



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service and Marketing Officer
Copies: San Antonio Regional Stakeholders
Subject: September 2022 Monthly Statistics
Date: October 24, 2022

Continued Recovery

SUMMARY

San Antonio International Airport (SAT) continues to see passenger numbers rebound from the COVID-19 pandemic. In September 2022, the airport's passenger numbers reached 799,565. This represents an increase of 20% compared to the same month in 2021.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. During September 2022, SAT reached 98% of 2019 levels being down only 2% compared to the same month in 2019.

Almost all airlines increased their operation from SAT during the month compared to 2021. The airlines with the largest increases in service included Frontier Airlines (F9), Southwest (WN), Sun Country (SY), and United Airlines (UA).

Additionally, a total of 22,331,029 pounds of air cargo moved through SAT during the month of September 2022. This is slightly below levels seen in 2021 but above those seen during the same month in 2019. For more detailed information see the included charts.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 90% of what was flown in September 2019 while domestic passenger numbers reached 97% of 2019 levels.

For the third month in a row, United Airlines (UA) flew more passengers this month than they did during the same month pre-pandemic. Multiple factors contributed to this increase in passengers including operating larger aircraft to multiple cities including San Francisco (SFO).

While not above 2019 levels, Southwest (WN) reached 98% of passenger levels seen pre-pandemic. New nonstops to Oklahoma City (OKC) and operating larger aircraft on other routes contributed to this.

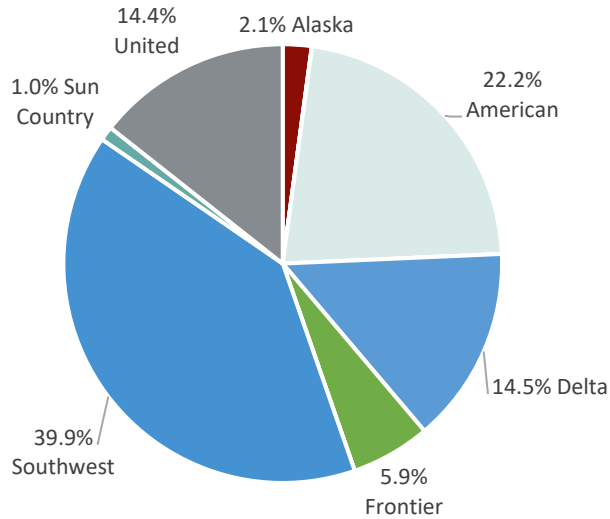
While domestic service levels were still down overall for the carriers operating at SAT in September, the following routes had more capacity this month than in September 2019:

- American Airlines (AA) to Charlotte (CLT) and Miami (MIA).
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), Salt Lake City (SLC).
- Frontier Airlines (F9) to Las Vegas (LAS) and Orlando (MCO).
- United Airlines (UA) to Denver (DEN) and San Francisco (SFO).
- Southwest (WN) to Denver (DEN), Nashville (BNA), Orlando (MCO), and Phoenix (PHX).

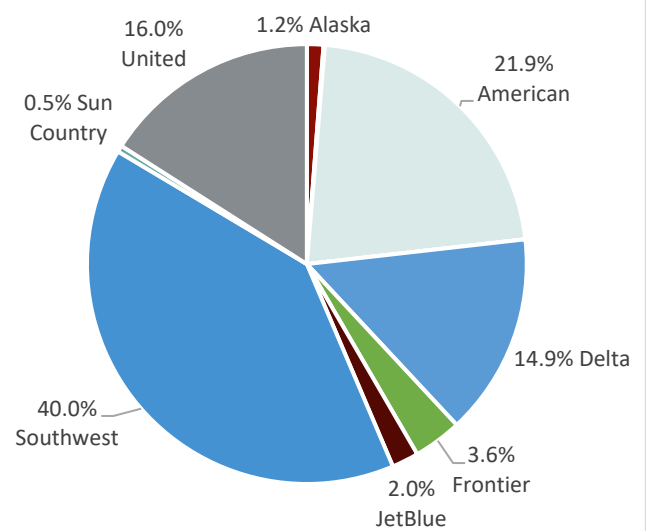
September 2022 Statistics Report

Domestic Market Share

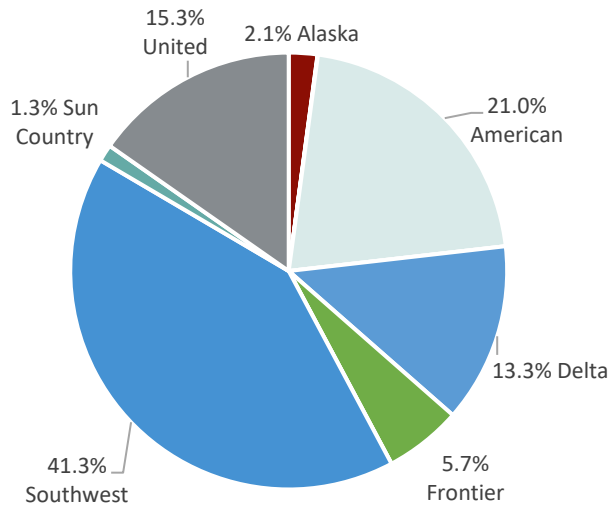
Passengers Carried 2019



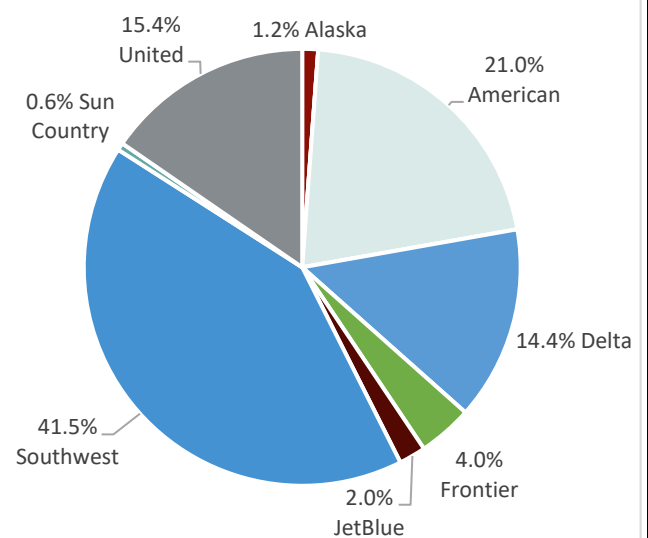
Passengers Carried 2022



Total Scheduled Seats 2019



Total Scheduled Seats 2022





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 16% when compared to September 2019 while international passenger numbers increased by 13%.

All the airlines that operate international service from SAT added significantly more seats to the market than in September 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico. Additional international service to Cancun (CUN) by both Southwest (WN) and Sun Country (SY) also bolstered this growth.

SAT ranked #2 among all U.S. medium-hub airports in terms of total seats to Mexico for September 2022. When looking at all U.S. airports, SAT ranked #17 between Houston (HOU) and Ft. Lauderdale (FLL). In terms of total international seats, SAT ranked #34 out of all 70 U.S. airports that had international service during September.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

September 2022 Statistics Report

International Traffic

Airline	Airline Code	Passengers		Capacity	
		Vs 2019	Vs 2021	Vs 2019	Vs 2021
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	71%	-21%	70%	-24%
Southwest Airlines	WN	100%	35%	100%	0%
Sun Country Airlines	SY	100%	42%	100%	0%
United Airlines	UA	-100%	0%	0%	0%
VivaAerobus	VB	100%	-53%	100%	-58%
Volaris	Y4	102%	-15%	41%	-33%
Total		13%	-35%	16%	-46%

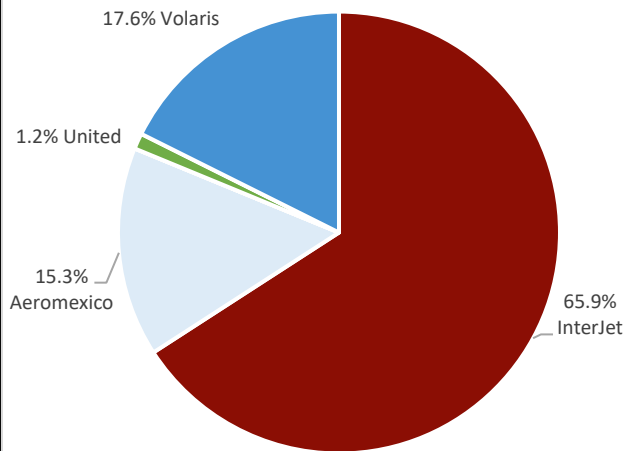
5 International Destinations in September 2022

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X	X		
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

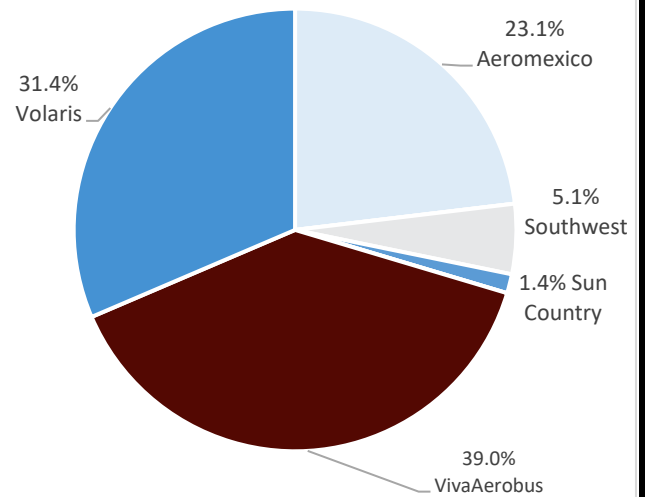
September 2022 Statistics Report

International Market Share

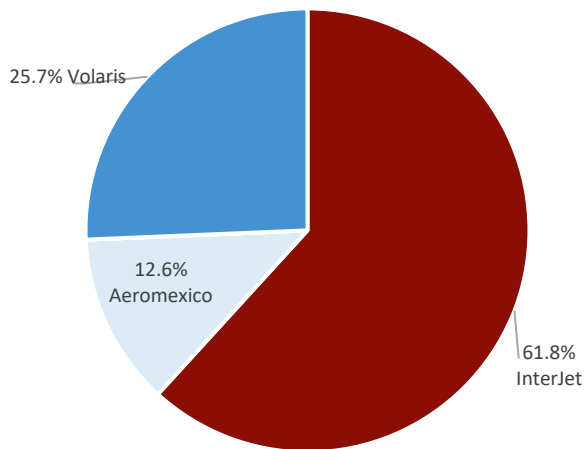
Passengers Carried 2019



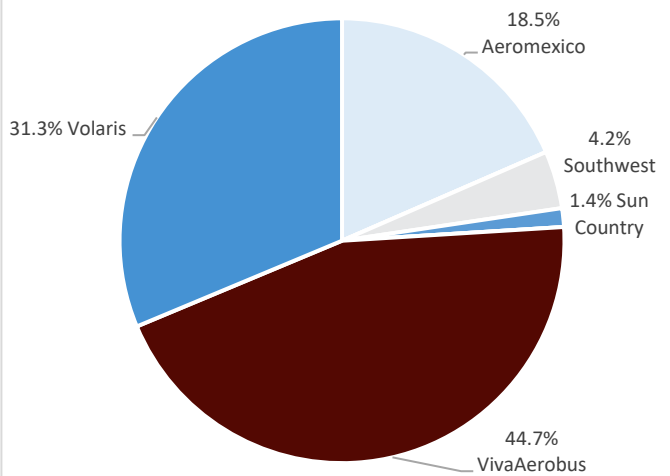
Passengers Carried 2022



Total Scheduled Seats 2019



Total Scheduled Seats 2022



September 2022 Statistics Report						
Compared to 2021						
	August			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	393,633	303,036	29.9%	3,296,953	2,324,674	41.8%
Domestic Deplanements	369,828	309,337	19.6%	3,154,898	2,284,430	38.1%
Total Domestic Passengers	763,461	612,373	24.7%	6,451,851	4,609,104	40.0%
International Enplanements	18,076	25,118	-28.0%	208,307	260,974	-20.2%
International Deplanements	18,028	30,856	-41.6%	209,021	305,167	-31.5%
Total International Passengers	36,104	55,974	-35.5%	417,328	566,141	-26.3%
Total All Passengers	799,565	668,347	19.6%	6,869,179	5,175,245	32.7%
Air Cargo (in pounds)						
Domestic Freight Enplaned	7,267,206	6,247,996	16.3%	62,112,546	60,094,816	3.4%
Domestic Fright Deplaned	8,831,835	8,691,119	1.6%	79,697,941	82,041,791	-2.9%
Total Domestic Freight	16,099,041	14,939,115	7.8%	141,810,487	142,136,607	-0.2%
International Freight Enplaned	571,184	562,392	1.6%	6,408,366	5,709,068	12.2%
International Freight Deplaned	327,119	179,451	82.3%	2,456,241	2,195,940	11.9%
Total International Frieght	898,303	741,843	21.1%	8,864,607	7,905,008	12.1%
Total Freight	16,997,344	15,680,958	8.4%	150,675,094	150,041,615	0.4%
Mail Enplaned	2,067,894	2,798,451	-26.1%	19,146,988	20,089,714	-4.7%
Mail Deplaned	3,265,791	4,844,720	-32.6%	30,054,216	34,225,162	-12.2%
Total Mail	5,333,685	7,643,171	-30.2%	49,201,204	54,314,876	-9.4%
Grand Total All Air Cargo	22,331,029	23,324,129	-4.3%	199,876,298	204,356,491	-2.2%

September 2022 Statistics Report						
Compared to 2019						
	August			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	393,633	394,190	-0.1%	3,296,953	3,706,271	-11.0%
Domestic Deplanements	369,828	391,821	-5.6%	3,154,898	3,671,869	-14.1%
Total Domestic Passengers	763,461	786,011	-2.9%	6,451,851	7,378,140	-12.6%
International Enplanements	18,076	15,990	13.0%	208,307	169,233	23.1%
International Deplanements	18,028	16,419	9.8%	209,021	177,481	17.8%
Total International Passengers	36,104	32,409	11.4%	417,328	346,714	20.4%
Total All Passengers	799,565	818,420	-2.3%	6,869,179	7,724,854	-11.1%
Air Cargo (in pounds)						
Domestic Freight Enplaned	7,267,206	6,096,427	19.2%	62,112,546	62,292,064	-0.3%
Domestic Fright Deplaned	8,831,835	9,047,537	-2.4%	79,697,941	83,121,581	-4.1%
Total Domestic Freight	16,099,041	15,143,964	6.3%	141,810,487	145,413,645	-2.5%
International Freight Enplaned	571,184	1,057,604	-46.0%	6,408,366	7,203,232	-11.0%
International Freight Deplaned	327,119	299,860	9.1%	2,456,241	1,892,369	29.8%
Total International Frieght	898,303	1,357,464	-33.8%	8,864,607	9,095,601	-2.5%
Total Freight	16,997,344	16,501,428	3.0%	150,675,094	154,509,246	-2.5%
Mail Enplaned	2,067,894	1,766,548	17.1%	19,146,988	18,407,849	4.0%
Mail Deplaned	3,265,791	3,415,895	-4.4%	30,054,216	34,367,395	-12.6%
Total Mail	5,333,685	5,182,443	2.9%	49,201,204	52,775,244	-6.8%
Grand Total All Air Cargo	22,331,029	21,683,871	3.0%	199,876,298	207,284,490	-3.6%



Upcoming Changes

Spirit Airlines (NK) will become the 13th air carrier operating from SAT when they launch **NEW** nonstop service to both Las Vegas (LAS) and Orlando (MCO) on November 17th. In addition to this nonstop service, connections will be available via both LAS and MCO to cities throughout their network.

Nonstop service to Colorado Springs (COS) will resume on November 12th. Previously operated only on peak days during the holidays, service this season will increase to a consistent Saturday-only operation in addition to the peak days around the holidays.

Southwest Airlines (WN) will resume seasonal, once-weekly service to Ft. Lauderdale (FLL) on March 11th.

Delta Air Lines (DL) is scheduled to resume daily nonstop service to New York (JFK) on April 10th. The airline will join existing nonstop service to the New York Metro that is currently operated by JetBlue Airways (B6) to New York (JFK) and United Airlines (UA) to Newark (EWR).