



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: June 2022 Monthly Statistics
Date: July 27, 2022

STRIDES TOWARDS RECOVERY

SUMMARY

As the airport continues to rebound from the COVID-19 pandemic, San Antonio International Airport (SAT)'s passenger numbers reached 861,248 in June 2022 representing an 13.9% increase compared to the same month in 2021. Many people took to the skies again during the month on long overdue trips including a resurgence in business travel demand.

Almost all airlines increased their operation from SAT during the month compared not only to the same month in 2021 but to the month prior, May 2022, as well. The airlines with the largest increases in service from May to June included Sun Country (SY), Frontier Airlines (F9), Southwest (WN), and Delta Air Lines (DL).

As we monitor our recovery, the airport continues to compare these monthly numbers to the same month pre-pandemic in 2019. That year was a record-breaking one for San Antonio International Airport serving over 10 million passengers. June 2022 passenger numbers reached 91.3% of the levels seen during June 2019 while total capacity reached 93.9%.

Additionally, a total of 22,388,315 pounds of air cargo moved through SAT during the month of June 2022, slightly below the levels seen during both June 2021 and 2019.

(Please see Exhibit A (June 2022 vs 2021) & Exhibit B (June 2022 vs 2019) for a detailed breakdown of all passenger and cargo stats)



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 90.8% of what was flown in June 2019 while domestic passenger numbers reached 89.4% of 2019 levels.

Starting in June, United Airlines (UA) switched the aircraft operating daily service to San Francisco (SFO). This change represents an increase in the number of seats of over 110%. Not only did this change provide more seats to the Bay Area but it also gives travelers more opportunities to connect in San Francisco (SFO) to the airline's extensive network throughout the West Coast, Asia, and the Pacific.

Also during the month, Frontier Airlines (F9) started new nonstop service to Philadelphia (PHL). These flights operate three times a week on Mondays, Wednesdays, and Fridays. This was a welcome addition for the region which had not had nonstop connectivity to this Pennsylvania city since the start of the pandemic in 2020.

Some of the airlines serving SAT continued to experience operational difficulties during the month of June due to crew and aircraft constraints including American Airlines (AA). As a result, service network-wide, including SAT, was reduced which can be seen in the chart below.

Airline	Seat Capacity Change	Passenger Change
Alaska Airlines (AS)	0.0%	(1.8%)
Allegiant Air (G4)	(54.6%)	(52.5%)
American Airlines (AA)	(16.8%)	(18.0%)
Delta Air Lines (DL)	(6.1%)	(4.8%)
Frontier Airlines (F9)	(37.1%)	(39.5%)
JetBlue Airways (B6)*	-	-
Southwest Airlines (WN)	(9.6%)	(10.8%)
Sun Country Airlines (SY)	(43.4%)	(27.4%)
United Airlines (UA)	(1.3%)	(3.5%)

*New airline in 2021

While domestic service levels were still down overall for the carriers operating at SAT in June, the following routes had more capacity this month than in June 2019:

- American Airlines (AA) to Charlotte (CLT) and Miami (MIA)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Las Vegas (LAS)
- Southwest Airlines (WN) to Atlanta (ATL), Denver (DEN), Houston (HOU), Nashville (BNA), and Phoenix (PHX)
- United Airlines (UA) to Denver (DEN), Newark (EWR), San Francisco (SFO), and Washington D.C. (IAD)



INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 48.0% when compared to June 2019 while international passenger numbers increased by 26.7%.

All the airlines that operate international service from SAT added significantly more seats to the market than in June 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained much higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico. Additional international service to Cancun (CUN) by both Southwest (WN) and Sun Country (SY) also bolstered this growth.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for June. When looking at all U.S. airports, SAT ranked #11 between San Francisco (SFO) and Orlando (MCO). In terms of total international seats, SAT ranked #31 out of all 75 U.S. airports that had international service during June.

Airline	Seat Capacity Change	Passenger Change
Aeromexico (AM)	198.6%	155.2%
Southwest (WN)*	12.5%	12.0%
Sun Country (SY)**	-	-
VivaAerobus (VB)***	-	-
Volaris (Y4)	95.4%	83.1%

*Southwest offers seasonal service to Cancun, Mexico.

**Sun Country started service to Cancun, Mexico in May 2021.

***VivaAerobus started service in July 2020.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).



Upcoming Changes

Spirit Airlines (NK) will become the 13th air carrier operating from SAT when they launch **NEW** nonstop service to both Las Vegas (LAS) and Orlando (MCO) on November 17th. In addition to this nonstop service, connections will be available via both LAS and MCO to cities throughout their network.

Sun Country (SY) will resume seasonal service to Las Vegas (LAS) on September 8th. These nonstops operate September through December. Other airlines offering nonstops to Las Vegas (LAS) include Allegiant (G4), Frontier Airlines (F9), and Southwest (WN).

Currently operated twice daily, nonstops to Chicago (ORD) on United Airlines (UA) will increase to three times daily in September. Other airlines offering nonstop service to the Chicago area include American Airlines (AA) and Southwest (WN).

Delta Air Lines (DL) will resume nonstop service to New York (JFK) on November 6th. This route was previously served by the airline pre-pandemic. Those needing nonstops to New York City can take advantage of current nonstops being operated by both JetBlue (B6) and United Airlines (UA).

Nonstop service to Colorado Springs (COS) will resume on November 12th. Previously operated only on peak days during the holidays, service this season will increase to a consistent Saturday-only operation in addition to the peak days around the holidays.



Exhibit A
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	June			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	416,795	345,917	20.5%	2,106,281	1,332,283	58.1%
Domestic Deplanements	384,598	324,227	18.6%	2,011,421	1,304,058	54.2%
Total Domestic Passengers	801,393	670,144	19.6%	4,117,702	2,636,341	56.2%
Intl Enplanements	30,090	42,487	-29.2%	132,487	161,018	-17.7%
Intl Deplanements	29,765	43,487	-31.6%	130,621	186,927	-30.1%
Total Intl Passengers	59,855	85,974	-30.4%	263,108	347,945	-24.4%
Grand Total All Passengers	861,248	756,118	13.9%	4,380,810	2,984,286	46.8%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	6,981,418	7,225,488	-3.4%	40,980,555	40,060,066	2.3%
Domestic Freight Deplaned	8,779,593	9,491,879	-7.5%	53,440,107	54,359,955	-1.7%
Total Domestic Freight	15,761,011	16,717,367	-5.7%	94,420,662	94,420,021	0.0%
Intl Freight Enplaned	621,950	624,170	-0.4%	4,635,371	3,962,411	17.0%
Intl Freight Deplaned	334,440	302,911	10.4%	1,552,276	1,501,490	3.4%
Total Intl Freight	956,390	927,081	3.2%	6,187,647	5,463,901	13.2%

Total Freight	16,717,401	17,644,448	-5.3%	100,608,309	99,883,922	0.7%
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Mail Enplaned	2,276,178	2,201,770	3.4%	12,803,752	12,885,854	-0.6%
Mail Deplaned	3,394,736	3,715,055	-8.6%	20,233,355	21,758,951	-7.0%
Total Mail	5,670,914	5,916,825	-4.2%	33,037,107	34,644,805	-4.6%

Grand Total All Air Cargo	22,388,315	23,561,273	-5.0%	133,645,416	134,528,727	-0.7%
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Exhibit B
San Antonio International Airport
Passenger & Air Cargo Activity Summary Report

	June			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	416,795	452,373	-7.9%	2,106,281	2,442,278	-13.8%
Domestic Deplanements	384,598	443,858	-13.4%	2,011,421	2,411,115	-16.6%
Total Domestic Passengers	801,393	896,231	-10.6%	4,117,702	4,853,393	-15.2%
Intl Enplanements	30,090	24,683	21.9%	132,487	107,058	23.8%
Intl Deplanements	29,765	22,555	32.0%	130,621	110,024	18.7%
Total Intl Passengers*	59,855	47,238	26.7%	263,108	217,082	21.2%
Grand Total All Passengers	861,248	943,469	-8.7%	4,380,810	5,070,475	-13.6%

Air Cargo (in Pounds)						
Domestic Freight Enplaned	6,981,418	7,140,804	-2.2%	40,980,555	42,165,347	-2.8%
Domestic Freight Deplaned	8,779,593	9,019,034	-2.7%	53,440,107	54,561,144	-2.1%
Total Domestic Freight	15,761,011	16,159,837	-2.5%	94,420,662	96,726,492	-2.4%
Intl Freight Enplaned	621,950	1,143,044	-45.6%	4,635,371	4,236,295	9.4%
Intl Freight Deplaned	334,440	232,029	44.1%	1,552,276	1,285,465	20.8%
Total Intl Freight	956,390	1,375,073	-30.4%	6,187,647	5,521,760	12.1%

Total Freight	16,717,401	17,534,910	-4.7%	100,608,309	102,248,525	-1.6%
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Mail Enplaned	2,276,178	1,866,889	21.9%	12,803,752	12,839,615	-0.3%
Mail Deplaned	3,394,736	3,524,423	-3.7%	20,233,355	23,574,633	-14.2%
Total Mail	5,670,914	5,391,312	5.2%	33,037,107	36,414,247	-9.3%

Grand Total All Air Cargo	22,388,315	22,926,222	-2.3%	133,645,416	138,662,499	-3.6%
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