



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service Officer
Copies: San Antonio Regional Stakeholders
Subject: May 2023 Monthly Statistics
Date: June 21, 2023

Record Breaking May Passenger Levels

SUMMARY

In May 2023, the airport's passenger numbers reached 932,059. Not only was this the busiest May in the airport's history, but it was also the first-time monthly passenger numbers for the month reached higher than 900,000. This represents an increase of 15% compared to the same month in 2022.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. Passenger levels seen during May 2023 were 4% higher than the same month in 2019.

Airlines continue to add capacity to the San Antonio market. Several airlines flew more seats to San Antonio this month than the same month in 2019. The airlines with the largest increases in service included Aeromexico (AM), Alaska Airlines (AS), Delta Air Lines (DL), Sun Country (SY), United Airlines (UA), Southwest Airlines (WN), and Volaris (Y4). Additionally, new airlines began flying from San Antonio since 2019 including JetBlue Airways (B6), Spirit Airlines (NK), and VivaAerobus (VB).

Additionally, a total of 20,750,537 pounds of air cargo moved through SAT during the month of May 2023. This is below levels seen during the same month in both 2022 and 2019. For more detailed information see the included charts.



Upcoming Changes

Southwest Airlines (WN) will increase nonstops to Baltimore/Washington (BWI) to 3x daily (weekend service will remain at 2x daily) beginning on July 11th.

Currently served less than daily seasonally, Southwest (WN) will resume daily nonstop service to Kansas City (MCI) on July 11th.

Nonstop service to San Diego (SAN) on Southwest Airlines (WN) will increase to 2x daily beginning on October 5th.

American Airlines (AA) will increase nonstop service to Dallas-Ft. Worth (DFW) to 13x daily on October 5th. Not only does this give passengers more options to the Dallas-Ft. Worth region, but easier one-stop options to destinations throughout the world via American's hub at DFW.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were up nearly 7% compared to 2019 levels while domestic passenger numbers were above 2019 levels by 3%.

Several airlines flew more passengers during May 2023 than the same month in 2019 showing not only recovery but significant growth in our market. These include Alaska Airlines (AS), Delta Air Lines (DL), Sun Country (SY), and United Airlines (UA). While not reaching 2019 levels, Southwest Airlines' (WN) passenger levels were only down 1%.

New airlines have contributed to these numbers including both JetBlue Airways (B6) and Spirit Airlines (NK) which both have launched nonstop service from SAT to various cities since the pandemic.

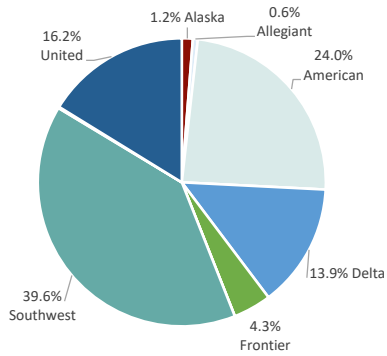
The following routes had more capacity this month than in May 2019:

- Alaska Airlines (AS) to Seattle (SEA)
- Allegiant Airlines (G4) to Las Vegas (LAS)
- American Airlines (AA) to Charlotte (CLT) and Phoenix (PHX)
- Delta Air Lines (DL) to Atlanta (ATL), Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Las Vegas (LAS)
- Southwest Airlines (WN) to Chicago (MDW), Denver (DEN), El Paso (ELP), Houston (HOU), Las Vegas (LAS), Nashville (BNA), New Orleans (MSY), Orlando (MCO), and Phoenix (PHX)
- Sun Country (SY) to Minneapolis-St. Paul (MSP)
- United Airlines (UA) to Denver (DEN), Newark (EWR), San Francisco (SFO), and Washington (IAD)

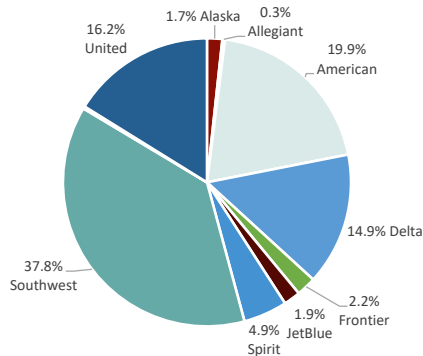
May 2023 Statistics Report

Domestic Market Share

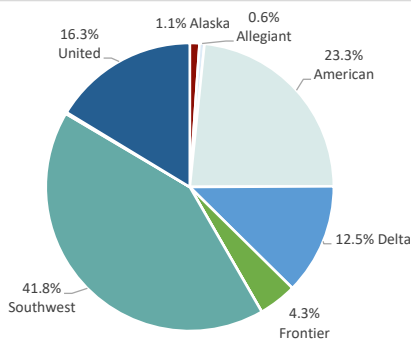
Passengers Carried May 2019



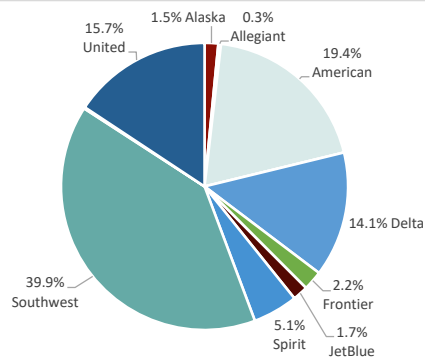
Passengers Carried May 2023



Total Scheduled Seats May 2019

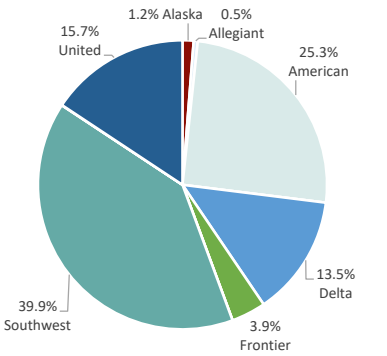


Total Scheduled Seats May 2023

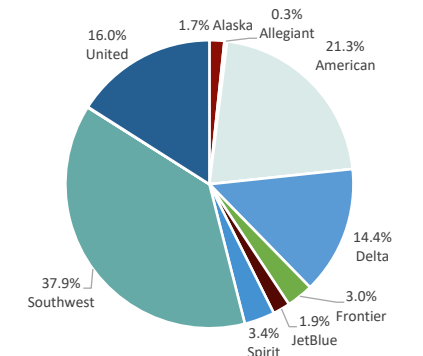


Domestic Market Share

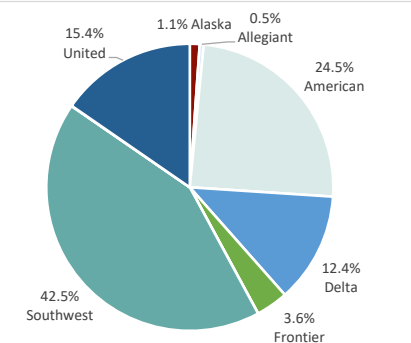
Passengers Carried YTD 2019



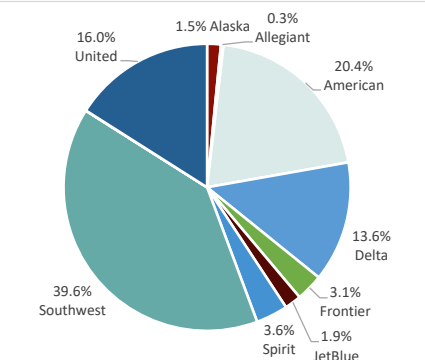
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 45% when compared to May 2019 while international passenger numbers increased by 22%.

All the airlines that operate international service from SAT added more seats to the market than in May 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for May 2023. When looking at all U.S. airports, SAT ranked #13 between Seattle (SEA) and Chicago (MDW). In terms of total international seats, SAT ranked #35 out of all 67 U.S. airports that had international service during May.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops and expanding the service year-round.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

May 2023 Statistics Report

International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2022	Vs 2019	Vs 2022
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	85%	-20%	100%	-33%
Southwest Airlines	WN	100%	-14%	0%	0%
Sun Country Airlines	SY	100%	100%	100%	0%
United Airlines	UA	0%	0%	0%	0%
VivaAerobus	VB	100%	45%	100%	-3%
Volaris	Y4	125%	8%	69%	-14%

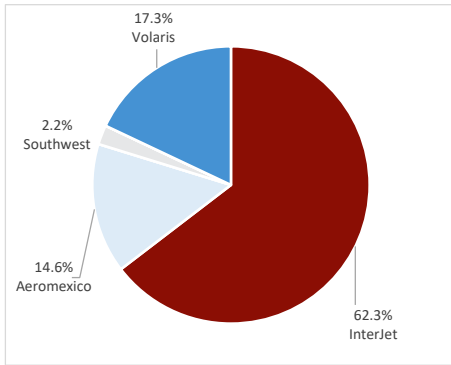
5 International Destinations in May 2023

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X	X		
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

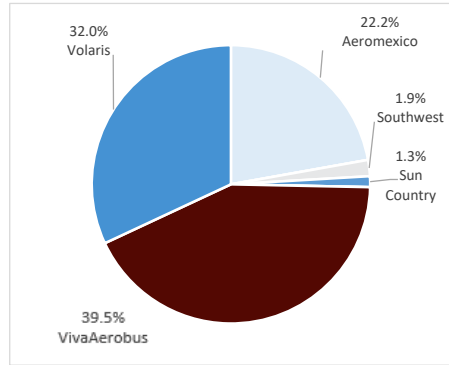
May 2023 Statistics Report

International Market Share

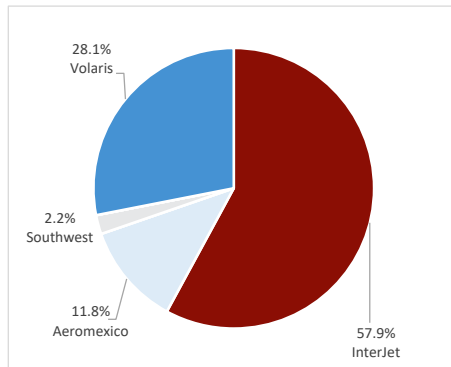
Passengers Carried May 2019



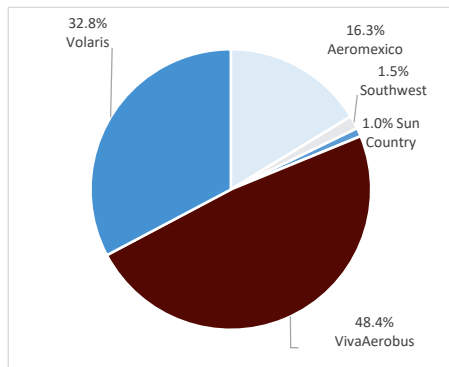
Passengers Carried May 2023



Total Scheduled May 2019

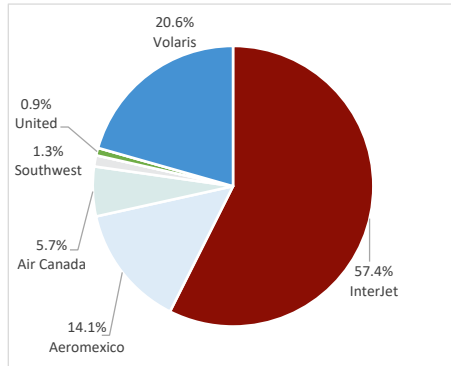


Total Scheduled May 2023

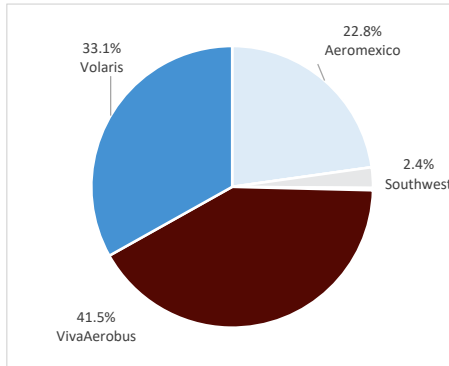


International Market Share

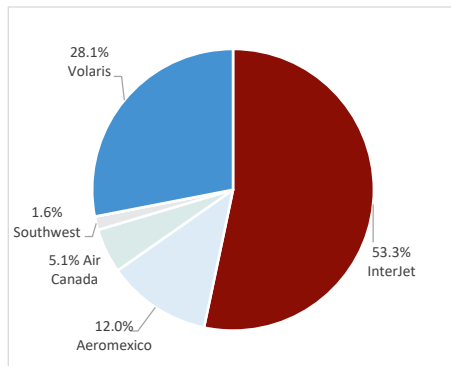
Passengers Carried YTD 2019



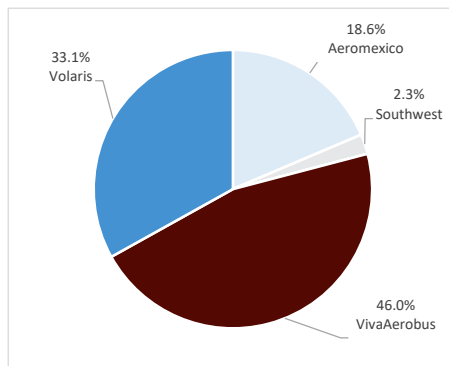
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023



May 2023 Statistics Report

Compared to 2022

	May			Calendar Year-to-Date		
	2023	2022	% Change	2023	2022	% Change
Passengers						
Domestic Enplanements	459,722	399,976	14.9%	1,974,293	1,689,486	16.9%
Domestic Deplanements	427,401	374,238	14.2%	1,902,744	1,626,823	17.0%
Total Domestic Passengers	887,123	774,214	14.6%	3,877,037	3,316,309	16.9%
International Enplanements	22,780	21,526	5.8%	103,426	102,397	1.0%
International Deplanements	22,156	18,560	19.4%	109,808	100,856	8.9%
Total International Passengers	44,936	40,086	12.1%	213,234	203,253	4.9%
Total All Passengers	932,059	814,300	14.5%	4,090,271	3,519,562	16.2%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,747,726	6,785,577	-0.6%	31,512,729	33,999,137	-7.3%
Domestic Freight Deplaned	8,508,369	8,713,190	-2.4%	41,312,333	44,660,514	-7.5%
Total Domestic Freight	15,256,095	15,498,767	-1.6%	72,825,062	78,659,651	-7.4%
International Freight Enplaned	422,831	822,717	-48.6%	2,466,275	4,013,421	-38.5%
International Freight Deplaned	258,904	227,245	13.9%	1,519,957	1,217,836	24.8%
Total International Freight	681,735	1,049,962	-35.1%	3,986,232	5,231,257	-23.8%
Total Freight	15,937,830	16,548,729	-3.7%	76,811,294	83,890,908	-8.4%
Mail Enplaned	1,959,438	2,125,230	-7.8%	9,398,350	10,527,574	-10.7%
Mail Deplaned	2,853,269	3,319,638	-14.0%	14,886,142	16,838,619	-11.6%
Total Mail	4,812,707	5,444,868	-11.6%	24,284,492	27,366,193	-11.3%
Grand Total All Air Cargo	20,750,537	21,993,597	-5.7%	101,095,786	111,257,101	-9.1%

May 2023 Statistics Report

Compared to 2019

	May			Calendar Year-to-Date		
	2023	2019	% Change	2023	2019	% Change
Passengers						
Domestic Enplanements	459,722	436,698	5.3%	1,974,293	1,989,905	-0.8%
Domestic Deplanements	427,401	422,688	1.1%	1,902,744	1,967,257	-3.3%
Total Domestic Passengers	887,123	859,386	3.2%	3,877,037	3,957,162	-2.0%
International Enplanements	22,780	17,941	27.0%	103,426	82,375	25.6%
International Deplanements	22,156	18,827	17.7%	109,808	87,469	25.5%
Total International Passengers	44,936	36,768	22.2%	213,234	169,844	25.5%
Total All Passengers	932,059	896,154	4.0%	4,090,271	4,127,006	-0.9%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,747,726	7,719,173	-12.6%	31,512,729	35,024,544	-10.0%
Domestic Freight Deplaned	8,508,369	9,877,293	-13.9%	41,312,333	45,542,111	-9.3%
Total Domestic Freight	15,256,095	17,596,467	-13.3%	72,825,062	80,566,655	-9.6%
International Freight Enplaned	422,831	948,591	-55.4%	2,466,275	3,093,251	-20.3%
International Freight Deplaned	258,904	273,302	-5.3%	1,519,957	1,053,436	44.3%
Total International Freight	681,735	1,221,893	-44.2%	3,986,232	4,146,687	-3.9%
Total Freight	15,937,830	18,818,360	-15.3%	76,811,294	84,713,342	-9.3%
Mail Enplaned	1,959,438	2,153,184	-9.0%	9,398,350	10,972,726	-14.3%
Mail Deplaned	2,853,269	3,875,668	-26.4%	14,886,142	20,050,209	-25.8%
Total Mail	4,812,707	6,028,851	-20.2%	24,284,492	31,022,935	-21.7%
Grand Total All Air Cargo	20,750,537	24,847,211	-16.5%	101,095,786	115,736,277	-12.6%