



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service Officer
Copies: San Antonio Regional Stakeholders
Subject: November 2022 Monthly Statistics
Date: December 20, 2022

Significant Milestone in Airport Recovery

SUMMARY

San Antonio International Airport (SAT) continues to see passenger numbers rebound from the COVID-19 pandemic. In November 2022, the airport's passenger numbers reached 856,336. This represents an increase of 11% compared to the same month in 2021.

During November 2022, for the first time in the airport's recovery, there were more passengers that flew into and out of SAT than the same month in 2019. This marks a huge step in the airport's recovery from the COVID-19 pandemic. During November 2022, passenger levels increased by 0.3% compared to November 2019. The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals.

Almost all airlines increased their operation from SAT during the month compared to 2021. The airlines with the largest increases in service included Frontier (F9), Southwest (WN), JetBlue (B6), and United (UA).

Additionally, a total of 21,704,173 pounds of air cargo moved through SAT during the month of November 2022. This is slightly below levels seen during the same month in 2021 but up 1% compared to 2019. For more detailed information see the included charts.



Upcoming Changes

After launching service from SAT to both Las Vegas (LAS) and Orlando (MCO) in November, Spirit Airlines (NK) will add new, daily nonstop service to both Baltimore (BWI) and Ft. Lauderdale (FLL) on March 8th.

Southwest Airlines (WN) will resume seasonal, once-weekly service to Ft. Lauderdale (FLL) on March 11th.

Delta Air Lines (DL) is scheduled to resume daily nonstop service to New York (JFK) on May 8th. The airline will join existing nonstop service to the New York Metro that is currently operated by JetBlue Airways (B6) to New York (JFK) and United Airlines (UA) to Newark (EWR).

Currently served less than daily seasonally, Southwest (WN) will resume daily nonstop service to Kansas City (MCI) on July 11th.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were at 96% of what was flown in November 2019 while domestic passenger numbers exceeded 2019 levels by 0.3%.

For the fifth month in a row, United Airlines (UA) flew more passengers this month than they did during the same month pre-pandemic. Multiple factors contributed to this increase in passengers including operating larger aircraft to multiple cities including San Francisco (SFO). During November, Allegiant (G4) also flew more passengers than in November 2019.

While not above 2019 levels, Southwest (WN) reached 98% of passenger levels seen pre-pandemic. New nonstops to Oklahoma City (OKC) and operating larger aircraft on other routes contributed to this.

SAT also welcomed a new airline to the market during the month. Spirit (NK) entered the market in November with daily service to both Orlando (MCO) and Las Vegas (LAS) which also contributed to the month's high passenger numbers.

While domestic service levels were still down overall for the carriers operating at SAT in November, the following routes had more capacity this month than in November 2019:

- American Airlines (AA) to Charlotte (CLT), Los Angeles (LAX), Miami (MIA), and Phoenix (PHX)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Atlanta (ATL), Las Vegas (LAS), and Orlando (MCO)
- Southwest (WN) to Albuquerque (ABQ), Atlanta (ATL), Chicago (MDW), Dallas (DAL), Denver (DEN), El Paso (ELP), Phoenix (PHX), and Tampa (TPA)
- United Airlines (UA) to Chicago (ORD), Newark (EWR), San Francisco (SFO), and Washington (IAD)

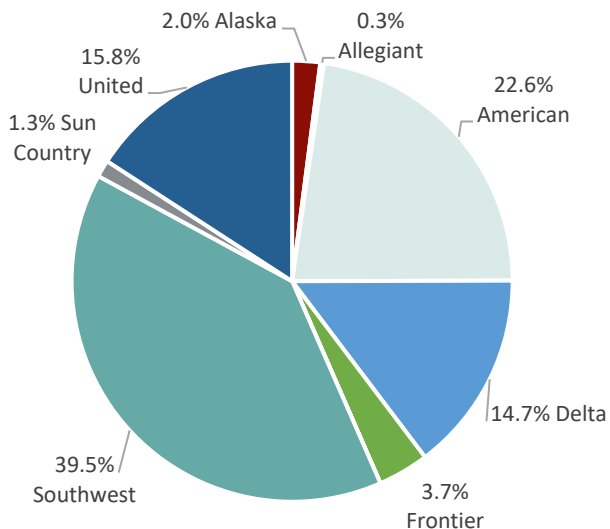
Domestic Traffic

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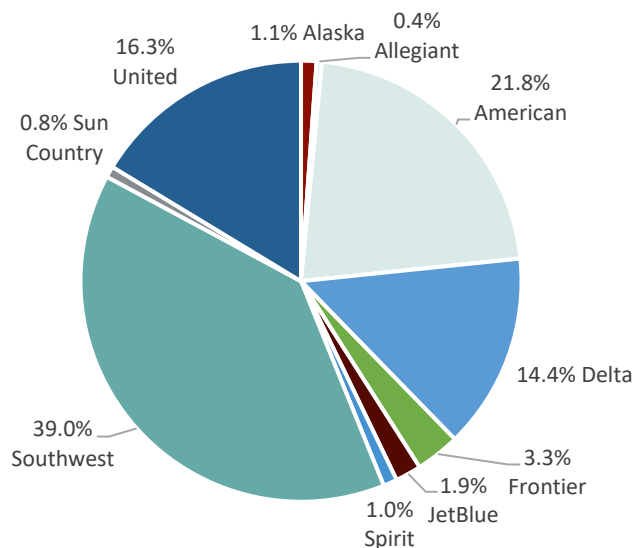
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Domestic Market Share

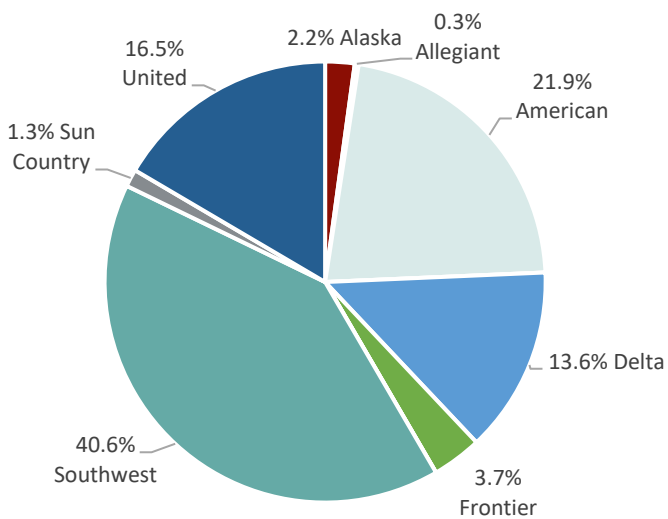
Passengers Carried Nov 2019



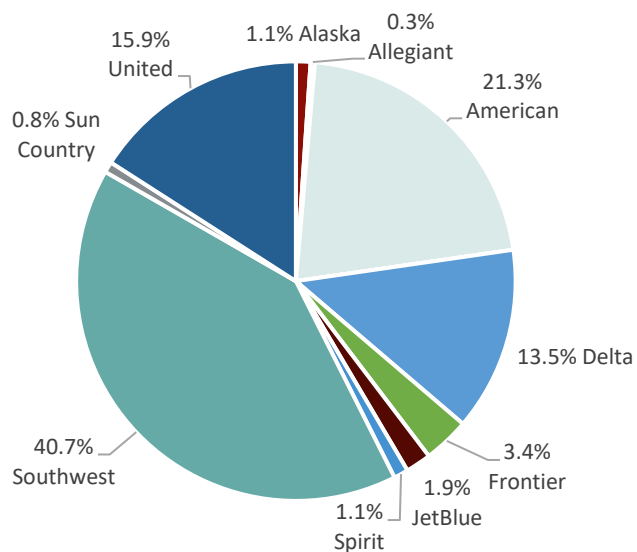
Passengers Carried Nov 2022



Total Scheduled Seats Nov 2019



Total Scheduled Seats Nov 2022





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 26% when compared to November 2019 while international passenger numbers increased by 14%.

All the airlines that operate international service from SAT added more seats to the market than in November 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening last fall, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for November 2022. When looking at all U.S. airports, SAT ranked #14 between Chicago (MDW) and Newark (EWR). In terms of total international seats, SAT ranked #35 out of all 69 U.S. airports that had international service during November.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

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International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2021	Vs 2019	Vs 2021
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	63%	3%	67%	0%
Southwest Airlines	WN	100%	58%	0%	33%
Sun Country Airlines	SY	100%	0%	0%	0%
United Airlines	UA	0%	0%	0%	0%
VivaAerobus	VB	100%	-30%	100%	-29%
Volaris	Y4	75%	-13%	50%	-5%
Total		14%	-17%	26%	-17%

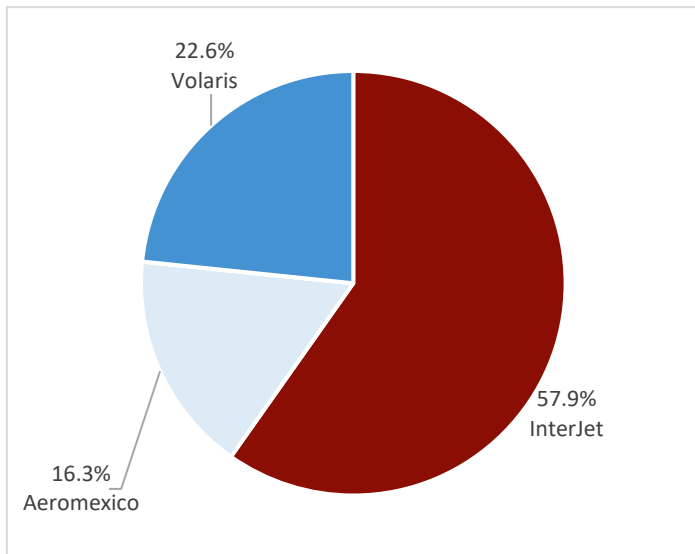
5 International Destinations in November 2022

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X			
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

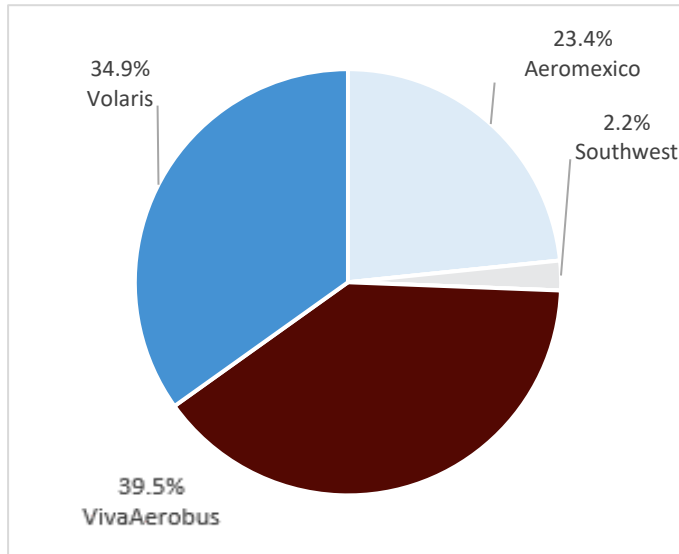
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International Market Share

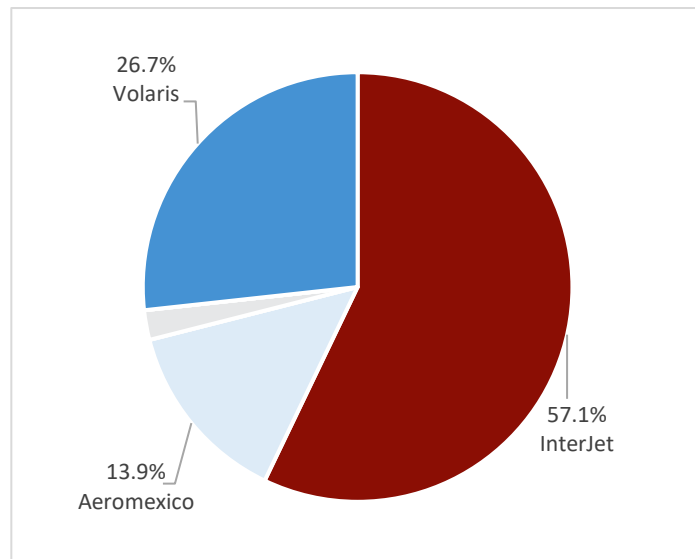
Passengers Carried Nov 2019



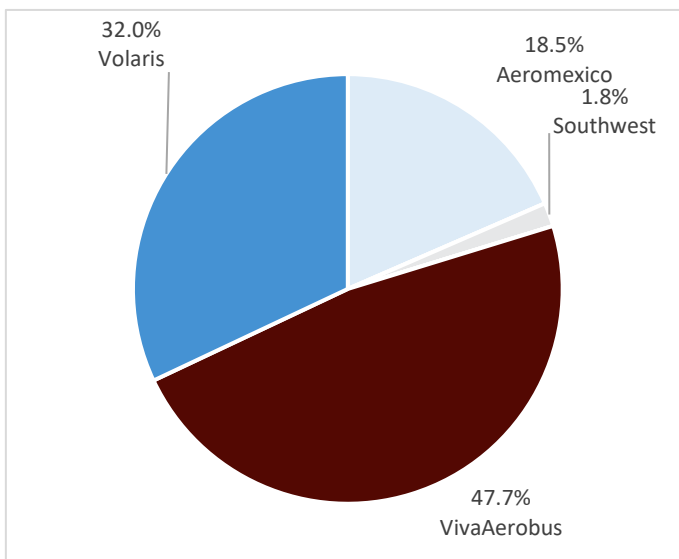
Passengers Carried Nov 2022



Total Scheduled Seats Nov 2019



Total Scheduled Seats Nov 2022



November 2022 Statistics Report						
Compared to 2021						
	November			Calendar Year-to-Date		
	2022	2021	% Change	2022	2021	% Change
Passengers						
Domestic Enplanements	416,591	364,459	14.3%	4,143,974	3,038,259	36.4%
Domestic Deplanements	395,602	353,020	12.1%	3,972,287	2,981,379	33.2%
Total Domestic Passengers	812,193	717,479	13.2%	8,116,261	6,019,638	34.8%
International Enplanements	21,960	26,456	-17.0%	250,446	315,562	-20.6%
International Deplanements	22,183	26,570	-16.5%	251,206	365,856	-31.3%
Total International Passengers	44,143	53,026	-16.8%	501,652	681,418	-26.4%
Total All Passengers	856,336	770,505	11.1%	8,617,913	6,701,056	28.6%
Air Cargo (in pounds)						
Domestic Freight Enplaned	7,002,263	6,962,971	0.6%	76,047,878	74,116,963	2.6%
Domestic Freight Deplaned	8,861,237	9,230,071	-4.0%	97,545,272	100,930,464	-3.4%
Total Domestic Freight	15,863,500	16,193,042	-2.0%	173,593,150	175,047,427	-0.8%
International Freight Enplaned	543,844	509,759	6.7%	7,580,108	6,996,991	8.3%
International Freight Deplaned	340,059	172,215	97.5%	3,183,900	2,556,671	24.5%
Total International Freight	883,903	681,974	29.6%	10,764,008	9,553,662	12.7%
Total Freight	16,747,403	16,875,016	-0.8%	184,357,158	184,601,089	-0.1%
Mail Enplaned	1,870,910	2,134,123	-12.3%	22,976,302	24,580,162	-6.5%
Mail Deplaned	3,085,860	3,662,117	-15.7%	36,169,678	41,770,502	-13.4%
Total Mail	4,956,770	5,796,240	-14.5%	59,145,980	66,350,664	-10.9%
Grand Total All Air Cargo	21,704,173	22,671,256	-4.3%	243,503,138	250,951,753	-3.0%

November 2022 Statistics Report						
Compared to 2019						
	November			Calendar Year-to-Date		
	2022	2019	% Change	2022	2019	% Change
Passengers						
Domestic Enplanements	416,591	409,456	1.7%	4,143,974	4,543,367	-8.8%
Domestic Deplanements	395,602	406,060	-2.6%	3,972,287	4,511,418	-12.0%
Total Domestic Passengers	812,193	815,516	-0.4%	8,116,261	9,054,785	-10.4%
International Enplanements	21,960	19,153	14.7%	250,446	205,802	21.7%
International Deplanements	22,183	19,483	13.9%	251,206	214,367	17.2%
Total International Passengers	44,143	38,636	14.3%	501,652	420,169	19.4%
Total All Passengers	856,336	854,152	0.3%	8,617,913	9,474,954	-9.0%
Air Cargo (in pounds)						
Domestic Freight Enplaned	7,002,263	6,211,085	12.7%	76,047,878	75,416,104	0.8%
Domestic Freight Deplaned	8,861,237	8,799,206	0.7%	97,545,272	102,009,765	-4.4%
Total Domestic Freight	15,863,500	15,010,291	5.7%	173,593,150	177,425,869	-2.2%
International Freight Enplaned	543,844	745,041	-27.0%	7,580,108	9,110,592	-16.8%
International Freight Deplaned	340,059	337,013	0.9%	3,183,900	2,582,996	23.3%
Total International Freight	883,903	1,082,054	-18.3%	10,764,008	11,693,588	-7.9%
Total Freight	16,747,403	16,092,345	4.1%	184,357,158	189,119,457	-2.5%
Mail Enplaned	1,870,910	1,758,144	6.4%	22,976,302	22,158,087	3.7%
Mail Deplaned	3,085,860	3,664,001	-15.8%	36,169,678	42,064,630	-14.0%
Total Mail	4,956,770	5,422,145	-8.6%	59,145,980	64,222,717	-7.9%
Grand Total All Air Cargo	21,704,173	21,514,490	0.9%	243,503,138	253,342,174	-3.9%