



To: Jesus Saenz, Director of Airports
From: Jacob Tyler, Air Service Administrator
Copies: Greater San Antonio Regional Stakeholders
Subject: April 2025 Monthly Statistics
Date: May 27, 2025

SAT Experiences Second Busiest April on Record

SUMMARY

In April 2025, the San Antonio International Airport's passenger numbers reached 886,795, a decrease of less than 3% compared to the same month in 2024. While down year-over-year, April 2025 represents the second busiest April on record for the airport with the busiest being in 2024.

A number of factors resulted in passenger numbers being below 2024 levels including some reduction in demand as a result of economic uncertainty which is trend being seen throughout the United States.

Following their launch of new service to San Juan (SJU) in March, Spirit Airlines (NK) continued their expansion from SAT with the launch of service to Atlanta (ATL) on the 9th. This new service compliments existing service to the Georgia city by both Delta Air Lines (DL) and Southwest Airlines (WN). Additionally, several airlines added capacity to SAT at the beginning of the month for the NCAA Men's Final Four.

Additionally, a total of 24,253,137 pounds of air cargo moved through SAT during the month of April 2025. This significantly surpassed the levels seen the year prior by more than 23%.

For more detailed information, see the included charts.





UPCOMING CHANGES

- **American Airlines (AA)** will resume their seasonal, nonstop service to **Philadelphia (PHL)** on June 5th.
- **Southwest Airlines (WN)** service to **Cancun (CUN)** will seasonally increase to daily on June 5th.
- Seasonal service to **Albuquerque (ABQ)** on **Southwest Airlines (WN)** will resume on June 8th with Saturday-only nonstops available through mid-August.
- **Volaris (Y4)** will launch nonstop service to two new destinations on July 5th. Service to both **Morelia (MLM)** and **San Luis Potosi (SLP)** will operate three times weekly.





DOMESTIC PASSENGERS

For April 2025, total scheduled domestic capacity, or seats, were up slightly year-over-year by 1.5% while total domestic passenger levels were down by 3.5%.

Several airlines flew more passengers during April 2025 than the same month in 2024 showing continued growth in our market. These included Alaska Airlines (AS), Delta Air Lines (DL), Frontier Airlines (F9), and United Airlines (UA).

The following domestic routes had more service this year than in April 2024:

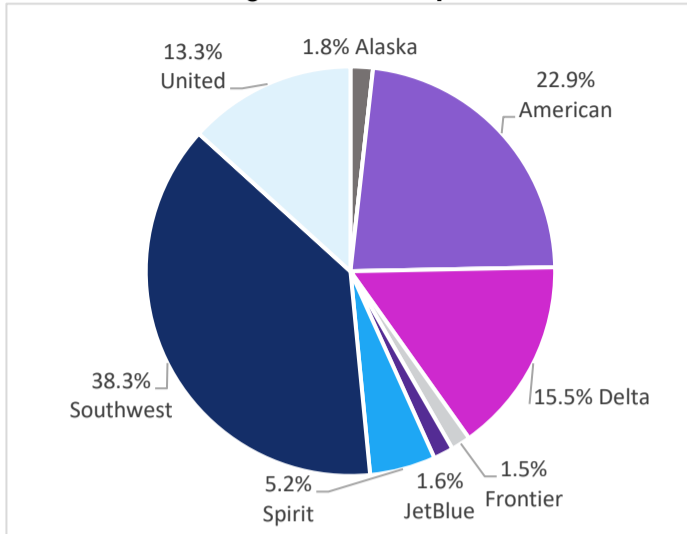
- Alaska Airlines (AS) to Seattle (SEA)
- American Airlines (AA) to Charlotte (CLT), Chicago (ORD), Los Angeles (LAX), Miami (MIA), Philadelphia (PHL), and Washington (DCA) **new**
- Delta Air Lines (DL) to Atlanta (ATL), Boston (BOS) **new**, Detroit (DTW), Minneapolis-St. Paul (MSP), and New York (JFK)
- Frontier Airlines (F9) to Orlando (MCO)
- Southwest Airlines (WN) to Baltimore (BWI), Denver (DEN), El Paso (ELP), Las Vegas (LAS), Nashville (BNA), New Orleans (MSY), Phoenix (PHX), and Tampa (TPA)
- Spirit Airlines (NK) to Atlanta (ATL) **new**, Ft. Lauderdale (FLL), Los Angeles (LAX), Orlando (MCO), and San Juan (SJU) **new**
- United Airlines (UA) to Chicago (ORD), San Francisco (SFO), and Washington (IAD)



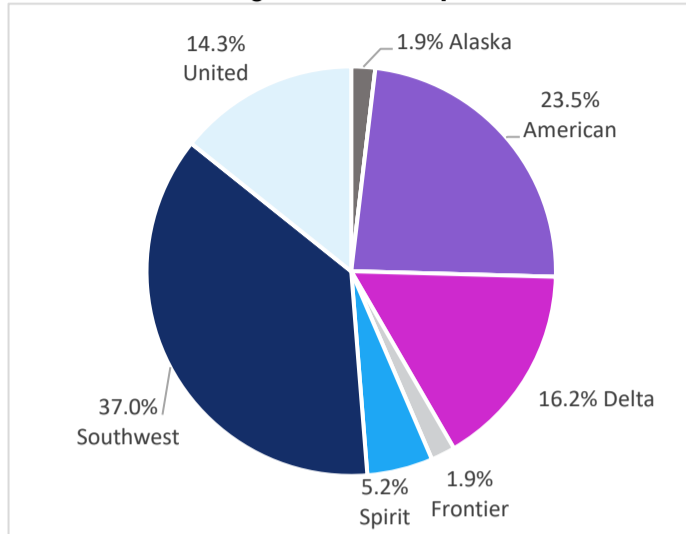
April 2025 Statistics Report

Domestic Market Share

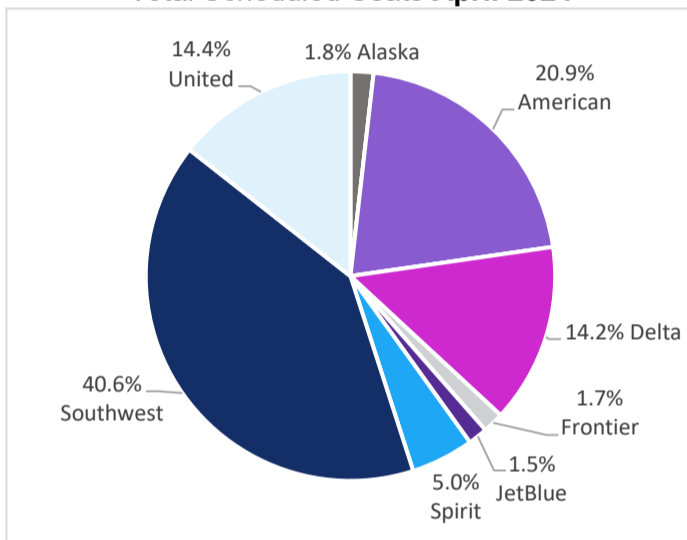
Passengers Carried April 2024



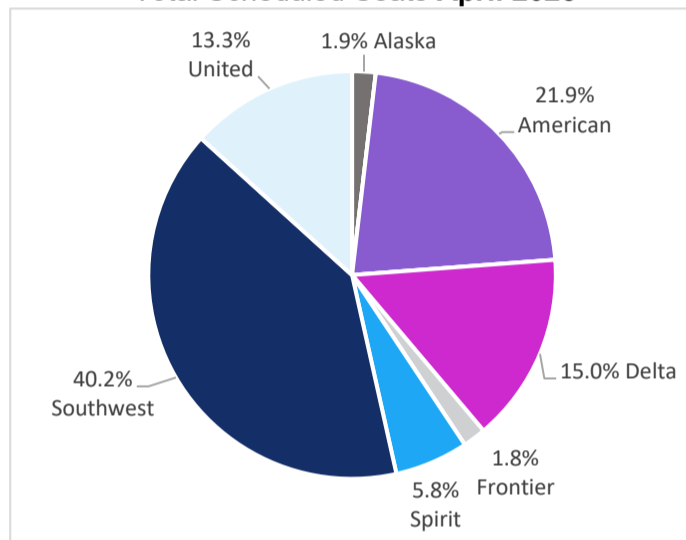
Passengers Carried April 2025



Total Scheduled Seats April 2024

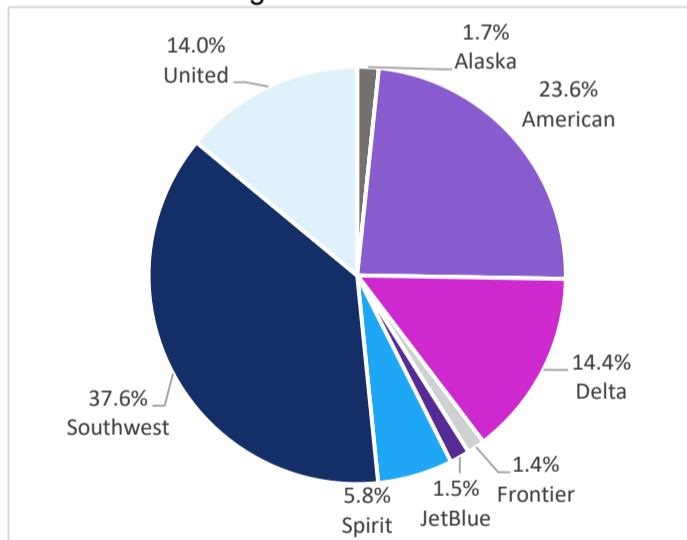


Total Scheduled Seats April 2025

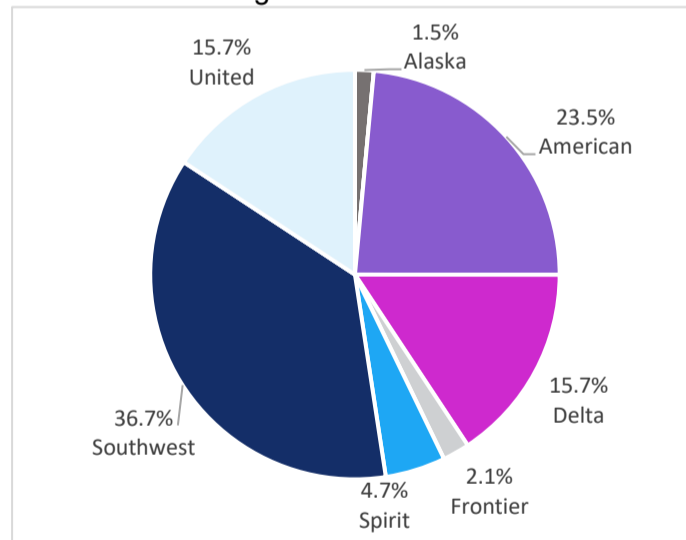


Domestic Market Share

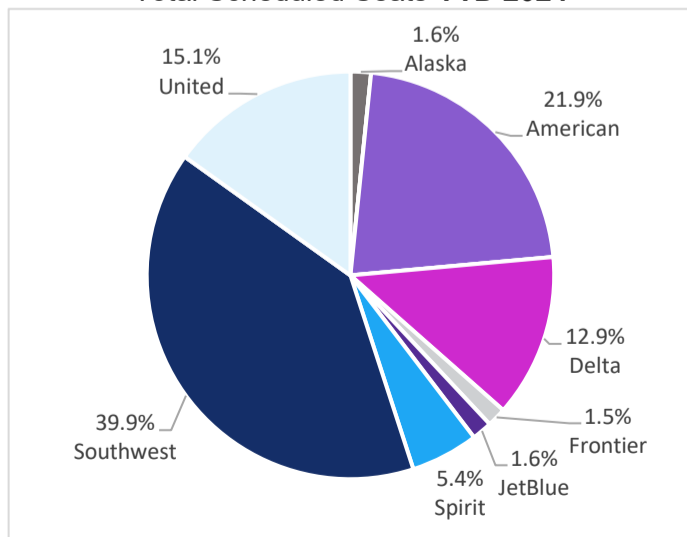
Passengers Carried YTD 2024



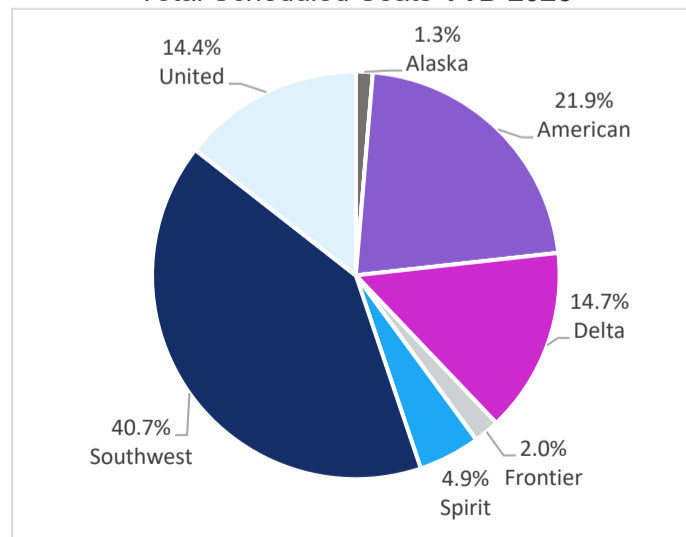
Passengers Carried YTD 2025



Total Scheduled Seats YTD 2024



Total Scheduled Seats YTD 2025





INTERNATIONAL PASSENGERS

For April 2025, total scheduled international capacity, or seats, were up 32% compared to 2024 levels. Additionally, total international passenger levels were also up compared to 2024 by 12%.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for April 2025. When looking at all U.S. airports, SAT ranked #11 between San Francisco (SFO) and Seattle (SEA). This had SAT outranking several major airline hubs like New York/Newark (EWR), Detroit (DTW), Charlotte (CLT), and Salt Lake City (SLC) when it comes to total scheduled seats to Mexico.

In terms of total international seats, SAT ranked #29 out of all 76 U.S. airports that had international service in April outranking other Texas airports like Austin (AUS) and Houston (HOU).

The following international routes had more service this year than in April 2024:

- Viva (VB) to Guadalajara (GDL) **new**, Leon/Guanajuato (BJX), Mexico City (MEX), and Monterrey (MTY)
- Volaris (Y4) to Guadalajara (GDL) and Monterrey (MTY) **new**



April 2025 Statistics Report

International Traffic

		Passengers	Capacity
Airline	Airline Code	Vs 2024	Vs 2024
Aeromexico	AM	-16%	-10%
Condor Airlines	DE	-	-
Southwest Airlines	WN	-80%	-82%
Sun Country Airlines	SY	-	-
VivaAerobus	VB	29%	40%
Volaris	Y4	14%	45%

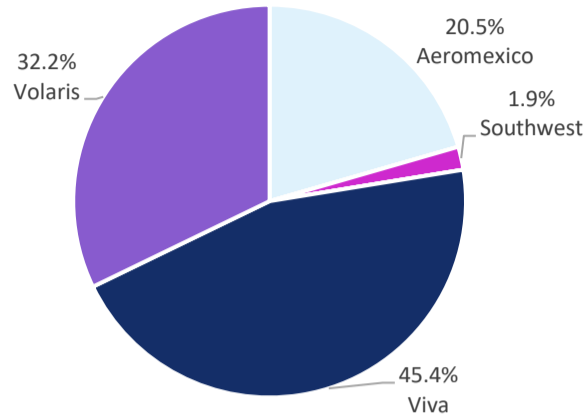
6 International Destinations in April 2025

Destination	Airport Code	AM	DE	WN	SY	VB	Y4
Cancun, Mexico	CUN			X			
Guadalajara, Mexico	GDL						X
Leon/Guanajuato, Mexico	BJX					X	
Mexico City, Mexico	MEX	X				X	X
Monterrey, Mexico	MTY					X	
Queretaro, Mexico	QRO					X	

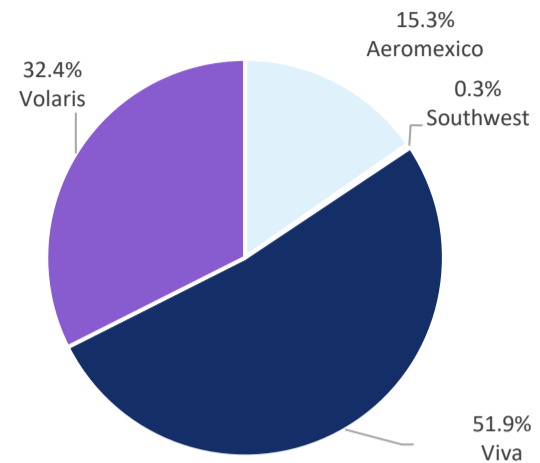
April 2025 Statistics Report

International Market Share

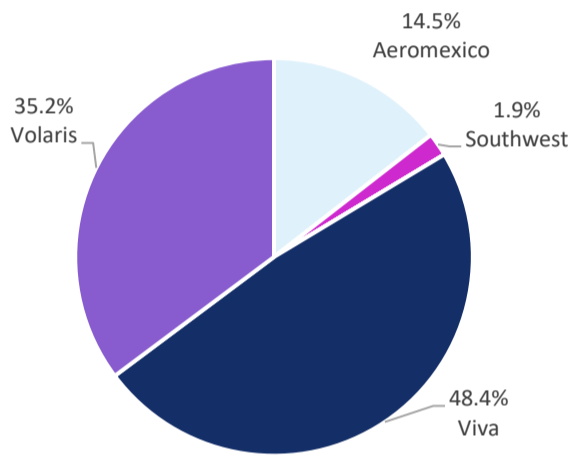
Passengers Carried **April 2024**



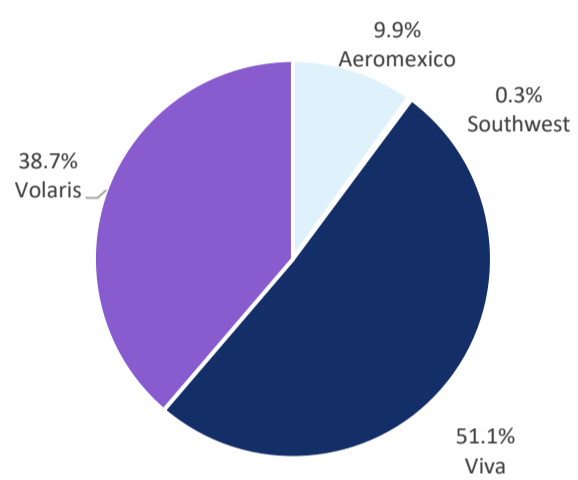
Passengers Carried **April 2025**



Total Scheduled Seats **April 2024**

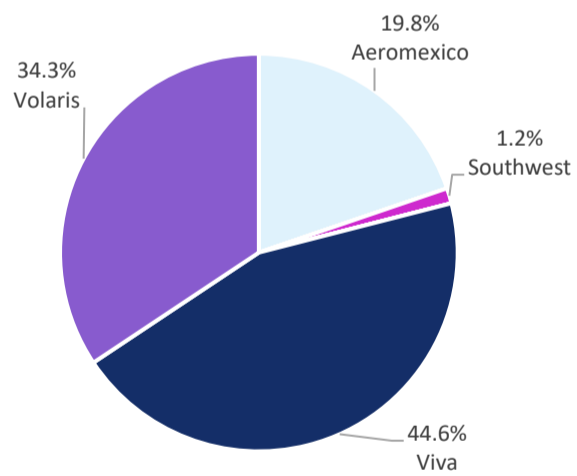


Total Scheduled Seats **April 2025**

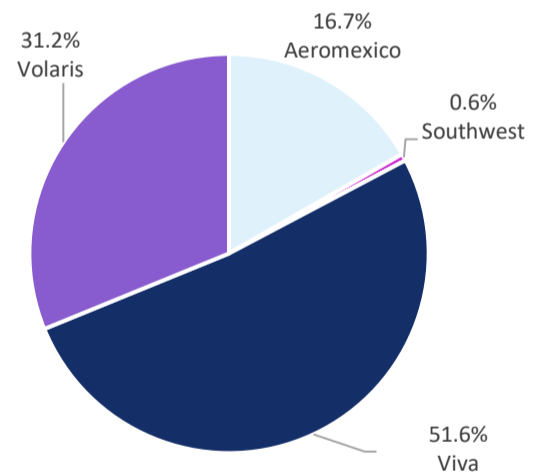


International Market Share

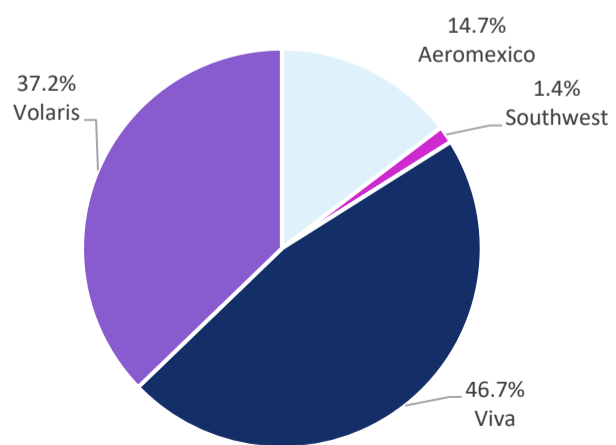
Passengers Carried **YTD 2024**



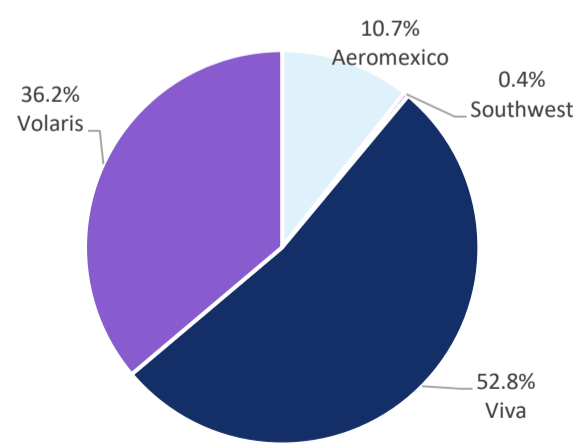
Passengers Carried **YTD 2025**



Total Scheduled Seats **YTD 2024**



Total Scheduled Seats **YTD 2025**



April 2025 STATISTICS REPORT

	April			Calendar Year-to-Date		
	2025	2024	% Change	2025	2024	% Change
Passengers						
Domestic Enplanements	416,092	438,537	-5.1%	1,533,335	1,604,968	-4.5%
Domestic Deplanements	415,314	423,304	-1.9%	1,539,437	1,586,420	-3.0%
Total Domestic Passengers	831,406	861,841	-3.5%	3,072,772	3,191,388	-3.7%
International Enplanements	27,647	25,428	16.9%	109,387	98,131	11.5%
International Deplanements	27,742	24,200	22.3%	115,190	106,211	8.5%
Total International Passengers	55,389	49,628	11.6%	224,577	204,342	9.9%
Total All Passengers	886,795	911,469	-2.7%	3,297,349	3,395,730	-2.9%
Air Cargo (in pounds)						
Domestic Freight Enplaned	5,464,317	6,140,380	-11.0%	20,282,749	23,013,895	-11.9%
Domestic Freight Deplaned	8,932,528	8,426,508	6.0%	32,888,551	32,628,635	0.8%
Total Domestic Freight	14,396,845	14,566,888	-1.2%	53,171,300	55,642,530	-4.4%
International Freight Enplaned	867,948	644,741	34.6%	3,257,255	2,791,661	16.7%
International Freight Deplaned	165,282	345,604	-52.2%	691,505	1,321,999	-47.7%
Total International Freight	1,033,230	990,345	4.3%	3,948,760	4,113,660	-4.0%
Total Freight	15,430,075	15,557,233	-0.8%	57,120,060	59,756,190	-4.4%
Mail Enplaned	3,751,540	1,670,467	124.6%	13,383,680	6,774,785	97.6%
Mail Deplaned	5,071,522	2,474,487	105.0%	16,476,658	9,292,833	77.3%
Total Mail	8,823,062	4,144,954	112.9%	29,860,338	16,067,618	85.8%
Grand Total All Air Cargo	24,253,137	19,702,187	23.1%	86,980,398	75,823,808	14.7%