



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service Officer
Copies: San Antonio Regional Stakeholders
Subject: June 2023 Monthly Statistics
Date: July 24, 2023

Record Breaking June Passenger Levels

SUMMARY

In June 2023, the airport's passenger numbers reached 949,830. Not only was this the busiest June in the airport's history, but it was also the second busiest month on record only behind July of 2019. June 2023 passenger levels increased 10% compared to the same month in 2022.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. Passenger levels seen during June 2023 were 1% higher than the same month in 2019.

Airlines continue to add capacity to the San Antonio market. Several airlines flew more seats to San Antonio this month than the same month in 2019. The airlines with the largest increases in service included Aeromexico (AM), Alaska Airlines (AS), Delta Air Lines (DL), United Airlines (UA), and Volaris (Y4). Additionally, new airlines began flying from San Antonio since 2019 including JetBlue Airways (B6), Spirit Airlines (NK), and VivaAerobus (VB).

Additionally, a total of 21,116,799 pounds of air cargo moved through SAT during the month of June 2023. This is below levels seen during the same month in both 2022 and 2019. For more detailed information see the included charts.



Upcoming Changes

Nonstop service to San Diego (SAN) on Southwest Airlines (WN) will increase to 2x daily beginning on October 5th.

American Airlines (AA) will increase nonstop service to Dallas-Ft. Worth (DFW) to 13x daily on October 5th. Not only does this give passengers more options to the Dallas-Ft. Worth region, but easier one-stop options to destinations throughout the world via American's hub at DFW.

American Airlines (AA) will increase nonstop service to Phoenix from 3x to 4x daily on October 5th. This increase will bring the total nonstops flights to Phoenix (PHX) to 8x daily including the 4x daily flights on Southwest Airlines (WN).

Southwest Airlines (WN) seasonal service to Colorado Springs (COS) will resume on November 21st. Service will operate on Saturdays through December and daily on days around the holidays.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were up nearly 6% compared to 2019 levels while domestic passenger numbers were nearly flat compared to June 2019.

Several airlines flew more passengers during June 2023 than the same month in 2019 showing not only recovery but significant growth in our market. These include Alaska Airlines (AS) and Delta Air Lines (DL). While not exceeding 2019 levels, both Southwest Airlines (WN) and United Airlines (UA) nearly reached 2019 passenger levels.

New airlines have contributed to these numbers including both JetBlue Airways (B6) and Spirit Airlines (NK) which both have launched nonstop service from SAT to various cities since the pandemic.

The following routes had more capacity this month than in June 2019:

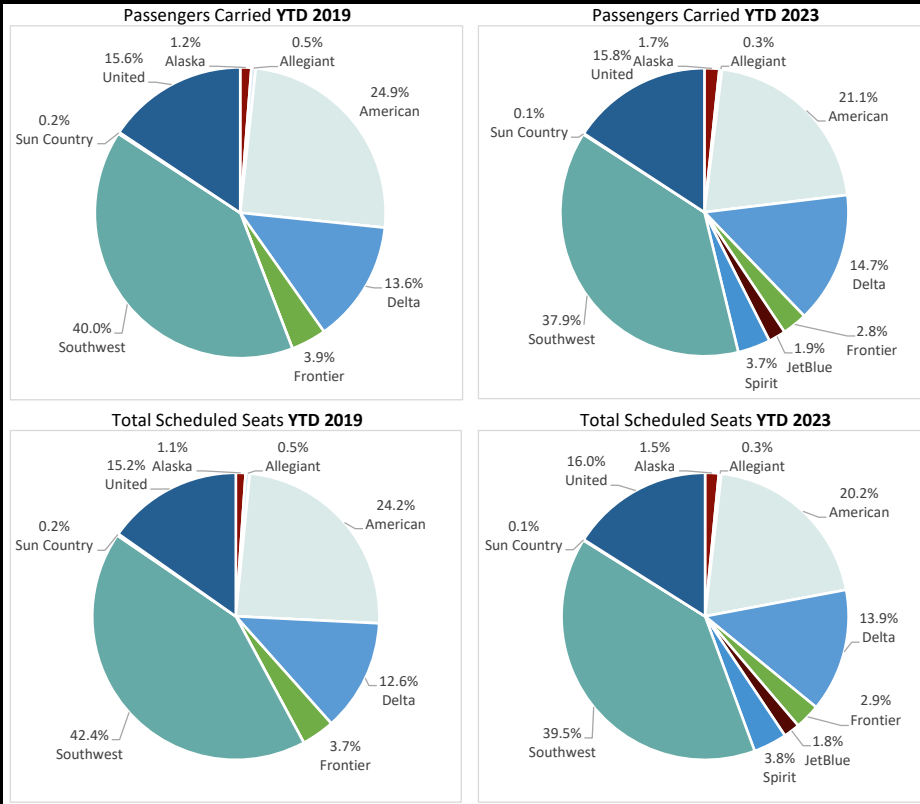
- Alaska Airlines (AS) to Seattle (SEA)
- American Airlines (AA) to Charlotte (CLT) and Miami (MIA)
- Delta Air Lines (DL) to Atlanta (ATL), Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Southwest Airlines (WN) to Atlanta (ATL), Denver (DEN), El Paso (ELP), Los Angeles (LAX), Nashville (BNA), Orlando (MCO), Phoenix (PHX), and Tampa (TPA)
- United Airlines (UA) to Denver (DEN), Houston (IAH), Newark (EWR), San Francisco (SFO), and Washington (IAD)

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Domestic Market Share



Domestic Market Share





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 47% when compared to June 2019 while international passenger numbers increased by 29%.

All the airlines that operate international service from SAT added more seats to the market than in June 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for June 2023. When looking at all U.S. airports, SAT ranked #12 between Orlando (MCO) and Newark (EWR). In terms of total international seats, SAT ranked #34 out of all 67 U.S. airports that had international service during June.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops and expanding the service year-round.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

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International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2022	Vs 2019	Vs 2022
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	89%	-26%	100%	-33%
Southwest Airlines	WN	32%	18%	40%	24%
Sun Country Airlines	SY	100%	31%	100%	6%
United Airlines	UA	-100%	0%	-100%	0%
VivaAerobus	VB	100%	32%	100%	31%
Volaris	Y4	82%	0%	60%	-18%

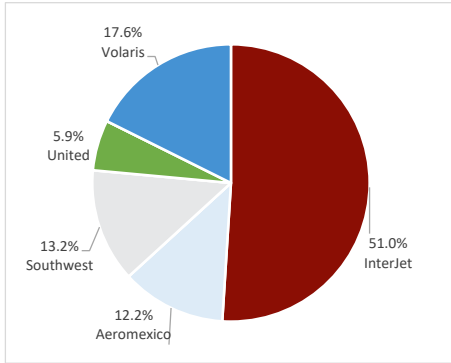
5 International Destinations in June 2023

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X	X		
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

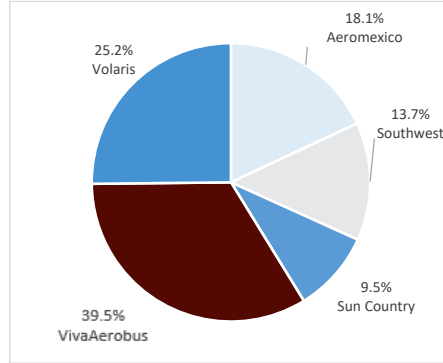
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International Market Share

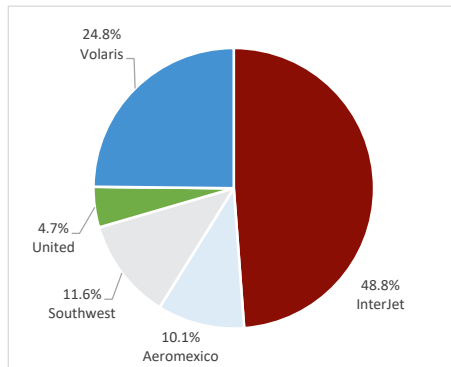
Passengers Carried June 2019



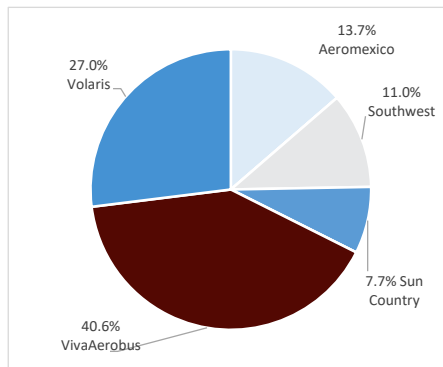
Passengers Carried June 2023



Total Scheduled June 2019

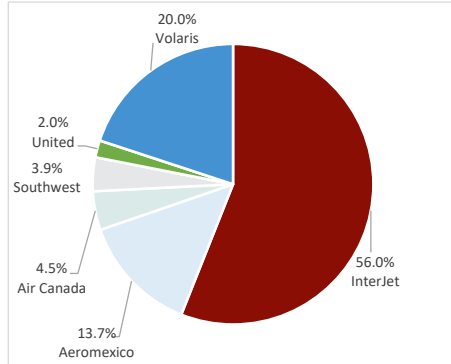


Total Scheduled June 2023

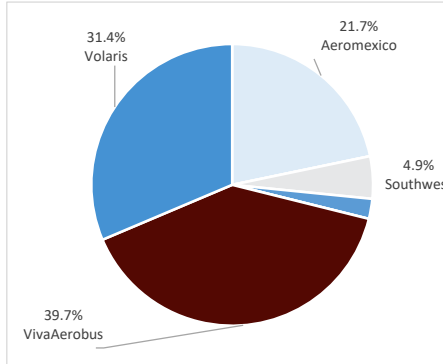


International Market Share

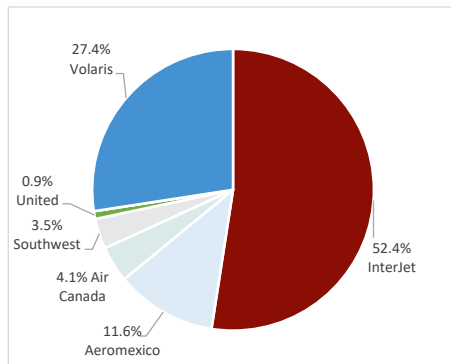
Passengers Carried YTD 2019



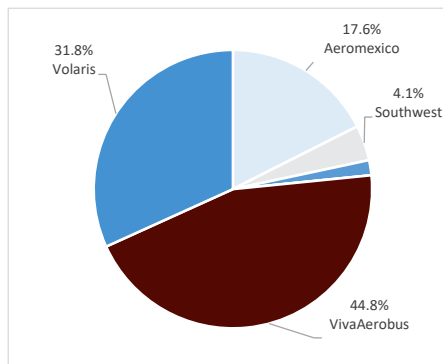
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023



June 2023 Statistics Report

Compared to 2022

	June			Calendar Year-to-Date		
	2023	2022	% Change	2023	2022	% Change
Passengers						
Domestic Enplanements	456,422	416,795	9.5%	2,430,715	2,106,281	15.4%
Domestic Deplanements	432,466	388,117	11.4%	2,335,210	2,014,940	15.9%
Total Domestic Passengers	888,888	804,912	10.4%	4,765,925	4,121,221	15.6%
International Enplanements	31,838	30,090	5.8%	135,264	132,532	2.1%
International Deplanements	29,104	26,246	10.9%	138,912	127,147	9.3%
Total International Passengers	60,942	56,336	8.2%	274,176	259,679	5.6%
Total All Passengers	949,830	861,248	10.3%	5,040,101	4,380,900	15.0%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,929,724	6,981,418	-0.7%	38,442,453	40,980,555	-6.2%
Domestic Freight Deplaned	8,864,334	8,779,593	1.0%	50,176,667	53,440,107	-6.1%
Total Domestic Freight	15,794,058	15,761,011	0.2%	88,619,120	94,420,662	-6.1%
International Freight Enplaned	470,988	621,950	-24.3%	2,937,263	4,635,371	-36.6%
International Freight Deplaned	268,974	334,440	-19.6%	1,788,931	1,552,276	15.2%
Total International Freight	739,962	956,390	-22.6%	4,726,194	6,187,647	-23.6%
Total Freight	16,534,020	16,717,401	-1.1%	93,345,314	100,608,309	-7.2%
Mail Enplaned	1,930,055	2,276,178	-15.2%	11,328,405	12,803,752	-11.5%
Mail Deplaned	2,652,724	3,394,736	-21.9%	17,538,866	20,233,355	-13.3%
Total Mail	4,582,779	5,670,914	-19.2%	28,867,271	33,037,107	-12.6%
Grand Total All Air Cargo	21,116,799	22,388,315	-5.7%	122,212,585	133,645,416	-8.6%

June 2023 Statistics Report

Compared to 2019

	June			Calendar Year-to-Date		
	2023	2019	% Change	2023	2019	% Change
Passengers						
Domestic Enplanements	456,422	452,373	0.9%	2,430,715	2,442,278	-0.5%
Domestic Deplanements	432,466	443,858	-2.6%	2,335,210	2,411,115	-3.1%
Total Domestic Passengers	888,888	896,231	-0.8%	4,765,925	4,853,393	-1.8%
International Enplanements	31,838	24,683	29.0%	135,264	107,058	26.3%
International Deplanements	29,104	22,555	29.0%	138,912	110,024	26.3%
Total International Passengers	60,942	47,238	29.0%	274,176	217,082	26.3%
Total All Passengers	949,830	943,469	0.7%	5,040,101	5,070,475	-0.6%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,929,724	7,140,804	-3.0%	38,442,453	42,165,347	-8.8%
Domestic Freight Deplaned	8,864,334	9,019,034	-1.7%	50,176,667	54,561,144	-8.0%
Total Domestic Freight	15,794,058	16,159,837	-2.3%	88,619,120	96,726,492	-8.4%
International Freight Enplaned	470,988	1,143,044	-58.8%	2,937,263	4,236,295	-30.7%
International Freight Deplaned	268,974	232,029	15.9%	1,788,931	1,285,465	39.2%
Total International Freight	739,962	1,375,073	-46.2%	4,726,194	5,521,760	-14.4%
Total Freight	16,534,020	17,534,910	-5.7%	93,345,314	102,248,252	-8.7%
Mail Enplaned	1,930,055	1,866,889	3.4%	11,328,405	12,839,615	-11.8%
Mail Deplaned	2,652,724	3,524,423	-24.7%	17,538,866	23,574,633	-25.6%
Total Mail	4,582,779	5,391,312	-15.0%	28,867,271	36,414,247	-20.7%
Grand Total All Air Cargo	21,116,799	22,926,222	-7.9%	122,212,585	138,662,499	-11.9%