



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service Officer
Copies: San Antonio Regional Stakeholders
Subject: October 2022 Monthly Statistics
Date: November 18, 2022

Continued Recovery

SUMMARY

San Antonio International Airport (SAT) continues to see passenger numbers rebound from the COVID-19 pandemic. In October 2022, the airport's passenger numbers reached 892,398. This represents an increase of 18% compared to the same month in 2021.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. During October 2022, SAT nearly reached 100% of 2019 levels being down only 0.4% compared to the same month in 2019.

Almost all airlines increased their operation from SAT during the month compared to 2021. The airlines with the largest increases in service included Frontier (F9), Southwest (WN), and United (UA).

Additionally, a total of 21,922,667 pounds of air cargo moved through SAT during the month of October 2022. This is slightly below levels seen during the same months in both 2019 and 2021. For more detailed information see the included charts.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 93% of what was flown in October 2019 while domestic passenger numbers reached 99% of 2019 levels.

For the fourth month in a row, United Airlines (UA) flew more passengers this month than they did during the same month pre-pandemic. Multiple factors contributed to this increase in passengers including operating larger aircraft to multiple cities including San Francisco (SFO). During October, both American Airlines (AA) and Delta Air Lines (DL) also flew 1% more passengers than in 2019.

While not above 2019 levels, Southwest (WN) reached 97% of passenger levels seen pre-pandemic. New nonstops to Oklahoma City (OKC) and operating larger aircraft on other routes contributed to this.

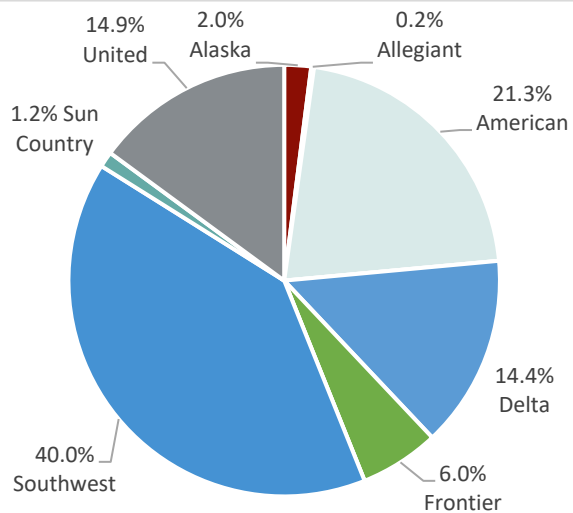
While domestic service levels were still down overall for the carriers operating at SAT in September, the following routes had more capacity this month than in September 2019:

- American Airlines (AA) to Charlotte (CLT) and Miami (MIA)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Orlando (MCO) and Las Vegas (LAS)
- Southwest (WN) to Baltimore (BWI), Denver (DEN), Las Vegas (LAS), Nashville (BNA), Phoenix (PHX), and Tampa (TPA)
- United Airlines (UA) to Denver (DEN), Newark (EWR), San Francisco (SFO), and Washington (IAD)

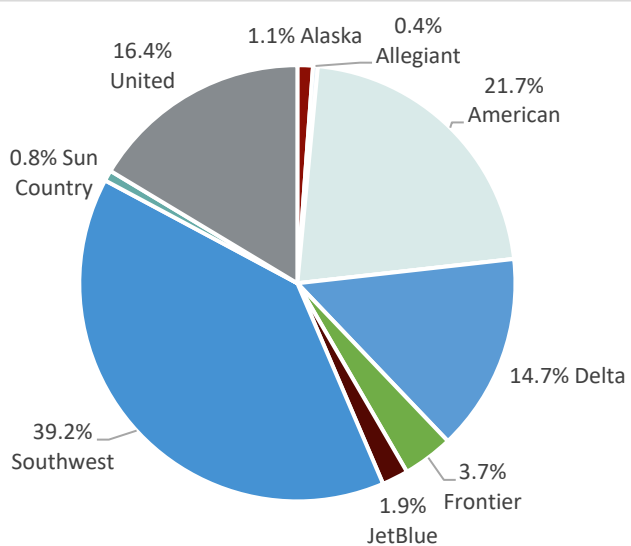
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Domestic Market Share

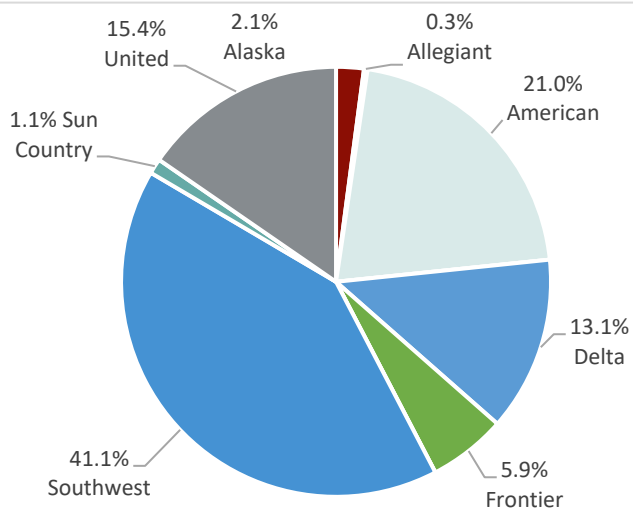
Passengers Carried Oct 2019



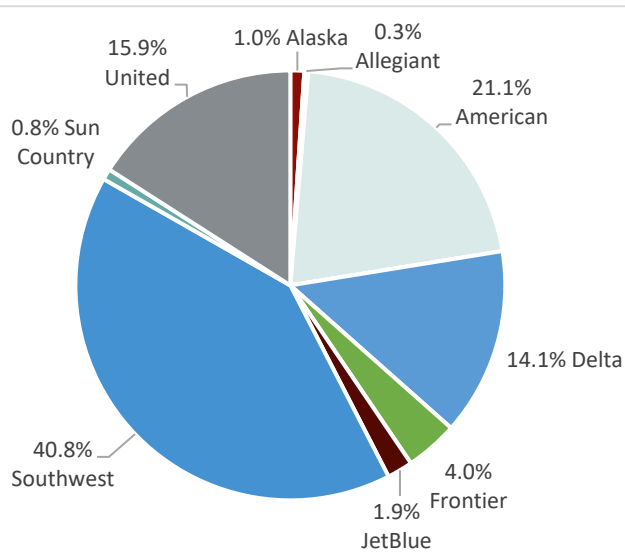
Passengers Carried Oct 2022



Total Scheduled Seats Oct 2019



Total Scheduled Seats Oct 2022





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 4% when compared to October 2019 while international passenger numbers increased by 17%.

All the airlines that operate international service from SAT added more seats to the market than in October 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico. Additional international service to Cancun (CUN) by both Southwest (WN) and Sun Country (SY) also bolstered this growth.

SAT ranked #3 among all U.S. medium-hub airports in terms of total seats to Mexico for October 2022. When looking at all U.S. airports, SAT ranked #19 between Austin (AUS) and Charlotte (CLT). In terms of total international seats, SAT ranked #34 out of all 69 U.S. airports that had international service during October.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

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International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2021	Vs 2019	Vs 2021
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	76%	-16%	76%	-12%
Southwest Airlines	WN	100%	40%	100%	0%
Sun Country Airlines	SY	100%	0%	100%	0%
United Airlines	UA	-100%	0%	0%	0%
VivaAerobus	VB	100%	-51%	100%	-58%
Volaris	Y4	116%	-24%	43%	-27%
Total		17%	-35%	4%	-42%

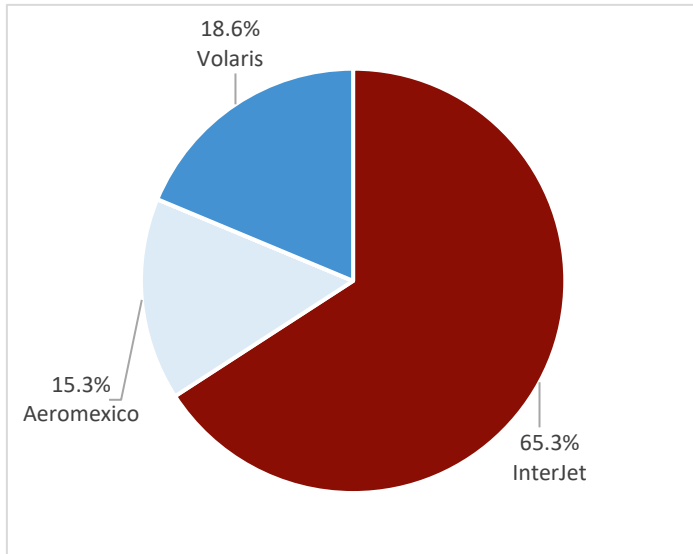
5 International Destinations in October 2022

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X			
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

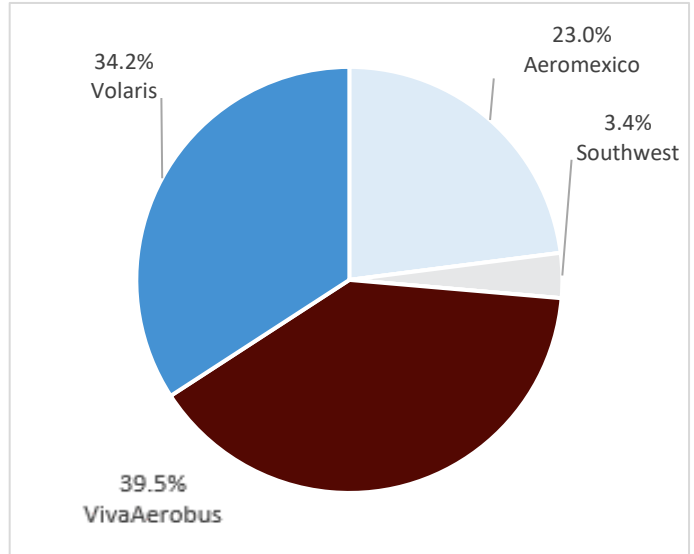
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International Market Share

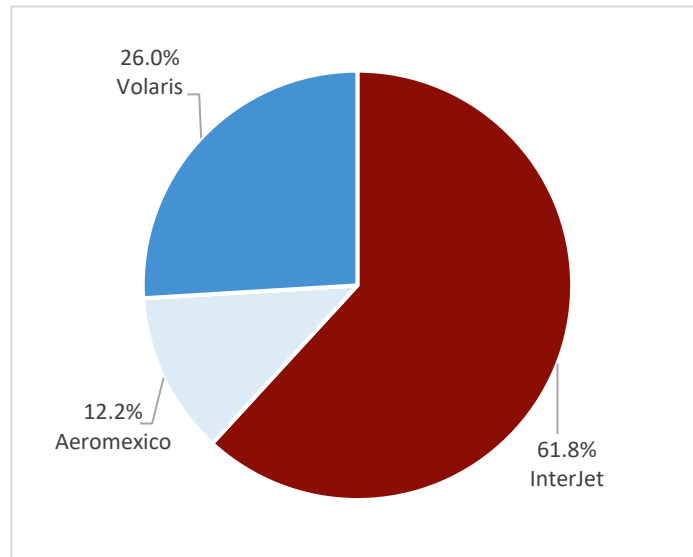
Passengers Carried **Oct 2019**



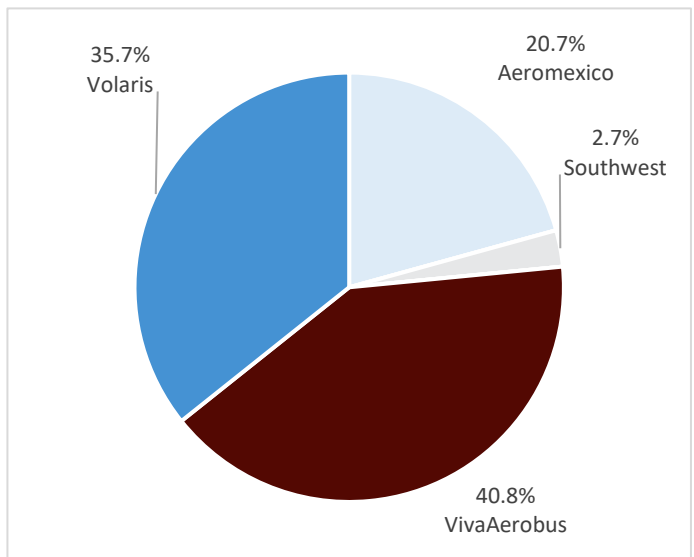
Passengers Carried **Oct 2022**



Total Scheduled Seats **Oct 2019**



Total Scheduled Seats **Oct 2022**



October 2022 Statistics Report						
Compared to 2021						
	October			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	430,430	349,126	23.3%	3,727,383	2,673,800	39.4%
Domestic Deplanements	421,787	343,929	22.6%	3,576,685	2,628,359	36.1%
Total Domestic Passengers	852,217	693,055	23.0%	7,304,068	5,302,159	37.8%
International Enplanements	20,179	28,132	-28.3%	228,486	289,106	-21.0%
International Deplanements	20,002	34,119	-41.4%	229,023	339,286	-32.5%
Total International Passengers	40,181	62,251	-35.5%	457,509	628,392	-27.2%
Total All Passengers	892,398	755,306	18.2%	7,761,577	5,930,551	30.9%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,933,070	7,059,176	-1.8%	69,045,616	67,153,992	2.8%
Domestic Fright Deplaned	8,986,094	9,658,602	-7.0%	88,684,035	91,700,393	-3.3%
Total Domestic Freight	15,919,164	16,717,778	-4.8%	157,729,651	158,854,385	-0.7%
International Freight Enplaned	627,898	778,164	-19.3%	7,036,264	6,487,232	8.5%
International Freight Deplaned	387,600	188,516	105.6%	2,843,841	2,384,456	19.3%
Total International Frieght	1,015,498	966,680	5.1%	9,880,105	8,871,688	11.4%
Total Freight	16,934,662	17,684,458	-4.2%	167,609,756	167,726,073	-0.1%
Mail Enplaned	1,958,403	2,356,325	-16.9%	21,105,391	22,446,039	-6.0%
Mail Deplaned	3,029,602	3,883,223	-22.0%	33,083,818	38,108,385	-13.2%
Total Mail	4,988,005	6,239,548	-20.1%	54,189,209	60,554,424	-10.5%
Grand Total All Air Cargo	21,922,667	23,924,006	-8.4%	221,798,965	228,280,497	-2.8%

October 2022 Statistics Report						
Compared to 2019						
	October			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	430,430	427,640	0.7%	3,727,383	4,133,911	-9.8%
Domestic Deplanements	421,787	433,489	-2.7%	3,576,685	4,105,358	-12.9%
Total Domestic Passengers	852,217	861,129	-1.0%	7,304,068	8,239,269	-11.4%
International Enplanements	20,179	17,416	15.9%	228,486	186,649	22.4%
International Deplanements	20,002	17,403	14.9%	229,023	194,884	17.5%
Total International Passengers	40,181	34,819	15.4%	457,509	381,533	19.9%
Total All Passengers	892,398	895,948	-0.4%	7,761,577	8,620,802	-10.0%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,933,070	6,912,955	0.3%	69,045,616	69,205,019	-0.2%
Domestic Fright Deplaned	8,986,094	10,088,978	-10.9%	88,684,035	93,210,559	-4.9%
Total Domestic Freight	15,919,164	17,001,933	-6.4%	157,729,651	162,415,578	-2.9%
International Freight Enplaned	627,898	1,162,319	-46.0%	7,036,264	8,365,551	-15.9%
International Freight Deplaned	387,600	353,614	9.6%	2,843,841	2,245,983	26.6%
Total International Frieght	1,015,498	1,515,933	-33.0%	9,880,105	10,611,534	-6.9%
Total Freight	16,934,662	18,517,866	-8.5%	167,609,756	173,027,112	-3.1%
Mail Enplaned	1,958,403	1,992,094	-1.7%	21,105,391	20,399,943	3.5%
Mail Deplaned	3,029,602	4,033,234	-24.9%	33,083,818	38,400,629	-13.8%
Total Mail	4,988,005	6,025,328	-17.2%	54,189,209	58,800,572	-7.8%
Grand Total All Air Cargo	21,922,667	24,543,194	-10.7%	221,798,965	231,827,684	-4.3%



Upcoming Changes

After launching service from SAT to both Las Vegas (LAS) and Orlando (MCO) in November, Spirit Airlines (NK) will add new, daily nonstop service to both Baltimore (BWI) and Ft. Lauderdale (FLL) on March 8th.

Southwest Airlines (WN) will resume seasonal, once-weekly service to Ft. Lauderdale (FLL) on March 11th.

Delta Air Lines (DL) is scheduled to resume daily nonstop service to New York (JFK) on April 10th. The airline will join existing nonstop service to the New York Metro that is currently operated by JetBlue Airways (B6) to New York (JFK) and United Airlines (UA) to Newark (EWR).