

To: Jesus Saenz, Director of Airports

From: Jacob Tyler, Air Service Development Manager

Copies: Greater San Antonio Regional Stakeholders

Subject: February 2024 Monthly Statistics

Date: March 28, 2024

Record Breaking Months Continue for San Antonio International Airport (SAT)

SUMMARY

In February 2024, the airport's passenger numbers reached 757,711. SAT once again broke a monthly passenger record with this February being the busiest in the airport's history. The previous record was set in February 2019.

2023 was the busiest year in SAT's history with nearly 10.7 million passengers flying through the airport's two terminals. This trend has continued with February 2024 being the 10th record-breaking month in a row for SAT. Comparing the numbers to the year prior, the airport experienced a significant 8% increase in passengers compared to February 2023.

Airlines continue to add capacity to San Antonio. Several airlines flew more seats to San Antonio this month than the same month in 2023. The airlines with the largest increases in service year over year included Spirit Airlines (NK), Volaris (Y4), Viva Aerobus (VB), American Airlines (AA), Southwest Airlines (WN), United Airlines (UA), Alaska Airlines (AS), Aeromexico (AM), and Delta Air Lines (DL).

Additionally, a total of 18,887,101 pounds of air cargo moved through SAT during the month of February 2024. This is a little over 1% above levels seen during the same month in 2023.

For more detailed information, see the included charts.





UPCOMING CHANGES

- Spirit Airlines (NK) will launch new, daily service to Newark (EWR) starting on April 10th. This will bring SAT's total daily departures to the New York City Metro to 5 daily. Currently, Delta Air Lines (DL), JetBlue Airways (B6), and United Airlines (UA) offer nonstop service to New York from SAT.
- History will be made on May 17th as Condor Airlines (DE) launches San Antonio's first-ever nonstop service to Europe. Service to Frankfurt (FRA) will operate seasonally until September 6th during the first season and will operate on Mondays, Wednesdays, and Fridays.
- **Viva Aerobus (VB)** will launch nonstop service to Torreon (TRC) starting on June 1st. The seasonal service will operate twice weekly on Tuesdays and Saturdays.
- New nonstop service to Burbank (BUR) on **Southwest Airlines (WN)** begins on June 4th giving SAT residents another option to the Los Angeles Area.
- American Airlines (AA) will launch daily service to Philadelphia (PHL) starting on June 5th.





DOMESTIC PASSENGERS

For February 2024, total scheduled domestic capacity, or seats, were up 13% compared to February 2023. Additionally, total domestic passenger levels were also up compared to 2023 by nearly 8%.

Several airlines flew more passengers during February 2024 than the same month in 2023 showing continued growth in our market. These included American Airlines (AA), Delta Air Lines (DL), Spirit Airlines (NK), Southwest Airlines (WN), and United Airlines (UA).

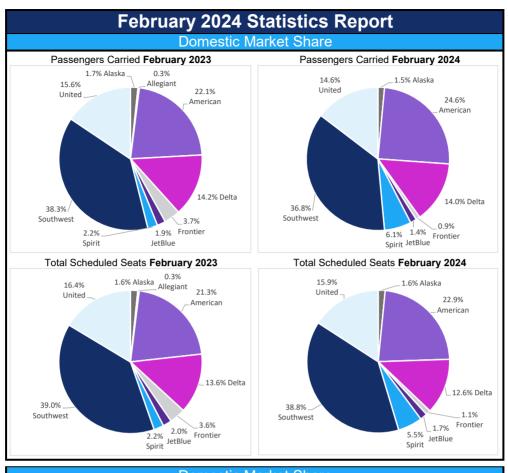
The following domestic routes had more service this month than in February 2024:

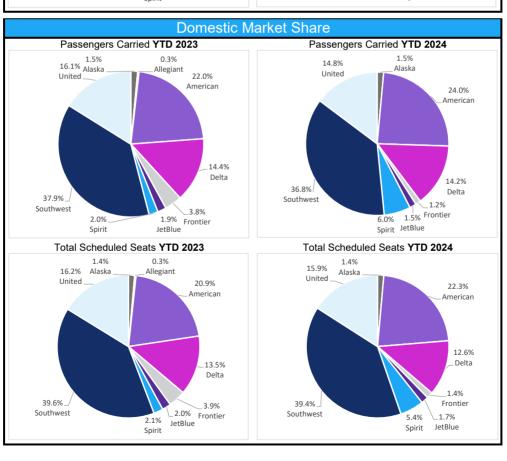
- Alaska Airlines (AS) to Seattle (SEA)
- American Airlines (AA) to Charlotte (CLT), Chicago (ORD), Dallas-Ft. Worth (DFW), Miami (MIA), and Phoenix (PHX)
- Delta Air Lines (DL) to Detroit (DTW), Los Angeles (LAX), Minneapolis-St. Paul (MSP), New York (JFK) new – served pre-pandemic, and Salt Lake City (SLC)
- Southwest Airlines (WN) to Baltimore (BWI), Chicago (MDW), Dallas (DAL), Denver (DEN), El Paso (ELP), Ft. Lauderdale (FLL) new served pre-pandemic, Houston (HOU), Kansas City (MCI), Las Vegas (LAS), Los Angeles (LAX), Nashville (BNA), Orlando (MCO), Phoenix (PHX), and St. Louis (STL)
- Spirit Airlines (NK) to Ft. Lauderdale (FLL) new, Las Vegas (LAS), Los Angeles (LAX) new, and Tampa (TPA) new
- United Airlines (UA) to Chicago (ORD), Denver (DEN), Newark (EWR), and Washington (IAD)



February 2024 Statistics Report									
Domestic Traffic									
Passengers Capacity									
Airline	Airline Code	Vs 2023	Vs 2023						
Alaska Airlines	AS	-4%	9%						
Allegiant Air	G4	-100%	-100%						
American Airlines	AA	20%	22%						
Delta Air Lines	DL	6%	5%						
Frontier Airlines	F9	-73%	-66%						
JetBlue Airways	В6	-19%	-5%						
Spirit Airlines	NK	193%	179%						
Southwest Airlines	WN	3%	13%						
Sun Country Airlines	SY	-	-						
United Airlines	UA	1%	10%						

33 Domestic Destinations in February 2024											
Destination	Airport Code	AS	G4	AA	DL	F9	B6	NK	WN	SY	UA
Atlanta, GA	ATL				X	X			X		
Baltimore, MD	BWI								Х		
Boston, MA	BOS						Х				
Charlotte, NC	CLT			Х							
Chicago-Midway, IL	MDW								Х		
Chicago-O'Hare, IL	ORD			Х							Χ
Dallas/Ft. Worth, TX	DFW			Х							
Dallas-Love, TX	DAL								Х		
Denver, CO	DEN					Х			Х		Χ
Detroit, MI	DTW				Х						
El Paso, TX	ELP								Х		
Fort Lauderdale, FL, US	FLL							Х	Х		
Houston-Hobby, TX	HOU								Х		
Houston-Intercontinental, TX	IAH										Χ
Kansas City, MO	MCI								Х		
Las Vegas, NV	LAS					Х		Χ	Χ		
Los Angeles, CA	LAX			Х	Х			Х	Х		
Miami, FL	MIA			Х							
Minneapolis/St. Paul, MN	MSP				Х						
Nashville, TN	BNA								Х		
New Orleans, LA	MSY								Х		
New York-JFK, NY	JFK				Х		Х				
Newark, NJ	EWR										Χ
Oklahoma City, OK	OKC								Х		
Orlando, FL	MCO					Х		Х	Х		
Phoenix, AZ	PHX			Х					Х		
Salt Lake City, UT	SLC		_		Х						
San Diego, CA	SAN								Х		
San Francisco, CA	SFO										Х
Seattle, WA	SEA	Х									
St. Louis, MO	STL								X		
Tampa, FL	TPA							Х	X		
Washington-Dulles, VA	IAD										Χ







INTERNATIONAL PASSENGERS

For February 2024, total scheduled international capacity, or seats, were up 34% compared to February 2023 levels. Additionally, total international passenger levels were also up compared to 2023 by 23%.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for February 2024. When looking at all U.S. airports, SAT ranked #17 between Las Vegas (LAS) and Chicago (MDW). In terms of total international seats, SAT ranked #35 out of all 72 U.S. airports that had international service in February.

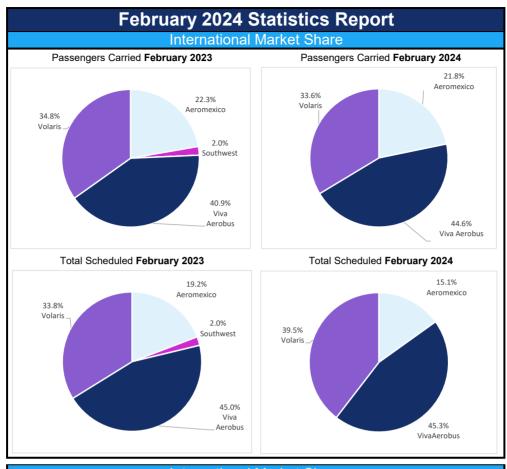
The following international routes had more service this month than in February 2023:

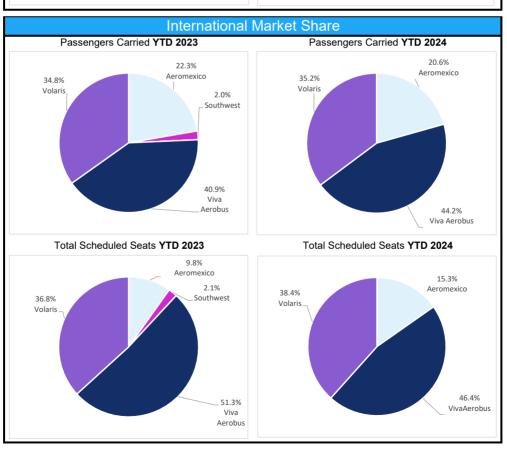
- Aeromexico (AM) to Mexico City (MEX)
- Viva Aerobus (VB) to Mexico City (MEX), Monterrey (MTY), and Queretaro (QRO) new
- Volaris (Y4) to Guadalajara (GDL) and Mexico City (MEX)



February 2024 Statistics Report International Traffic							
Passengers Capacity							
Airline	Airline Code	Vs 2023	Vs 2023				
Aeromexico	AM	20%	5%				
Southwest Airlines	WN	-100%	-100%				
Sun Country Airlines	SY	-	-				
VivaAerobus	VB	34%	35%				
Volaris	Y4	19%	57%				

5 International Destinations in February 2024								
Destination	Airport Code	AM	WN	SY	VB	Y4		
Cancun, Mexico	CUN							
Guadalajara, Mexico	GDL					X		
Leon/Guanjuato, Mexico	BJX				Х			
Mexico City, Mexico	MEX	Х			X	Х		
Monterrey, Mexico	MTY				Х			
Queretaro, Mexico	QRO				X			





	FEBRUARY 2024 STATISTICS REPORT								
		February			Calendar Year-to-Date				
	2024	2023	% Change		2024	2023	% Change		
Passengers									
Domestic Enplanements	358,801	333,215	7.7%	7	727,391	685,200	6.2%		
Domestic Deplanements	356,709	331,556	7.6%	7	723,908	674,835	7.3%		
Total Domestic Passengers	715,510	664,771	7.6%	1,	451,299	1,360,035	6.7%		
International Enplanements	20,492	16,666	16.9%		45,777	37,822	21.0%		
International Deplanements	21,709	17,645	22.3%	:	50,319	42,353	18.8%		
Total International Passengers	42,201	34,311	23.0%	!	96,096	80,175	19.9%		
Total All Passengers	757,711	699,082	8.4%	1,	547,395	1,440,210	7.4%		
Air Cargo (in pounds)									
Domestic Freight Enplaned	5,682,280	5,725,389	-0.8%	11	,128,532	11,575,738	-3.9%		
Domestic Fright Deplaned	8,162,442	7,631,914	7.0%	15	,986,608	15,584,774	2.6%		
Total Domestic Freight	13,844,722	13,357,303	3.6%	27	,115,140	27,160,512	-0.2%		
International Freight Enplaned	770,044	420,980	82.9%	1,	497,488	1,054,377	42.0%		
International Freight Deplaned	304,037	266,035	14.3%	6	659,480	654,656	0.7%		
Total International Frieght	1,074,081	687,015	56.3%	2,	156,968	1,709,033	26.2%		
Total Freight	14,918,803	14,044,318	6.2%	29	,272,108	28,869,545	1.4%		
Mail Enplaned	1,709,062	1,620,984	5.4%	3,	,315,558	3,322,595	-0.2%		
Mail Deplaned	2,259,236	2,984,531	-24.3%	4,	350,700	5,861,665	-25.8%		
Total Mail	3,968,298	4,605,515	-13.8%	7,	,666,258	9,184,260	-16.5%		
Grand Total All Air Cargo	18,887,101	18,649,833	1.3%	36	,938,366	38,053,805	-2.9%		