL), Dallas (DAL), and Nashville (BNA) on Southwest Airlines (WN), San Francisco (SFO) on United Airlines (UA), and Minneapolis-St. Paul (MSP) and Salt Lake City (SLC) on Delta Air Lines (DL).

Some of the airlines serving SAT experienced operational difficulties during the month of January due to crew and aircraft constraints including American Airlines (AA). As result, service network-wide, including SAT, was reduced which can be seen in the chart below.

Airline	Seat Capacity Change	Passenger Change
Alaska Airlines (AS)	(0.3%)	(10.8%)
Allegiant Air (G4)	2.1%	5.5%
American Airlines (AA)	(27.0%)	(32.1%)
Breeze Airways (MX)*	-	-
Delta Air Lines (DL)	(1.3%)	(13.5%)
Frontier Airlines (F9)	(37.9%)	(49.5%)
JetBlue Airways (B6)*	-	-
Southwest Airlines (WN)	(24.7%)	(32.3%)
Sun Country Airlines (SY)**	-	-
United Airlines (UA)	(15.6%)	(23.3%)

*New airline in 2021

**Sun Country Airlines operates seasonal service from SAT and didn't operate flights during January



INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 78.9% when comparing January 2022 to January 2019 while international passenger numbers increased by 64.6%.

Some Mexican airlines reduced service to SAT in January compared to December which is typical as these airlines tend to increase service significantly during the holidays. Reductions in capacity by Aeromexico (AM) and Volaris (Y4) were offset by VivaAerobus (VB) adding more seats on service to Monterrey (MTY) resulting in total international capacity only being down 2.5% compared to December 2021.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for January. When looking at all U.S. airports, SAT ranked #6 between New York (JFK) and Atlanta (ATL). In terms of total international seats, SAT ranked #27 out of all 71 U.S. airports that had international service during January.

Airline	Seat Capacity Change	Passenger Change
Aeromexico (AM)	129.0%	137.9%
Southwest (WN)*	0.0%	(11.5%)
Sun Country (SY)**	-	-
VivaAerobus (VB)***	-	-
Volaris (Y4)	96.3%	137.4%

*Southwest offers seasonal service to Cancun, Mexico.

**Sun Country started service to Cancun, Mexico in May 2021.

***VivaAerobus started service in July 2020.



Upcoming Changes

Southwest Airlines (WN) will begin **new, nonstop** service to Oklahoma City (OKC) on April 3rd. Service will be 6x weekly operating on Sundays, Mondays, Tuesdays, Wednesdays, Thursdays, and Fridays.

In May, American Airlines (AA) will add an additional frequency on nonstop service to Miami (MIA). This will bring service from SAT to twice daily giving travelers more options to South Florida and beyond to the airline's extensive Caribbean and Latin American network.

Sun Country (SY) will resume seasonal service to both Minneapolis-St. Paul (MSP) on May 20th and Cancun (CUN) on May 27th. Service to Cancun which started last year at twice weekly will increase to 4x weekly through the summer.

Starting in June, United Airlines (UA) will increase capacity on their popular San Francisco (SFO) route. Currently served on a regional E-175 with 76 seats, the daily flight will switch to an A319 with 126 seats adding 67% more seats daily to the Bay Area.

Operated 5x weekly last summer, Southwest Airlines (WN) will increase service to daily on their Cancun (CUN) nonstops.

Previously operated around the holidays, Southwest Airlines (WN) will start **new** Saturday service to Albuquerque (ABQ) on June 11th operated through the summer. While service is less than daily, Southwest (WN) often tests the viability of new markets by offering a limited schedule. If initial performance is positive, additional frequency is likely.

Delta Air Lines (DL) is scheduled to resume nonstop service to New York (JFK) on September 13th. For those looking to fly to New York, nonstop service is currently being offered by JetBlue Airways (B6) and United Airlines (UA).



EXHIBIT A

San Antonio International Airport Passenger & Air Cargo Activity Summary Report

	January			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	266,208	128,405	107.3%	266,208	128,405	107.3%
Domestic Deplanements	254,678	133,167	91.2%	254,678	133,167	91.2%
Total Domestic Passengers	520,886	261,572	99.1%	520,886	261,572	99.1%
Intl Enplanements	28,425	10,314	175.6%	28,425	10,314	175.6%
Intl Deplanements	26,486	15,482	71.1%	26,486	15,482	71.1%
Total Intl Passengers	54,911	25,796	112.9%	54,911	25,796	112.9%
Grand Total All Passengers	575,797	287,368	100.4%	575,797	287,368	100.4%
Air Cargo (in Pounds)						
Domestic Freight Enplaned	5,865,563	6,401,958	-8.4%	5,865,563	6,401,958	-8.4%
Domestic Freight Deplaned	8,437,042	8,982,076	-6.1%	8,437,042	8,982,076	-6.1%
Total Domestic Freight	14,302,605	15,384,034	-7.0%	14,302,605	15,384,034	-7.0%
Intl Freight Enplaned	715,570	598,412	19.6%	715,570	598,412	19.6%
Intl Freight Deplaned	278,288	233,125	19.4%	278,288	233,125	19.4%
Total Intl Freight	993,858	831,537	19.5%	993,858	831,537	19.5%
Total Freight	15,296,463	16,215,571	-5.7%	15,296,463	16,215,571	-5.7%
Mail Enplaned	1,731,299	2,274,176	-23.9%	1,731,299	2,274,176	-23.9%
Mail Deplaned	3,030,199	3,751,784	-19.2%	3,030,199	3,751,784	-19.2%
Total Mail	4,761,498	6,025,960	-21.0%	4,761,498	6,025,960	-21.0%
Grand Total All Air Cargo	20,057,961	22,241,531	-9.8%	20,057,961	22,241,531	-9.8%



EXHIBIT B

San Antonio International Airport Passenger & Air Cargo Activity Summary Report

	January			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	266,208	357,115	-25.5%	266,208	357,115	-25.5%
Domestic Deplanements	254,678	364,686	-30.2%	254,678	364,686	-30.2%
Total Domestic Passengers	520,886	721,801	-27.8%	520,886	721,801	-27.8%
Intl Enplanements	28,425	15,813	79.8%	28,425	15,813	79.8%
Intl Deplanements	26,486	17,543	51.0%	26,486	17,543	51.0%
Total Intl Passengers*	54,911	33,356	64.6%	54,911	33,356	64.6%
Grand Total All Passengers	575,797	755,157	-23.8%	575,797	755,157	-23.8%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	5,865,563	6,378,713	-8.0%	5,865,563	6,378,713	-8.0%
Domestic Freight Deplaned	8,437,042	8,906,037	-5.3%	8,437,042	8,906,037	-5.3%
Total Domestic Freight	14,302,605	15,284,750	-6.4%	14,302,605	15,284,750	-6.4%
Intl Freight Enplaned	715,570	723,148	-1.0%	715,570	723,148	-1.0%
Intl Freight Deplaned	278,288	291,691	-4.6%	278,288	291,691	-4.6%
Total Intl Freight	993,858	1,014,839	-2.1%	993,858	1,014,839	-2.1%

Total Freight	15,296,463	16,299,589	-6.2%	15,296,463	16,299,589	-6.2%
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Mail Enplaned	1,731,299	2,279,514	-24.0%	1,731,299	2,279,514	-24.0%
Mail Deplaned	3,030,199	4,312,302	-29.7%	3,030,199	4,312,302	-29.7%
Total Mail	4,761,498	6,591,816	-27.8%	4,761,498	6,591,816	-27.8%

Grand Total All Air Cargo	20,057,961	22,891,405	-12.4%	20,057,961	22,891,405	-12.4%
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