



Monthly Statistical Report

To: Jesus Saenz, Director of Airports
From: Brian Pratte, Chief Air Service Officer
Copies: San Antonio Regional Stakeholders
Subject: November 2023 Monthly Statistics
Date: December 19, 2023

SAT Continues to Break Monthly Passenger Records

SUMMARY

In November 2023, the airport's passenger numbers reached 943,426. SAT once again broke a monthly passenger record with this November being the busiest in the airport's history and the first November passenger numbers reached above 900,000. The previous record was set in November 2018. Compared to the year prior, 2022, passenger numbers for November were up 10%.

The airport continues to compare its numbers to those in 2019 to better understand its recovery. 2019 was a record year for the airport with more than 10 million passengers flying through the terminals. Passenger levels seen during November 2023 were above 10% higher than the same month in 2019.

Airlines continue to add capacity to the San Antonio market. Several airlines flew more seats to San Antonio this month than the same month in 2019. The airlines with the largest increases in service included Aeromexico (AM), American Airlines (AA), Delta Air Lines (DL), Frontier Airlines (F9), Southwest Airlines (WN), and Volaris (Y4). Additionally, new airlines began flying from San Antonio since 2019 including JetBlue Airways (B6), Spirit Airlines (NK), and VivaAerobus (VB).

Additionally, a total of 19,708,081 pounds of air cargo moved through SAT during the month of November 2023. This is below levels seen during the same month in both 2022 and 2019. For more detailed information see the included charts.



Upcoming Changes

Spirit Airlines (NK) will launch new, seasonal nonstop service to Tampa (TPA) starting on January 11th. They will also launch daily nonstop service to Newark (EWR) beginning on April 5th.

History will be made on May 17, 2024, as Condor Airlines (DE) launches San Antonio's first-ever trans-Atlantic service to Frankfurt (FRA). Service will operate seasonally until September 6, 2024 during this first season, and will operate on Mondays, Wednesdays, and Fridays.

VivaAerobus (VB) will launch nonstop service to Torreon (TRC) starting on June 1st with two weekly frequencies on Tuesdays and Saturdays.

New nonstop service to Burbank (BUR) on Southwest Airlines (WN) begins on June 4th.

American Airlines (AA) will launch daily, nonstop service to Philadelphia (PHL) starting June 5th.



DOMESTIC PASSENGERS

SAT continues to compare passenger numbers to 2019 levels to better understand and monitor the recovery. Total scheduled domestic capacity, or seats, were up 17% compared to 2019 levels while domestic passenger numbers were also up 9% compared to November 2019.

Several airlines flew more passengers during November 2023 than the same month in 2019 showing not only recovery but significant growth in our market. These include American Airlines (AA) up 6%, Delta Air Lines (DL) up 11%, Frontier Airlines (F9) up 4%, and Southwest Airlines (WN) up 2%. United Airlines (UA) reached 99% of the passenger levels seen during November 2019.

New airlines have contributed to these numbers including both JetBlue Airways (B6) and Spirit Airlines (NK) which both have launched nonstop service from SAT to various cities since the pandemic.

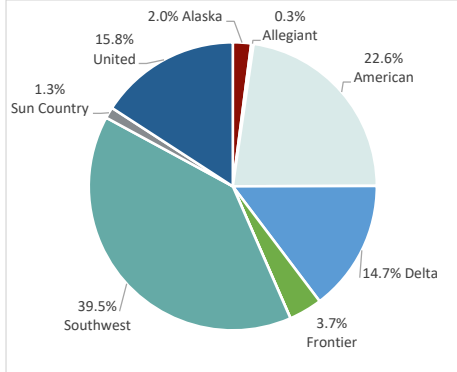
The following routes had more frequencies or capacity this month than in November 2019:

- American Airlines (AA) to Charlotte (CLT), Chicago (ORD), Dallas-Ft. Worth (DFW), Miami (MIA), and Phoenix (PHX)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), and Salt Lake City (SLC)
- Frontier Airlines (F9) to Atlanta (ATL), Las Vegas (LAS), and Orlando (MCO)
- Southwest Airlines (WN) to Atlanta (ATL), Chicago (MDW), Dallas (DAL), Denver (DEN), El Paso (ELP), Houston (HOU), Kansas City (MCI), Las Vegas (LAS), Nashville (BNA), Orlando (MCO), Phoenix (PHX), San Diego (SAN), and Tampa (TPA).
- United Airlines (UA) to Denver (DEN), Newark (EWR), San Francisco (SFO), and Washington (IAD).

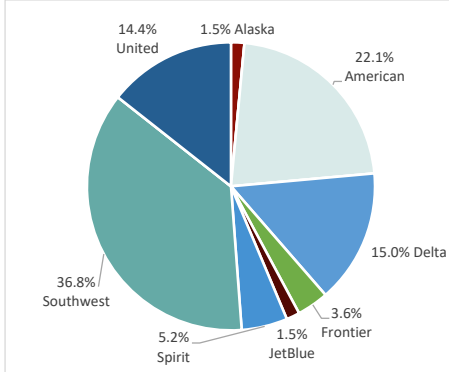
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Domestic Market Share

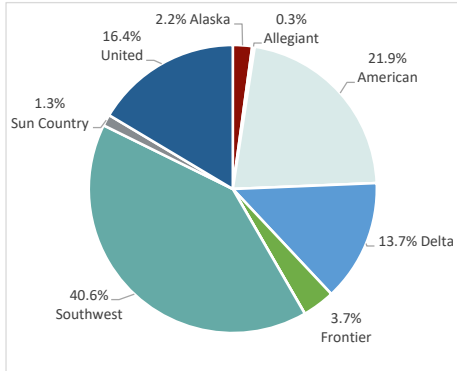
Passengers Carried November 2019



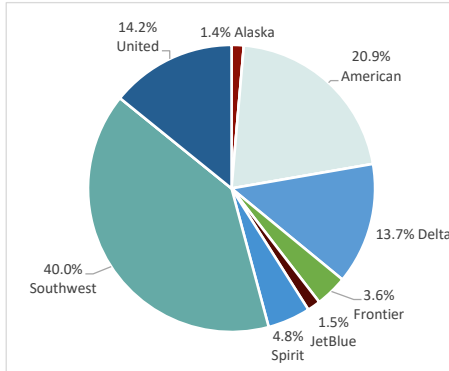
Passengers Carried November 2023



Total Scheduled Seats November 2019

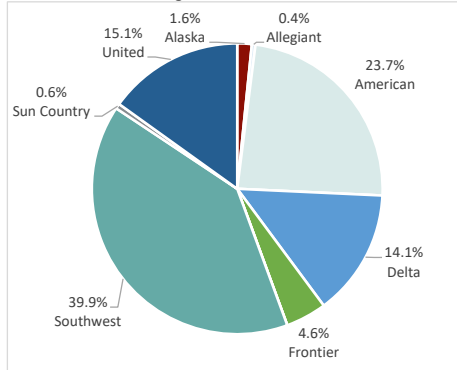


Total Scheduled Seats November 2023

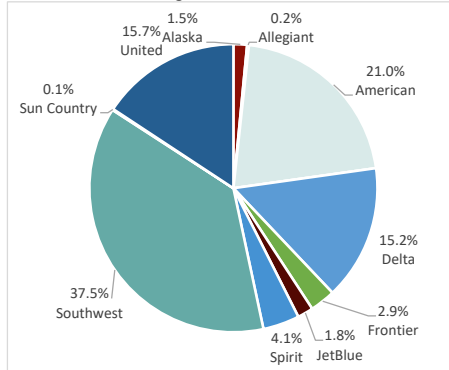


Domestic Market Share

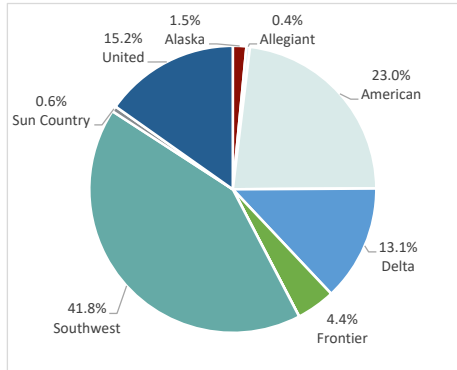
Passengers Carried YTD 2019



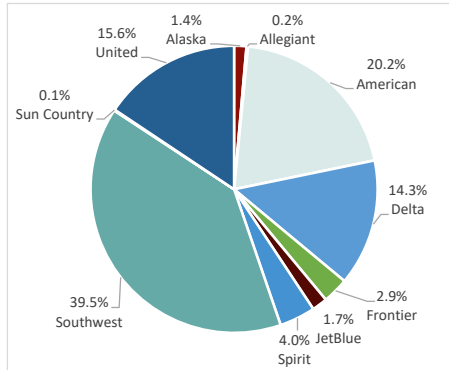
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023





INTERNATIONAL PASSENGERS

An impressive increase in both international capacity and passengers to and from SAT has helped recovery at the airport. SAT's scheduled international capacity increased by 50% when compared to November 2019 while international passenger numbers increased by 44%.

All the airlines that operate international service from SAT added more seats to the market than in November 2019. Much of this increase in capacity was a result of pandemic closures to the land border. Since its reopening, demand and capacity has remained higher than pre-pandemic levels at SAT indicating that many travelers have decided to fly rather than drive to and from Mexico.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for November 2023. When looking at all U.S. airports, SAT ranked #13 between Seattle (SEA) and Chicago (MDW). In terms of total international seats, SAT ranked #33 out of all 70 U.S. airports that had international service during November.

When comparing year-over-two-year international capacity changes, the results were based on the following:

- Aeromexico (AM) increasing frequency from daily to two/three times daily to Mexico City (MEX).
- Southwest (WN) increasing capacity on Cancun (CUN) nonstops and expanding the service year-round.
- Sun Country (SY) beginning nonstop service to Cancun (CUN) in 2021 and increasing frequencies in 2022.
- VivaAerobus (VB) entering the market with nonstop service to Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY).
- Volaris (Y4) nearly doubling their frequencies to both Guadalajara (GDL) and Mexico City (MEX).

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International Traffic

		Passengers		Capacity	
Airline	Airline Code	Vs 2019	Vs 2022	Vs 2019	Vs 2022
Interjet	40	-100%	0%	-100%	0%
Aeromexico	AM	77%	9%	67%	0%
Southwest Airlines	WN	-2%	-9%	0%	0%
Sun Country Airlines	SY	0%	0%	0%	0%
United Airlines	UA	0%	0%	0%	0%
VivaAerobus	VB	100%	34%	100%	19%
Volaris	Y4	132%	32%	100%	33%

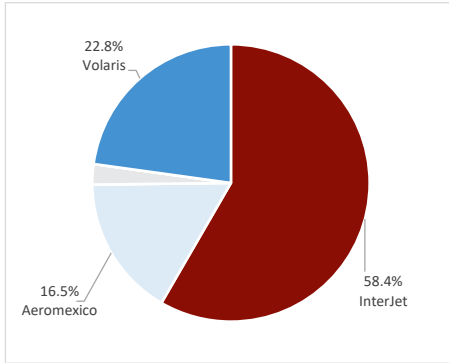
5 International Destinations in November 2023

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X			
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	

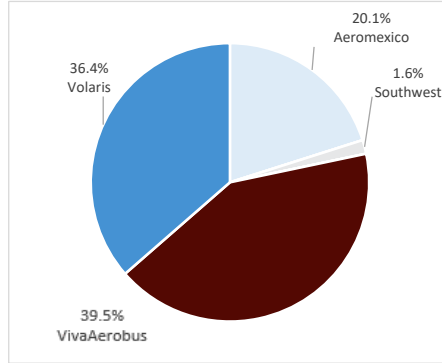
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International Market Share

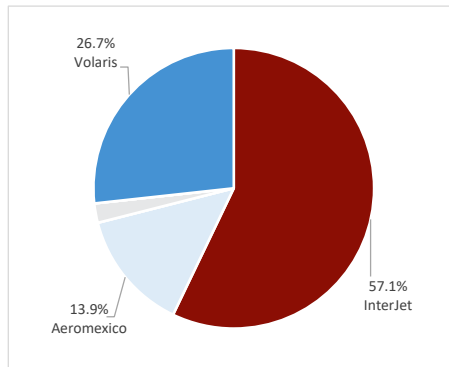
Passengers Carried November 2019



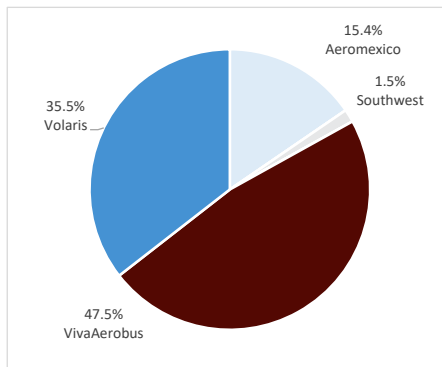
Passengers Carried November 2023



Total Scheduled November 2019

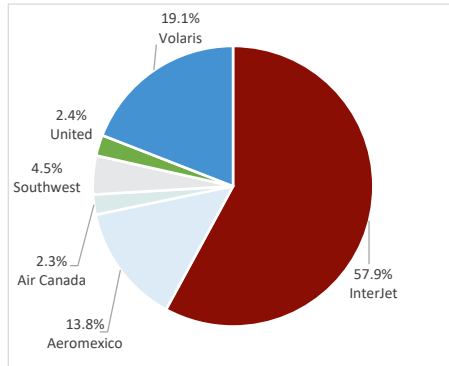


Total Scheduled November 2023

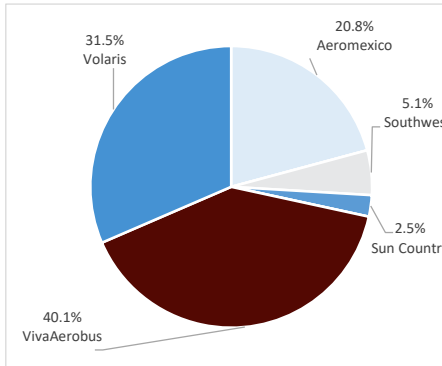


International Market Share

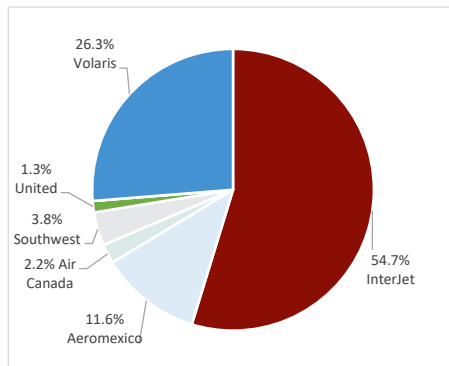
Passengers Carried YTD 2019



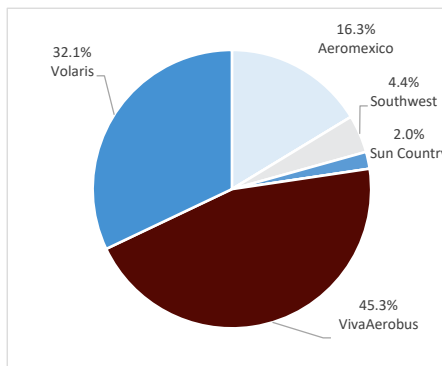
Passengers Carried YTD 2023



Total Scheduled Seats YTD 2019



Total Scheduled Seats YTD 2023



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Compared to 2022

	November			Calendar Year-to-Date		
	2023	2022	% Change	2023	2022	% Change
Passengers						
Domestic Enplanements	451,685	416,591	8.4%	4,655,035	4,143,974	12.3%
Domestic Deplanements	436,040	395,602	10.2%	4,499,935	3,972,287	13.3%
Total Domestic Passengers	887,725	812,193	9.3%	9,154,970	8,116,261	12.8%
International Enplanements	27,896	21,960	16.9%	270,031	250,446	7.8%
International Deplanements	27,805	22,183	22.3%	283,100	251,206	12.7%
Total International Passengers	55,701	44,143	26.2%	553,131	501,652	10.3%
Total All Passengers	943,426	856,336	10.2%	9,708,101	8,617,913	12.7%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,059,749	7,002,263	-13.5%	68,625,937	76,047,878	-9.8%
Domestic Freight Deplaned	8,587,960	8,861,237	-3.1%	92,446,996	97,545,272	-5.2%
Total Domestic Freight	14,647,709	15,863,500	-7.7%	161,072,933	173,593,151	-7.2%
International Freight Enplaned	593,545	543,844	9.1%	5,347,562	7,580,108	-29.5%
International Freight Deplaned	340,847	340,059	0.2%	3,228,172	3,183,900	1.4%
Total International Freight	934,392	883,903	5.7%	8,575,734	10,764,008	-20.3%
Total Freight	15,582,101	16,747,403	-7.0%	169,648,667	184,357,159	-8.0%
Mail Enplaned	1,790,933	1,870,910	-4.3%	20,576,027	22,976,302	-10.4%
Mail Deplaned	2,335,047	3,085,860	-24.3%	29,618,637	36,169,678	-18.1%
Total Mail	4,125,980	4,956,770	-16.8%	50,194,664	59,145,979	-15.1%
Grand Total All Air Cargo	19,708,081	21,704,173	-9.2%	219,843,331	243,503,138	-9.7%

November 2023 Statistics Report

Compared to 2019

	November			Calendar Year-to-Date		
	2023	2019	% Change	2023	2019	% Change
Passengers						
Domestic Enplanements	451,685	409,456	10.2%	4,655,035	4,543,367	2.5%
Domestic Deplanements	436,040	406,060	7.3%	4,499,935	4,511,418	-0.3%
Total Domestic Passengers	887,725	815,516	8.9%	9,154,970	9,054,785	1.1%
International Enplanements	27,896	19,153	45.6%	270,031	205,802	31.2%
International Deplanements	27,805	19,483	42.7%	283,100	214,367	32.1%
Total International Passengers	55,701	38,636	44.2%	553,131	420,169	31.6%
Total All Passengers	943,426	854,152	10.5%	9,708,101	9,474,954	2.5%
Air Cargo (in pounds)						
Domestic Freight Enplaned	6,059,749	6,211,085	-2.4%	68,625,937	75,416,104	-9.0%
Domestic Freight Deplaned	8,587,960	8,799,206	-2.4%	92,446,996	102,009,765	-9.4%
Total Domestic Freight	14,647,709	15,010,291	-2.4%	161,072,933	177,425,869	-9.2%
International Freight Enplaned	593,545	745,041	-20.3%	5,347,562	9,110,592	-41.3%
International Freight Deplaned	340,847	337,013	1.1%	3,228,172	2,582,996	25.0%
Total International Freight	934,392	1,082,054	-13.6%	8,575,734	11,693,588	-26.7%
Total Freight	15,582,101	16,092,345	-3.2%	169,648,667	189,119,457	-10.3%
Mail Enplaned	1,790,933	1,758,144	1.9%	20,576,027	22,158,087	-7.1%
Mail Deplaned	2,335,047	3,664,001	-36.3%	29,618,637	42,064,630	-29.6%
Total Mail	4,125,980	5,422,145	-23.9%	50,194,664	64,222,717	-21.8%
Grand Total All Air Cargo	19,708,081	21,514,490	-8.4%	219,843,331	253,342,174	-13.2%