



## Monthly Statistical Report

To: Jesus Saenz, Director of Airports  
From: Brian Pratte, Chief Air Service Officer  
Copies: San Antonio Regional Stakeholders  
Subject: July 2023 Monthly Statistics  
Date: August 24, 2023

### SAT Breaks 1M Passengers in a Single Month

#### SUMMARY

In July 2023, the airport's passenger numbers reached 1,000,172. Not only was this the busiest July in the airport's history, but it was also the busiest month ever recorded and the first time the airport's passenger numbers reached 1 million in a single month. July 2023 passenger levels increased 14% compared to the same month in 2022.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. Passenger levels seen during July 2023 were 4% higher than the same month in 2019.

Airlines continue to add capacity to the San Antonio market. Several airlines flew more seats to San Antonio this month than the same month in 2019. The airlines with the largest increases in service included Aeromexico (AM), Delta Air Lines (DL), Sun Country (SY), United Airlines (UA), and Volaris (Y4). Additionally, new airlines began flying from San Antonio since 2019 including JetBlue Airways (B6), Spirit Airlines (NK), and VivaAerobus (VB).

Additionally, a total of 18,210,008 pounds of air cargo moved through SAT during the month of July 2023. This is below levels seen during the same month in both 2022 and 2019. For more detailed information see the included charts.



## Upcoming Changes

Nonstop service to San Diego (SAN) on Southwest Airlines (WN) will increase to 2x daily beginning on October 5<sup>th</sup>.

American Airlines (AA) will increase nonstop service to Dallas-Ft. Worth (DFW) to 13x daily on October 5<sup>th</sup>. Not only does this give passengers more options to the Dallas-Ft. Worth region, but easier one-stop options to destinations throughout the world via American's hub at DFW.

American Airlines (AA) will add a 4<sup>th</sup> daily flight to Phoenix (PHX) beginning October 5<sup>th</sup>. This increase will bring the total daily flights to Phoenix (PHX) to 8 including 4 daily flights on Southwest Airlines (WN).

Southwest Airlines (WN) seasonal service to Colorado Springs (COS) will resume on November 21<sup>st</sup>. Service will operate on Saturdays through December and daily on days around the holidays.

American Airlines (AA) will launch daily, nonstop service to Philadelphia (PHL) starting June 5<sup>th</sup>.



## DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were up 5% compared to 2019 levels while domestic passenger numbers were up 2% compared to July 2019.

Several airlines flew more passengers during July 2023 than the same month in 2019 showing not only recovery but significant growth in our market. These include Delta Air Lines (DL) and United Airlines (UA) who both experienced double-digit passenger growth compared to July 2019.

New airlines have contributed to these numbers including both JetBlue Airways (B6) and Spirit Airlines (NK) which both have launched nonstop service from SAT to various cities since the pandemic.

The following routes had more capacity this month than in July 2019:

- American Airlines (AA) to Charlotte (CLT) and Miami (MIA)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Southwest Airlines (WN) to Denver (DEN), Houston (HOU), Los Angeles (LAX), Nashville (BNA), Orlando (MCO), Phoenix (PHX), and Tampa (TPA)
- United Airlines (UA) to Denver (DEN), Houston (IAH), Newark (EWR), San Francisco (SFO), and Washington (IAD)

# July 2023 Statistics Report

## Domestic Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2022	Vs 2019	Vs 2022
Alaska Airlines	AS	-13%	35%	-12%	34%
Allegiant Air	G4	-48%	-12%	-50%	-15%
American Airlines	AA	-11%	12%	-8%	16%
Delta Air Lines	DL	13%	29%	17%	30%
Frontier Airlines	F9	-66%	-44%	-59%	-37%
JetBlue Airways	B6	100%	-3%	100%	0%
Spirit Airlines	NK	100%	100%	100%	100%
Southwest Airlines	WN	-5%	5%	0%	10%
Sun Country Airlines	SY	-63%	-54%	-66%	-44%
United Airlines	UA	20%	11%	13%	10%

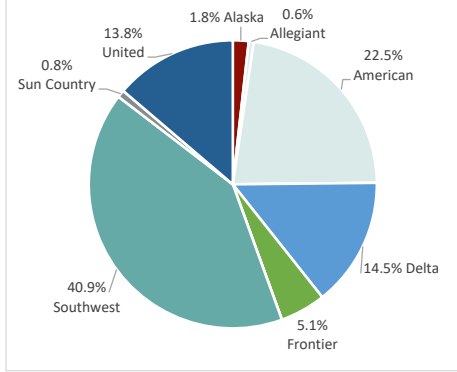
### 34 Domestic Destinations in July 2023

Destination	Airport Code	AS	G4	AA	DL	F9	B6	NK	WN	SY	UA
Albuquerque, NM	ABQ								X		
Atlanta, GA	ATL				X	X			X		
Baltimore, MD	BWI							X	X		
Boston, MA	BOS						X				
Charlotte, NC	CLT			X							
Chicago-Midway, IL	MDW								X		
Chicago-O'Hare, IL	ORD			X							X
Dallas/Ft. Worth, TX	DFW			X							
Dallas-Love, TX	DAL								X		
Denver, CO	DEN					X			X		X
Detroit, MI	DTW				X						
El Paso, TX	ELP								X		
Fort Lauderdale, FL, US	FLL							X			
Houston-Hobby, TX	HOU								X		
Houston-Intercontinental, TX	IAH										X
Kansas City, MO	MCI								X		
Las Vegas, NV	LAS		X			X		X	X		
Los Angeles, CA	LAX			X	X			X	X		
Miami, FL	MIA			X							
Minneapolis/St. Paul, MN	MSP				X					X	
Nashville, TN	BNA								X		
New Orleans, LA	MSY								X		
New York-JFK, NY	JFK				X		X				
Newark, NJ	EWR										X
Oklahoma City, OK	OKC								X		
Orlando, FL	MCO					X		X	X		
Phoenix, AZ	PHX			X					X		
Salt Lake City, UT	SLC				X						
San Diego, CA	SAN								X		
San Francisco, CA	SFO										X
Seattle, WA	SEA	X									
St. Louis, MO	STL								X		
Tampa, FL	TPA								X		
Washington-Dulles, VA	IAD										X

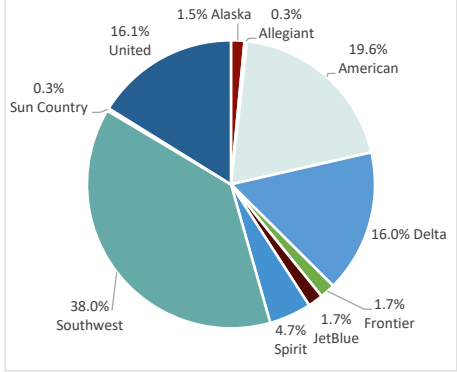
# July 2023 Statistics Report

## Domestic Market Share

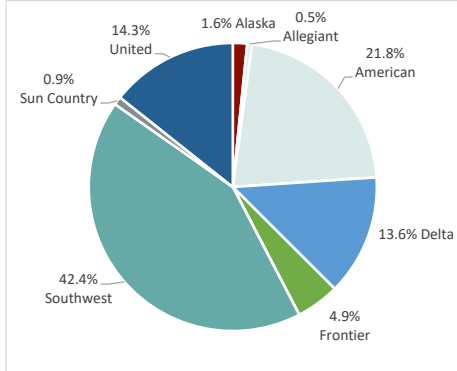
Passengers Carried July 2019



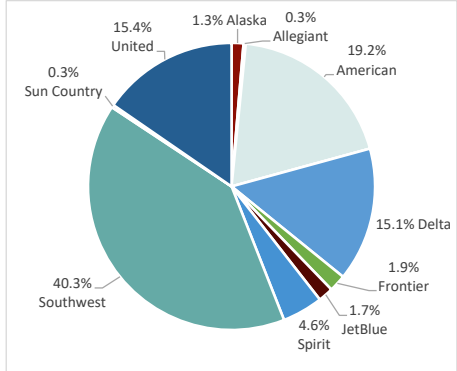
Passengers Carried July 2023



Total Scheduled Seats July 2019

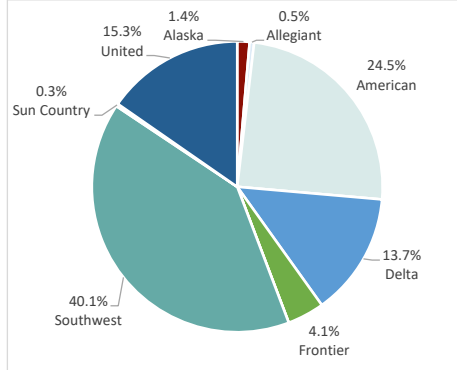


Total Scheduled Seats July 2023

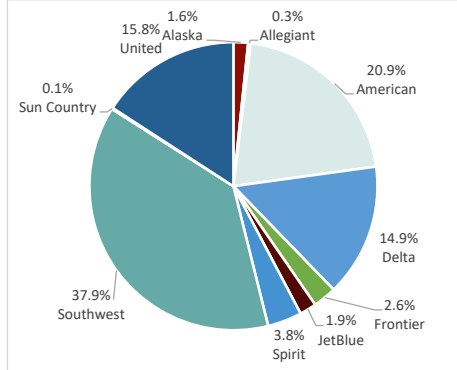


## Domestic Market Share

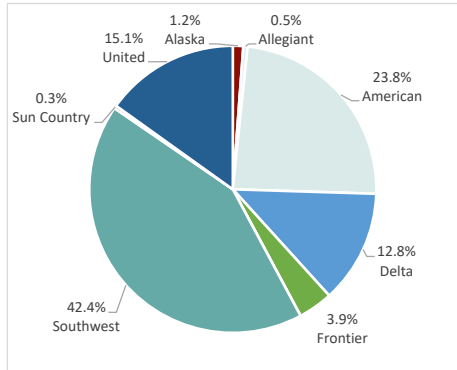
Passengers Carried YTD 2019



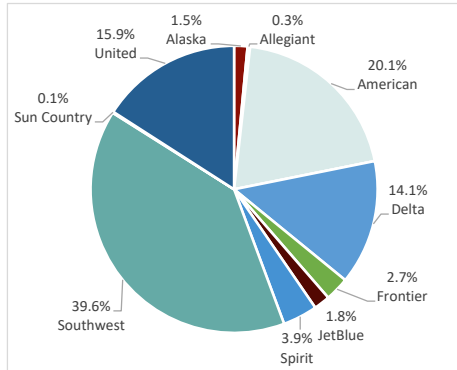
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023





## **INTERNATIONAL PASSENGERS**

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 48% when compared to July 2019 while international passenger numbers increased by 33%.

All the airlines that operate international service from SAT added more seats to the market than in July 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for July 2023. When looking at all U.S. airports, SAT ranked #12 between Orlando (MCO) and Seattle (SEA). In terms of total international seats, SAT ranked #34 out of all 70 U.S. airports that had international service during July.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops and expanding the service year-round.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

## July 2023 Statistics Report

### International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2022	Vs 2019	Vs 2022
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	99%	-3%	100%	-5%
Southwest Airlines	WN	13%	10%	22%	22%
Sun Country Airlines	SY	100%	6%	100%	13%
United Airlines	UA	-100%	0%	-100%	0%
VivaAerobus	VB	100%	46%	100%	29%
Volaris	Y4	120%	-11%	102%	-21%

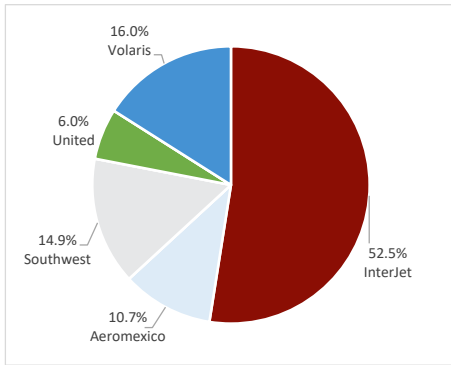
### 5 International Destinations in July 2023

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X	X		
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

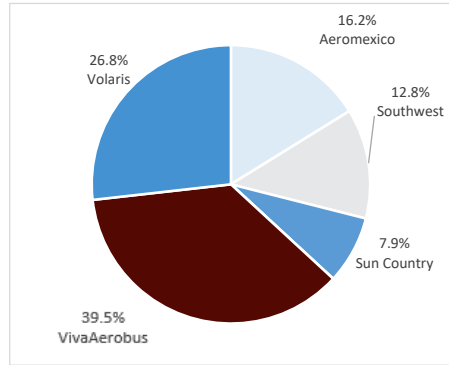
# July 2023 Statistics Report

## International Market Share

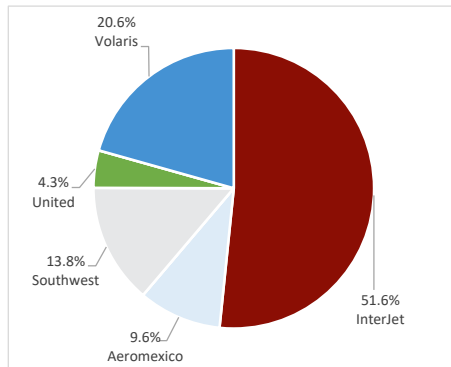
Passengers Carried July 2019



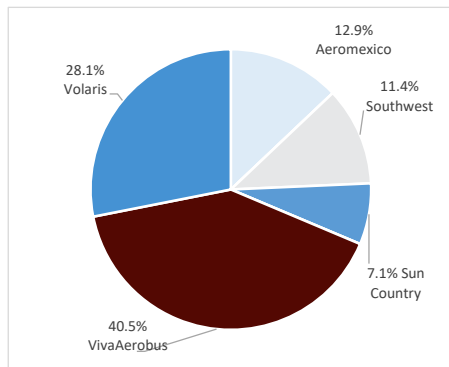
Passengers Carried July 2023



Total Scheduled July 2019

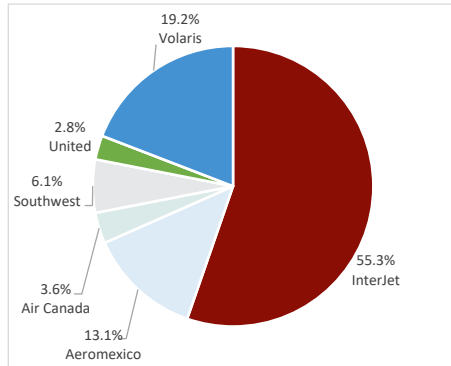


Total Scheduled July 2023

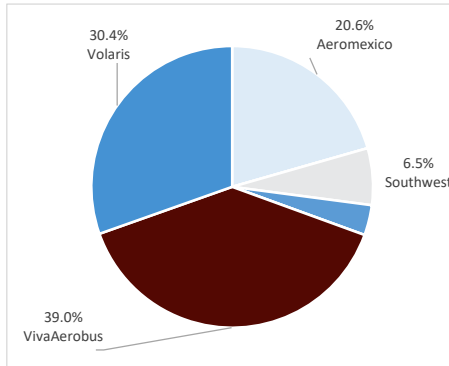


## International Market Share

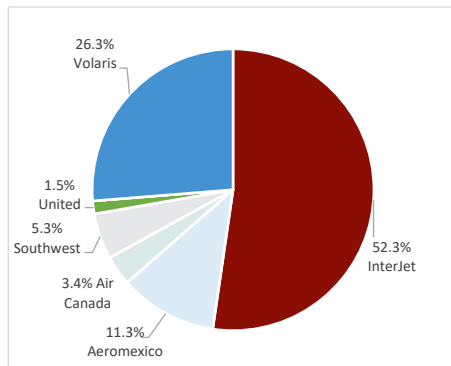
Passengers Carried YTD 2019



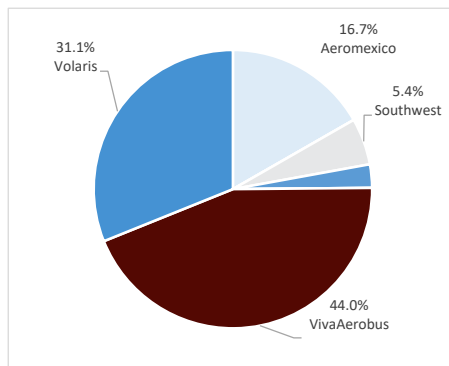
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023





## July 2023 Statistics Report

Compared to 2022

	July			Calendar Year-to-Date		
	2023	2022	% Change	2023	2022	% Change
<b>Passengers</b>						
Domestic Enplanements	469,788	415,480	13.1%	2,900,503	2,521,761	15.0%
Domestic Deplanements	457,283	395,015	15.8%	2,792,493	2,409,955	15.9%
<b>Total Domestic Passengers</b>	<b>927,071</b>	<b>810,495</b>	<b>14.4%</b>	<b>5,692,996</b>	<b>4,931,716</b>	<b>15.4%</b>
International Enplanements	33,658	31,377	7.3%	168,922	163,909	3.1%
International Deplanements	39,443	34,073	15.8%	178,355	161,220	10.6%
<b>Total International Passengers</b>	<b>73,101</b>	<b>65,450</b>	<b>11.7%</b>	<b>347,277</b>	<b>325,129</b>	<b>6.8%</b>
<b>Total All Passengers</b>	<b>1,000,172</b>	<b>875,945</b>	<b>14.2%</b>	<b>6,040,273</b>	<b>5,256,845</b>	<b>14.9%</b>
<b>Air Cargo (in pounds)</b>						
Domestic Freight Enplaned	6,061,701	6,830,015	-11.2%	44,504,154	47,810,569	-6.9%
Domestic Freight Deplaned	7,414,114	8,427,033	-12.0%	57,590,781	61,867,140	-6.9%
<b>Total Domestic Freight</b>	<b>13,475,815</b>	<b>15,257,047</b>	<b>-11.7%</b>	<b>102,094,935</b>	<b>109,677,709</b>	<b>-6.9%</b>
International Freight Enplaned	399,980	634,089	-36.9%	3,337,243	5,269,460	-36.7%
International Freight Deplaned	262,374	261,910	0.2%	2,051,305	1,814,186	13.1%
<b>Total International Freight</b>	<b>662,354</b>	<b>895,999</b>	<b>-26.1%</b>	<b>5,388,548</b>	<b>7,083,646</b>	<b>-23.9%</b>
<b>Total Freight</b>	<b>14,138,169</b>	<b>16,153,046</b>	<b>-12.5%</b>	<b>107,483,483</b>	<b>116,761,355</b>	<b>-7.9%</b>
Mail Enplaned	1,772,071	2,215,638	-20.0%	13,100,476	15,019,391	-12.8%
Mail Deplaned	2,299,768	3,217,200	-28.5%	19,838,634	23,450,555	-15.4%
<b>Total Mail</b>	<b>4,071,839</b>	<b>5,432,839</b>	<b>-25.1%</b>	<b>32,939,110</b>	<b>38,469,946</b>	<b>-14.4%</b>
<b>Grand Total All Air Cargo</b>	<b>18,210,008</b>	<b>21,585,885</b>	<b>-15.6%</b>	<b>140,422,593</b>	<b>155,231,301</b>	<b>-9.5%</b>

## July 2023 Statistics Report

Compared to 2019

	July			Calendar Year-to-Date		
	2023	2019	% Change	2023	2019	% Change
<b>Passengers</b>						
Domestic Enplanements	469,788	456,600	2.9%	2,900,503	2,898,878	0.1%
Domestic Deplanements	457,283	450,074	1.6%	2,792,493	2,861,189	-2.4%
<b>Total Domestic Passengers</b>	<b>927,071</b>	<b>906,674</b>	<b>2.2%</b>	<b>5,692,996</b>	<b>5,760,067</b>	<b>-1.2%</b>
International Enplanements	33,658	26,028	29.3%	168,922	133,086	26.9%
International Deplanements	39,443	29,136	35.4%	178,355	139,160	28.2%
<b>Total International Passengers</b>	<b>73,101</b>	<b>55,164</b>	<b>32.5%</b>	<b>347,277</b>	<b>272,246</b>	<b>27.6%</b>
<b>Total All Passengers</b>	<b>1,000,172</b>	<b>961,838</b>	<b>4.0%</b>	<b>6,040,273</b>	<b>6,032,313</b>	<b>0.1%</b>
<b>Air Cargo (in pounds)</b>						
Domestic Freight Enplaned	6,061,701	7,156,921	-15.3%	44,504,154	49,322,269	-9.8%
Domestic Freight Deplaned	7,414,114	9,556,701	-22.4%	57,590,781	64,117,845	-10.2%
<b>Total Domestic Freight</b>	<b>13,475,815</b>	<b>16,713,622</b>	<b>-19.4%</b>	<b>102,094,935</b>	<b>113,440,114</b>	<b>-10.0%</b>
International Freight Enplaned	399,980	676,936	-40.9%	3,337,243	4,913,231	-32.1%
International Freight Deplaned	262,374	177,982	47.4%	2,051,305	1,463,447	40.2%
<b>Total International Freight</b>	<b>662,354</b>	<b>854,918</b>	<b>-22.5%</b>	<b>5,388,548</b>	<b>6,376,678</b>	<b>-15.5%</b>
<b>Total Freight</b>	<b>14,138,169</b>	<b>17,568,540</b>	<b>-19.5%</b>	<b>107,483,483</b>	<b>119,816,792</b>	<b>-10.3%</b>
Mail Enplaned	1,772,071	1,852,153	-4.3%	13,100,476	14,691,767	-10.8%
Mail Deplaned	2,299,768	3,651,098	-37.0%	19,838,634	27,225,731	-27.1%
<b>Total Mail</b>	<b>4,071,839</b>	<b>5,503,251</b>	<b>-26.0%</b>	<b>32,939,110</b>	<b>41,917,498</b>	<b>-21.4%</b>
<b>Grand Total All Air Cargo</b>	<b>18,210,008</b>	<b>23,071,791</b>	<b>-21.1%</b>	<b>140,422,593</b>	<b>161,734,290</b>	<b>-13.2%</b>