

# **Monthly Statistical Report**

To: Jesus Saenz, Director of Airports

From: Brian Pratte, Chief Air Service and Marketing Officer

Copies: San Antonio Regional Stakeholders

Subject: August 2022 Monthly Statistics

Date: September 22, 2022

## **Continued Recovery**

#### **SUMMARY**

San Antonio International Airport (SAT) continues to see passenger numbers rebound from the COVID-19 pandemic. In August 2022, the airport's passenger numbers reached 812,769. This represents an increase of 13.9% compared to the same month in 2021.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. During August 2022, SAT reached 93% of 2019 levels being down only 7% compared to the same month in 2019

Almost all airlines increased their operation from SAT during the month compared not only to the same month in 2021 but to the month prior, July 2022. The airlines with the largest increases in service month over month included Aeromexico (AM), VivaAerobus (VB), Frontier Airlines (F9), and American Airlines (AA).

Additionally, a total of 22,313,968 pounds of air cargo moved through SAT during the month of August 2022. This is slightly below levels seen in 2021 and 2019 but above those seen during the previous month, July 2022. For more detailed information see the included charts.



#### **DOMESTIC PASSENGERS**

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 91.9% of what was flown in August 2019 while domestic passenger numbers reached 90.9% of 2019 levels.

For the second month in a row, United Airlines (UA) flew more passengers this month than they did during the same month pre-pandemic. Multiple factors contributed to this increase in passengers including operating larger aircraft to multiple cities including San Francisco (SFO).

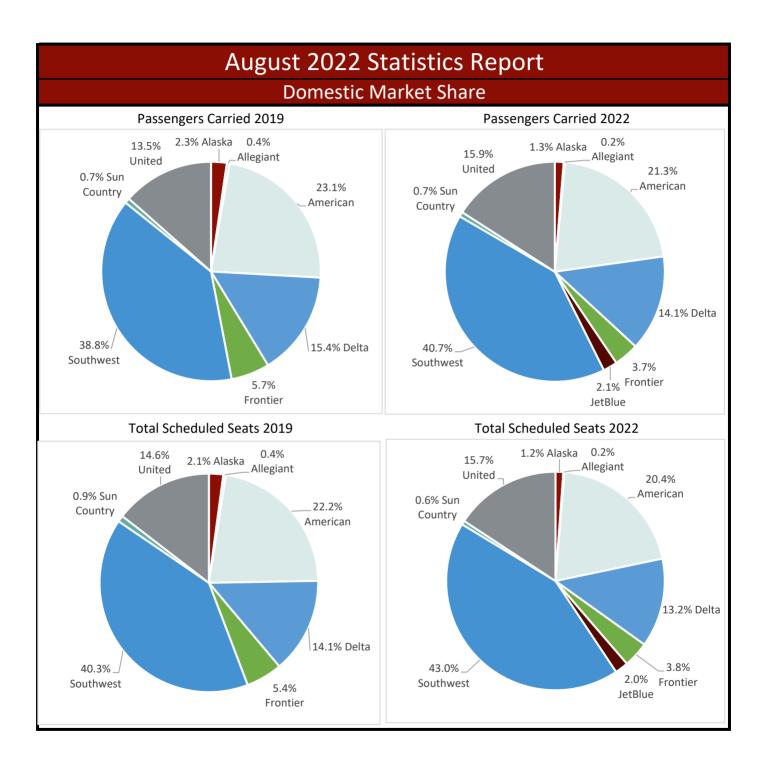
While not above 2019 levels, Southwest (WN) reached 96% of passenger levels seen prepandemic. New nonstops to Oklahoma City (OKC), a significant increase in frequencies to Cancun (CUN), and operating larger aircraft on other routes all contributed to this.

While domestic service levels were still down overall for the carriers operating at SAT in August, the following routes had more capacity this month than in August 2019:

- American Airlines (AA) to Charlotte (CLT) and Miami (MIA)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Las Vegas (LAS) and Orlando (MCO).
- United Airlines (UA) to Denver (DEN), Newark (EWR), and San Francisco (SFO),
- Southwest (WN) to Atlanta (ATL), Baltimore (BWI), Denver (DEN), Houston (HOU), Nashville (BNA), Orlando (MCO), Phoenix (PHX), and Tampa (TPA).

August 2022 Statistics Report									
Domestic Traffic									
		Passe	Сар	acity					
Airline	Airline Code	Vs 2019	Vs 2021	Vs 2019	Vs 2021				
Alaska Airlines	AS	-49%	-23%	-50%	-30%				
Allegiant Air	G4	-59%	-47%	-59%	-48%				
American Airlines	AA	-16%	-11%	-16%	-19%				
Breeze Airways	MX	0%	-100%	0%	-100%				
Delta Air Lines	DL	-16%	4%	-14%	0%				
Frontier Airlines	F9	-41%	74%	-35%	63%				
JetBlue Airways	В6	100%	100%	100%	100%				
Southwest Airlines	WN	-4%	32%	-2%	35%				
Sun Country Airlines	SY	-14%	131%	-43%	64%				
United Airlines	UA	8%	42%	-1%	39%				
Total		-9%	19%	-8%	15%				

	33 C	omestic	c Destina	ations in	August	2022				
Destination	Airport Code	AS	G4	AA	DL	F9	В6	WN	SY	UA
Albuquerque, NM	ABQ							Х		
Atlanta, GA	ATL				Х	Х		Х		
Baltimore, MD	BWI							Х		
Boston, MA	BOS						Х			
Charlotte, NC	CLT			Х						
Chicago-Midway, IL	MDW							Х		
Chicago-O'Hare, IL	ORD			Х						Х
Dallas/Ft. Worth, TX	DFW			Х						
Dallas-Love, TX	DAL							Х		
Denver, CO	DEN					Х		Х		Х
Detroit, MI	DTW				Х					
El Paso, TX	ELP							Х		
Houston-Hobby, TX	HOU							Х		
Houston-Intercontinental, TX	IAH									Х
Las Vegas, NV	LAS		Х			Х		Х		
Los Angeles, CA	LAX			Х	Х			Х		
Miami, FL	MIA			Х						
Minneapolis/St. Paul, MN	MSP				Х				Х	
Nashville, TN	BNA							Х		
New Orleans, LA	MSY							Х		
New York-JFK, NY	JFK						Х			
Newark, NJ	EWR									Х
Oklahoma City, OK	OKC							Х		
Orlando, FL	MCO					Х		Х		
Philadelphia, PA	PHL					Х				
Phoenix, AZ	PHX			Х				Х		
Salt Lake City, UT	SLC				Х					
San Diego, CA	SAN							Х		
San Francisco, CA	SFO									Х
Seattle, WA	SEA	Х								
St. Louis, MO	STL							Х		
Tampa, FL	TPA							Х		
Washington-Dulles, VA	IAD									Х





### INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 51.4% when compared to August 2019 while international passenger numbers increased by 33.4%.

All the airlines that operate international service from SAT added significantly more seats to the market than in August 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico. Additional international service to Cancun (CUN) by both Southwest (WN) and Sun Country (SY) also bolstered this growth.

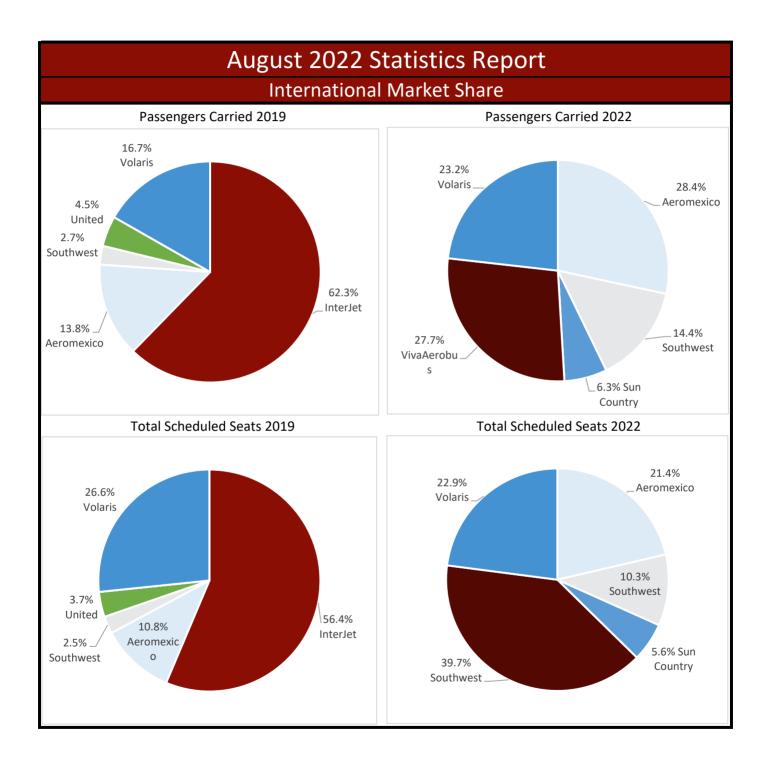
SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for August 2022. When looking at all U.S. airports, SAT ranked #12 between Orlando (MCO) and Seattle (SEA). In terms of total international seats, SAT ranked #33 out of all 75 U.S. airports that had international service during August.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

August 2022 Statistics Report International Traffic								
		Passe	engers	Сар	acity			
Airline	Airline Code	Vs 2019	Vs 2021	Vs 2019	Vs 2021			
Interjet	40	-100%	0%	-100%	0%			
Aeromexico	AM	170%	6%	199%	6%			
Southwest Airlines	WN	592%	83%	520%	41%			
Sun Country Airlines	SY	100%	77%	100%	44%			
United Airlines	UA	-100%	0%	-100%	0%			
Viva Aerobus	VB	100%	-59%	100%	-32%			
Volaris	Y4	82%	-32%	30%	-26%			
Total		31%	-29%	51%	-17%			

5 International Destinations in July 2022							
Destination	Airport Code	AM	WN	SY	VB	Y4	
Cancun, Mexico	CUN		X	X			
Guadalajara, Mexico	GDL					X	
Leon/Guanjuato, Mexico	BJX				X		
Mexico City, Mexico	MEX	X			X	X	
Monterrey, Mexico	MTY				X		



		Aug	ust 2022	Stat	istics Report		
			Compa	red to	2021		
		August			Cale	ndar Year-to-Date	
	2022	2021	% Change		2022	2021	% Change
Passengers							
Domestic Enplanements	381,559	319,883	19.3%		2,903,320	2,021,638	43.6%
Domestic Deplanements  Total Domestic Passengers	375,115 <b>756,674</b>	316,837 <b>636,720</b>	18.4% <b>18.8%</b>		2,785,070 <b>5,688,390</b>	1,975,093 <b>3,996,731</b>	41.0% <b>42.3%</b>
<u> </u>	·	·			·		
International Enplanements	26,322	34,469	-23.6%		190,231	235,856	-19.3%
International Deplanements  Total International Passengers	29,773 <b>56,095</b>	42,219 <b>76,688</b>	-29.5% <b>-26.9%</b>		190,993 <b>381,224</b>	274,311 <b>510,167</b>	-30.4% <b>-25.3%</b>
		1			·		
Total All Passengers	812,769	713,408	13.9%		6,069,614	4,506,898	34.7%
Air Cargo (in pounds)							
Domestic Freight Enplaned	7,034,771	6,628,322	6.1%		54,845,340	53,846,820	1.9%
Domestic Fright Deplaned	8,998,966	9,472,726	-5.0%		70,866,106	73,350,672	-3.4%
Total Domestic Freight	16,033,737	16,101,048	-0.4%		125,711,446	127,197,492	-1.2%
International Freight Enplaned	567,722	527,705	7.6%		5,837,182	5,146,676	13.4%
International Freight Deplaned	314,936	260,953	20.7%		2,129,122	2,016,489	5.6%
Total International Frieght	882,658	788,658	11.9%	L	7,966,304	7,163,165	11.2%
Total Freight	16,916,395	16,889,706	0.2%		133,677,750	134,360,657	-0.5%
Mail Enplaned	2,059,703	2,212,214	-6.9%	Г	17,079,094	17,291,263	-1.2%
Mail Deplaned	3,337,870	3,874,505	-13.9%		26,788,425	29,380,442	-8.8%
Total Mail	5,397,573	6,086,719	-11.3%		43,867,519	46,671,705	-6.0%
Grand Total All Air Cargo	22,313,968	22,976,425	-2.9%		177,545,269	181,032,362	-1.9%
	August 2022 Statistics Report						
		Aug					
			ust 2022 Compa		2019		
		August	Compa		2019 Cale	ndar Year-to-Date	
	2022				2019		% Change
Passengers		August 2019	Compa % Change		2019 Cale	endar Year-to-Date 2019	
Domestic Enplanements	381,559	August 2019 413,203	Compa % Change -7.7%		2019 Cale 2022 2,903,320	2019 3,312,081	-12.3%
Domestic Enplanements Domestic Deplanements		August 2019	Compa % Change		2019 Cale	endar Year-to-Date 2019	
Domestic Enplanements Domestic Deplanements Total Domestic Passengers	381,559 375,115 <b>756,674</b>	August 2019 413,203 418,859 832,062	Compa % Change -7.7% -10.4% -9.1%		2019 Cale 2022 2,903,320 2,785,070 5,688,390	3,312,081 3,280,048 6,592,129	-12.3% -15.1% -13.7%
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Domestic Enplanements Domestic Deplanements Total Domestic Passengers  International Enplanements International Deplanements Total International Passengers  Total All Passengers  Air Cargo (in pounds) Domestic Freight Enplaned Domestic Freight Deplaned Total Domestic Freight  International Freight Enplaned International Freight Deplaned Total International Freight Deplaned Total International Freight  Total Freight	381,559 375,115 <b>756,674</b> 26,322 29,773 <b>56,095 812,769</b> 7,034,771 8,998,966 <b>16,033,737</b> 567,722 314,936 <b>882,658 16,916,395</b>	August 2019  413,203 418,859 832,062  20,157 21,902 42,059  874,121  6,873,368 9,956,199 16,829,567  1,232,397 129,062 1,361,459  18,191,026	Compa % Change -7.7% -10.4% -9.1% 30.6% 35.9% 33.4% -7.0%  2.3% -9.6% -4.7% -53.9% 144.0% -35.2% -7.0%		2019  2022  2,903,320 2,785,070 5,688,390  190,231 190,993 381,224  6,069,614  54,845,340 70,866,106 125,711,446  5,837,182 2,129,122 7,966,304  133,677,750	3,312,081 3,280,048 6,592,129 153,243 161,062 314,305 6,906,434 56,195,636 74,074,044 130,269,680 6,145,628 1,592,509 7,738,137	-12.3% -15.1% -13.7% 24.1% 18.6% 21.3% -12.1% -2.4% -4.3% -3.5% -5.0% 33.7% 2.9%
Domestic Enplanements Domestic Deplanements Total Domestic Passengers  International Enplanements International Deplanements Total International Passengers  Total All Passengers  Air Cargo (in pounds) Domestic Freight Enplaned Domestic Freight Deplaned Total Domestic Freight Enplaned International Freight Deplaned Total International Freight Deplaned Total International Freight  Total Freight  Mail Enplaned	381,559 375,115 <b>756,674</b> 26,322 29,773 <b>56,095 812,769</b> 7,034,771 8,998,966 <b>16,033,737</b> 567,722 314,936 <b>882,658 16,916,395</b>	August 2019  413,203 418,859 832,062  20,157 21,902 42,059  874,121  6,873,368 9,956,199 16,829,567  1,232,397 129,062 1,361,459  18,191,026	Compa % Change  -7.7% -10.4% -9.1%  30.6% 35.9% 33.4%  -7.0%  2.3% -9.6% -4.7%  -53.9% 144.0% -35.2%  -7.0%		2019  2022  2,903,320 2,785,070 5,688,390  190,231 190,993 381,224  6,069,614  54,845,340 70,866,106 125,711,446  5,837,182 2,129,122 7,966,304  133,677,750  17,079,094	3,312,081 3,280,048 6,592,129 153,243 161,062 314,305 6,906,434 56,195,636 74,074,044 130,269,680 6,145,628 1,592,509 7,738,137 138,007,817	-12.3% -15.1% -13.7% 24.1% 18.6% 21.3% -12.1% -2.4% -4.3% -3.5% -5.0% 33.7% 2.9% -3.1%
Domestic Enplanements Domestic Deplanements Total Domestic Passengers  International Enplanements International Deplanements Total International Passengers  Total All Passengers  Air Cargo (in pounds) Domestic Freight Enplaned Domestic Freight Deplaned Total Domestic Freight Enplaned International Freight Deplaned Total International Freight Deplaned Total International Freight  Total Freight  Mail Enplaned Mail Deplaned	381,559 375,115 <b>756,674</b> 26,322 29,773 <b>56,095 812,769</b> 7,034,771 8,998,966 <b>16,033,737</b> 567,722 314,936 <b>882,658 16,916,395</b> 2,059,703 3,337,870	August 2019  413,203 418,859 832,062  20,157 21,902 42,059  874,121  6,873,368 9,956,199 16,829,567  1,232,397 129,062 1,361,459  18,191,026  1,949,534 3,725,769	Compa % Change -7.7% -10.4% -9.1% 30.6% 35.9% 33.4% -7.0%  2.3% -9.6% -4.7% -53.9% 144.0% -35.2% -7.0%		2022  2,903,320 2,785,070 5,688,390  190,231 190,993 381,224  6,069,614  54,845,340 70,866,106 125,711,446  5,837,182 2,129,122 7,966,304  133,677,750  17,079,094 26,788,425	3,312,081 3,280,048 6,592,129 153,243 161,062 314,305 6,906,434 56,195,636 74,074,044 130,269,680 6,145,628 1,592,509 7,738,137 138,007,817	-12.3% -15.1% -13.7% 24.1% 18.6% 21.3% -12.1% -2.4% -4.3% -3.5% -5.0% 33.7% 2.9% -3.1%



## **Upcoming Changes**

Spirit Airlines (NK) will become the 13<sup>th</sup> air carrier operating from SAT when they launch **NEW** nonstop service to both Las Vegas (LAS) and Orlando (MCO) on November 17<sup>th</sup>. In addition to this nonstop service, connections will be available via both LAS and MCO to cities throughout their network.

Nonstop service to Colorado Springs (COS) will resume on November 12<sup>th</sup>. Previously operated only on peak days during the holidays, service this season will increase to a consistent Saturday-only operation in addition to the peak days around the holidays.

Southwest Airlines (WN) will resume seasonal, once-weekly service to Ft. Lauderdale (FLL) on March 11<sup>th</sup>.

Delta Air Lines (DL) is scheduled to resume daily nonstop service to New York (JFK) on April 10<sup>th</sup>. The airline will join existing nonstop service to the New York Metro that is currently operated by JetBlue Airways (B6) to New York (JFK) and United Airlines (UA) to Newark (EWR).