



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: May 2022 Monthly Statistics
Date: June 24, 2022

STRIDES TOWARDS RECOVERY

SUMMARY

As the airport continues to rebound from the COVID-19 pandemic, San Antonio International Airport (SAT)'s passenger numbers reached 814,300 in May 2022 representing an 18.8% increase compared to the same month in 2021. Many factors including the removal of the face mask mandate aboard U.S. airlines resulted in increased demand for air travel. Many people took to the skies on long overdue trips including a resurgence in business travel demand.

Almost all airlines increased their operation from SAT during the month compared not only to the same month in 2021 but to the month prior, April 2022, as well. The airlines with the largest increases in service from April to May included Aeromexico (AM), American Airlines (AA), Southwest (WN), United Airlines (UA), and Delta Air Lines (DL).

As we monitor our recovery, the airport continues to compare these monthly numbers to the same month pre-pandemic in 2019. That year was a record-breaking one for San Antonio International Airport serving over 10 million passengers including having the busiest May in the airport's history. May 2022 passenger numbers reached 90.9% of the levels seen during May 2019 while total capacity reached 90.2%.

Additionally, a total of 21,993,597 pounds of air cargo moved through SAT during the month of May 2022, slightly below the levels seen during both May 2021 and 2019.

(Please see Exhibit A (May 2022 vs 2021) & Exhibit B (May 2022 vs 2019) for a detailed breakdown of all passenger and cargo stats)



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 86.3% of what was flown in May 2019 while domestic passenger numbers reached 90.1% of 2019 levels.

American Airlines (AA) added a second daily frequency to Miami (MIA) in May that enabled additional access to South Florida as well as connecting opportunities throughout the airline's expansive Miami network to Europe, the Caribbean, and South America.

Also during the month, Sun Country (SY) resumed seasonal operations from SAT including service to Minneapolis-St. Paul (MSP) which operates four times weekly on Sundays, Mondays, Thursdays, and Fridays. Additionally, Frontier Airlines (F9) restarted nonstop service to Atlanta (ATL) operating twice weekly on Sundays and Thursdays.

Some of the airlines serving SAT continued to experience operational difficulties during the month of March due to crew and aircraft constraints including American Airlines (AA). As a result, service network-wide, including SAT, was reduced which can be seen in the chart below.

Airline	Seat Capacity Change	Passenger Change
Alaska Airlines (AS)	(1.7%)	(3.9%)
Allegiant Air (G4)	(48.3%)	(44.5%)
American Airlines (AA)	(18.1%)	(13.2%)
Breeze Airways (MX)*	-	-
Delta Air Lines (DL)	0.6%	(0.3%)
Frontier Airlines (F9)	(56.1%)	(55.5%)
JetBlue Airways (B6)*	-	-
Southwest Airlines (WN)	(17.8%)	(13.5%)
Sun Country Airlines (SY)	(19.7%)	(42.9%)
United Airlines (UA)	(8.8%)	(2.7%)

*New airline in 2021

While domestic service levels were still down overall for the carriers operating at SAT in May, the following routes had more capacity this month than in May 2019:

- American Airlines (AA) to Charlotte (CLT), Miami (MIA), and Phoenix (PHX)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Las Vegas (LAS)
- Southwest Airlines (WN) to Atlanta (ATL), Chicago (MDW), Denver (DEN), El Paso (ELP), and New Orleans (MSY)
- United Airlines (UA) to Denver (DEN), Newark (EWR), and Washington D.C. (IAD)



INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 66.6% when compared to May 2019 while international passenger numbers increased by 9.0%.

All the airlines that operate international service from SAT added significantly more seats to the market than in May 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained much higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico. Additional international service to Cancun (CUN) by both Southwest (WN) and Sun Country (SY) also bolstered this growth.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for May. When looking at all U.S. airports, SAT ranked #12 between Seattle (SEA) and Orlando (MCO). In terms of total international seats, SAT ranked #31 out of all 73 U.S. airports that had international service during May.

Airline	Seat Capacity Change	Passenger Change
Aeromexico (AM)	200.3%	132.0%
Southwest (WN)*	0.0%	23.0%
Sun Country (SY)**	-	-
VivaAerobus (VB)***	-	-
Volaris (Y4)	96.0%	108.4%

*Southwest offers seasonal service to Cancun, Mexico.

**Sun Country started service to Cancun, Mexico in May 2021.

***VivaAerobus started service in July 2020.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) increasing frequency from less than daily to daily to Guadalajara (GDL) and from daily to twice daily to Mexico City (MEX).



Upcoming Changes

Frontier Airlines (F9) will increase flying to Las Vegas (LAS) in July. Nonstop service is currently operated less than daily but will increase to daily with Thursdays and Sundays at twice daily.

Sun Country (SY) will resume seasonal service to Las Vegas (LAS) on September 8th. These nonstops operate September through December. Other airlines offering nonstops to Las Vegas (LAS) include Allegiant (G4), Frontier Airlines (F9), and Southwest (WN).

Currently operated twice daily, nonstops to Chicago (ORD) on United Airlines (UA) will increase to three times daily in September. Other airlines offering nonstop service to the Chicago area include American Airlines (AA) and Southwest (WN).

Delta Air Lines (DL) will resume nonstop service to New York (JFK) on October 6th. This route was previously served by the airline pre-pandemic. Those needing nonstops to New York City can take advantage of current nonstops being operated by both JetBlue (B6) and United Airlines (UA).

Nonstop service to Colorado Springs (COS) will resume on November 12th. Previously operated only on peak days during the holidays, service this season will increase to a consistent Saturday-only operation in addition to the peak days around the holidays.



Exhibit A
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	May			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	399,976	298,660	33.9%	1,689,486	986,366	71.3%
Domestic Deplanements	374,238	287,412	30.2%	1,626,823	979,831	66.0%
Total Domestic Passengers	774,214	586,072	32.1%	3,316,309	1,966,197	68.7%
Intl Enplanements	21,526	47,739	-54.9%	102,397	118,531	-13.6%
Intl Deplanements	18,560	51,645	-64.1%	100,856	143,440	-29.7%
Total Intl Passengers	40,086	99,384	-59.7%	203,253	261,971	-22.4%
Grand Total All Passengers	814,300	685,456	18.8%	3,519,562	2,228,168	58.0%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	6,785,577	7,088,724	-4.3%	33,999,137	32,834,578	3.5%
Domestic Freight Deplaned	8,713,190	9,298,009	-6.3%	44,660,514	44,868,076	-0.5%
Total Domestic Freight	15,498,767	16,386,733	-5.4%	78,659,651	77,702,654	1.2%
Intl Freight Enplaned	822,717	617,683	33.2%	4,013,421	3,338,241	20.2%
Intl Freight Deplaned	227,245	239,902	-5.3%	1,217,836	1,198,579	1.6%
Total Intl Freight	1,049,962	857,585	22.4%	5,231,257	4,536,820	15.3%

Total Freight	16,548,729	17,244,318	-4.0%	83,890,908	82,239,474	2.0%
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Mail Enplaned	2,125,230	2,161,078	-1.7%	10,527,574	10,684,084	-1.5%
Mail Deplaned	3,319,638	3,732,366	-11.1%	16,838,619	18,043,896	-6.7%
Total Mail	5,444,868	5,893,444	-7.6%	27,366,193	28,727,980	-4.7%

Grand Total All Air Cargo	21,993,597	23,137,762	-4.9%	111,257,101	110,967,454	0.3%
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Exhibit B
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	May			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	399,976	436,698	-8.4%	1,689,486	1,989,905	-15.1%
Domestic Deplanements	374,238	422,688	-11.5%	1,626,823	1,967,257	-17.3%
Total Domestic Passengers	774,214	859,386	-9.9%	3,316,309	3,957,162	-16.2%
Intl Enplanements	21,526	17,941	20.0%	102,397	82,375	24.3%
Intl Deplanements	18,560	18,827	-1.4%	100,856	87,469	15.3%
Total Intl Passengers*	40,086	36,768	9.0%	203,253	169,844	19.7%
Grand Total All Passengers	814,300	896,154	-9.1%	3,519,562	4,127,006	-14.7%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	6,785,577	7,719,173	-12.1%	33,999,137	35,024,544	-2.9%
Domestic Freight Deplaned	8,713,190	9,877,293	-11.8%	44,660,514	45,542,111	-1.9%
Total Domestic Freight	15,498,767	17,596,467	-11.9%	78,659,651	80,566,655	-2.4%
Intl Freight Enplaned	822,717	948,591	-13.3%	4,013,421	3,093,251	29.7%
Intl Freight Deplaned	227,245	273,302	-16.9%	1,217,836	1,053,436	15.6%
Total Intl Freight	1,049,962	1,221,893	-14.1%	5,231,257	4,146,687	26.2%

Total Freight	16,548,729	18,818,360	-12.1%	83,890,908	84,713,342	-1.0%
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Mail Enplaned	2,125,230	2,153,184	-1.3%	10,527,574	10,972,726	-4.1%
Mail Deplaned	3,319,638	387,668	756.3%	16,838,619	20,050,209	-16.0%
Total Mail	5,444,868	6,028,851	-9.7%	27,366,193	31,022,935	-11.8%

Grand Total All Air Cargo	21,993,597	24,847,211	-11.5%	111,257,101	115,736,277	-3.9%
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