



To: Jesus Saenz, Director of Airports  
From: Jacob Tyler, Air Service Administrator  
Copies: Greater San Antonio Regional Stakeholders  
Subject: July 2025 Monthly Statistics  
Date: August 22, 2025

## **SAT Experiences Second Busiest July on Record**

### **SUMMARY**

In July 2025, the San Antonio International Airport's passenger numbers reached 1,017,063, making July 2025 the third July in a row with over a million passengers. Levels were up nearly 4.0% compared to the month prior and down slightly by 1.5% compared to the same month in 2024. While down year-over-year, July 2025 represents the second busiest July on record for the airport with the busiest being in 2024.

Several factors resulted in passenger numbers being below 2024 levels. This includes some reduction in demand because of economic uncertainty.

July 2025 saw SAT add two, new nonstop destinations to Mexico. On July 5<sup>th</sup>, Volaris (Y4) launched nonstop service to Morelia (MLM) and San Luis Potosi (SLP). Both markets are new destinations for SAT and will be operated three times a week on Tuesdays, Thursdays, and Saturdays year-round. These additions brings SAT's total number of nonstop destinations in Mexico to nine.

Additionally, a total of 25,662,210 pounds of air cargo moved through SAT during the month of July 2025. This significantly surpassed the levels seen the year prior by more than 34.6%.

For more detailed information, see the included charts.





## DOMESTIC PASSENGERS

For July 2025, total scheduled domestic capacity, or seats, were down by 3.5% year-over-year while total domestic passenger levels were down slightly by just 1.0%.

Several airlines flew more passengers during July 2025 than the same month in 2024 showing continued growth in the market. These included American Airlines (AA), Delta Air Lines (DL), Sun Country (SY), and United Airlines (UA).

The following domestic routes had more service this July than in July 2024:

- American Airlines (AA) to Charlotte (CLT), Chicago (ORD), Miami (MIA), Philadelphia (PHL), and Washington (DCA) **new**
- Delta Air Lines (DL) to Atlanta (ATL), Boston (BOS) **new**, Detroit (DTW), Los Angeles (LAX), and New York (JFK)
- Frontier Airlines (F9) to Atlanta (ATL) **new**
- Southwest Airlines (WN) to Baltimore (BWI), Chicago (MDW), Dallas (DAL), El Paso (ELP), Las Vegas (LAS), Los Angeles (LAX), Nashville (BNA), New Orleans (MSY), Oklahoma City (OKC), and Orlando (MCO)
- Spirit Airlines (NK) to Atlanta (ATL) **new**, Baltimore (BWI) *resumption*, Detroit (DTW) **new**, Los Angeles (LAX), Nashville (BNA) **new**, Orlando (MCO), San Juan (SJU) **new**, and Tampa (TPA) *resumption*
- United Airlines (UA) to Chicago (ORD) and Washington (IAD)



## July 2025 Statistics Report

### Domestic Traffic

		Passengers	Capacity
Airline	Airline Code	Vs 2024	Vs 2024
Alaska Airlines	AS	-6%	-2%
Allegiant Air	G4	-100%	-100%
American Airlines	AA	7%	4%
Delta Air Lines	DL	12%	3%
Frontier Airlines	F9	-19%	-23%
JetBlue Airways	B6	-100%	-100%
Spirit Airlines	NK	-17%	-20%
Southwest Airlines	WN	-3%	-1%
Sun Country Airlines	SY	5%	0%
United Airlines	UA	6%	-6%

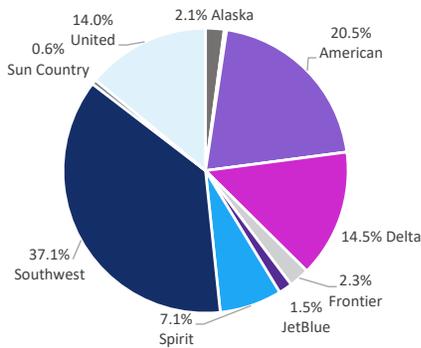
### 37 Domestic Destinations in July 2025

Destination	Airport Code	AS	AA	DL	F9	NK	WN	SY	UA
Albuquerque, NM	ABQ						X		
Atlanta, GA	ATL			X	X	X	X		
Baltimore, MD	BWI						X		
Boston, MA	BOS			X					
Charlotte, NC	CLT		X						
Chicago-Midway, IL	MDW						X		
Chicago-O'Hare, IL	ORD		X						X
Dallas-Love, TX	DAL						X		
Dallas/Fort Worth, TX	DFW		X						
Denver, CO	DEN				X		X		X
Detroit, MI	DTW			X		X			
El Paso, TX	ELP						X		
Fort Lauderdale, FL	FLL					X			
Houston-Hobby, TX	HOU						X		
Houston-Intercontinental, TX	IAH								X
Kansas City, MO	MCI						X		
Las Vegas, NV	LAS				X	X	X		
Los Angeles, CA	LAX		X	X		X	X		
Miami, FL	MIA		X						
Minneapolis/Saint Paul, MN	MSP			X				X	
Nashville, TN	BNA					X	X		
New Orleans, LA	MSY						X		
New York/Newark, NJ	EWR								X
New York-Kennedy, NY	JFK			X					
Oklahoma City, OK	OKC						X		
Orlando, FL	MCO				X	X	X		
Philadelphia, PA	PHL		X						
Phoenix, AZ	PHX		X				X		
Saint Louis, MO	STL						X		
Salt Lake City, UT	SLC			X					
San Diego, CA	SAN						X		
San Francisco, CA	SFO								X
Seattle, WA	SEA	X							
San Juan, PR	SJU					X			
Tampa, FL	TPA					X	X		
Washington-Dulles, VA	IAD								X
Washington-Regan, VA	DCA		X						

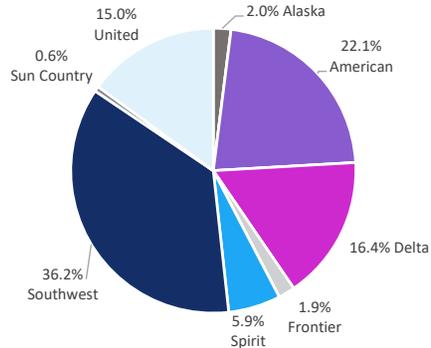
# July 2025 Statistics Report

## Domestic Market Share

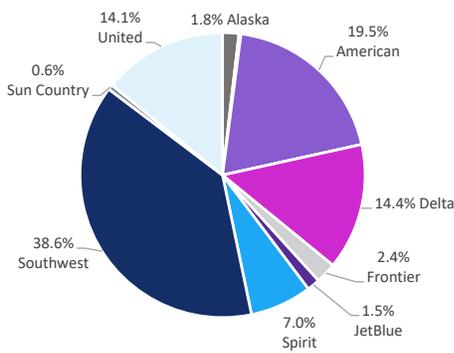
Passengers Carried July 2024



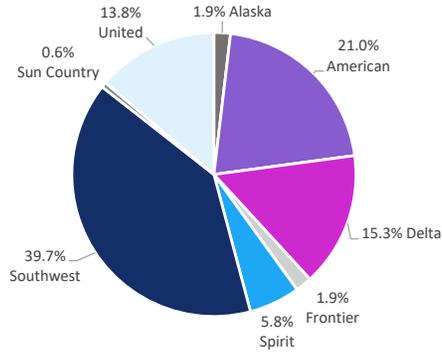
Passengers Carried July 2025



Total Scheduled Seats July 2024

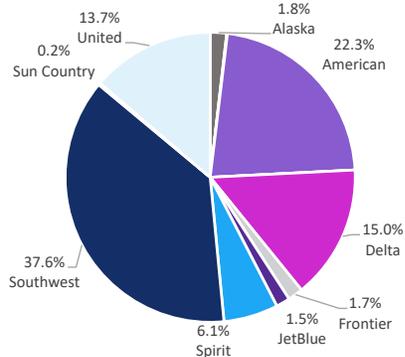


Total Scheduled Seats July 2025

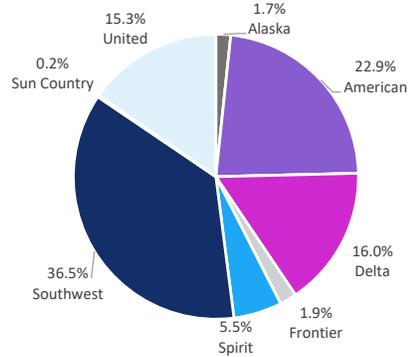


## Domestic Market Share

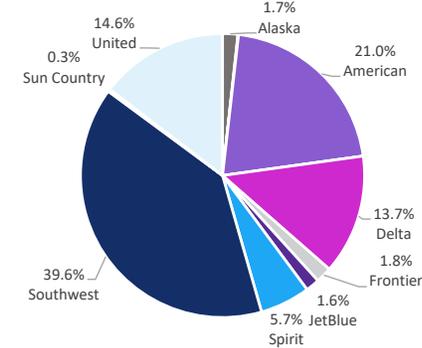
Passengers Carried YTD 2024



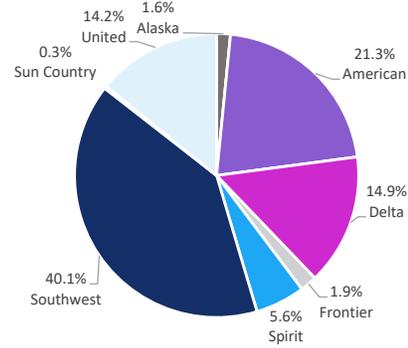
Passengers Carried YTD 2025



Total Scheduled Seats YTD 2024



Total Scheduled Seats YTD 2025





## INTERNATIONAL PASSENGERS

For July 2025, total scheduled international capacity, or seats, were flat compared to 2024 levels. Additionally, total international passenger levels were also down compared to 2024 by 6.8%.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for July 2025. When looking at all U.S. airports, SAT ranked #11 between Phoenix (PHX) and Orlando (MCO). This had SAT outranking several major airline hubs like New York/Newark (EWR), Charlotte (CLT), Salt Lake City (SLC), and Seattle (SEA) when it comes to total scheduled seats to Mexico.

In terms of total international seats, SAT ranked #32 out of all 79 U.S. airports that had international service in July.

The following international routes had more service this year than in July 2024:

- Viva (VB) to Leon/Guanajuato (BJX) and Monterrey (MTY)
- Volaris (Y4) to Guadalajara (GDL), Morelia (MLM) **new**, and San Luis Potosi (SLP) **new**

## UPCOMING CHANGES

- **Frontier Airlines (F9)** will launch new, nonstop service to **Phoenix (PHX)** beginning on October 10<sup>th</sup>. The service will operate three times weekly on Mondays, Fridays, and Sundays. The new flights will complement existing service currently offered from SAT to PHX on American Airlines (AA) and Southwest Airlines (WN).
- **Southwest Airlines (WN)** will resume seasonal nonstop service to **Colorado Springs (COS)** starting on November 22<sup>nd</sup>. This seasonal route operates through early January 2026.



## July 2025 Statistics Report

### International Traffic

		Passengers	Capacity
Airline	Airline Code	Vs 2024	Vs 2024
Aeromexico	AM	-36%	-32%
Condor Airlines	DE	-100%	-100%
Southwest Airlines	WN	3%	-2%
Sun Country Airlines	SY	3%	0%
VivaAerobus	VB	7%	1%
Volaris	Y4	15%	40%

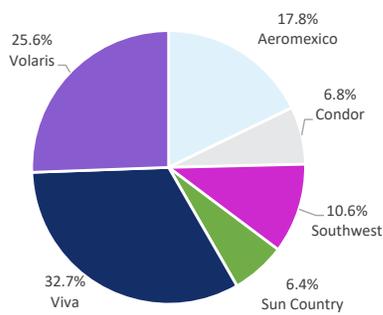
### 6 International Destinations in July 2025

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X	X		
Guadalajara, Mexico	GDL					X
Leon/Guanajuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	
Morelia, Mexico	MLM					X
Queretaro, Mexico	QRO				X	
San Luis Potosi, Mexico	MLM					X

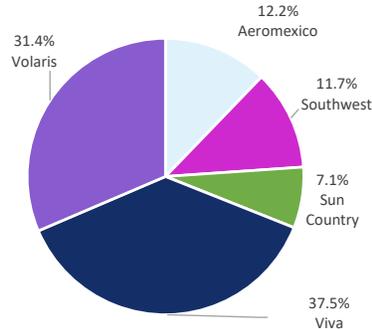
# July 2025 Statistics Report

## International Market Share

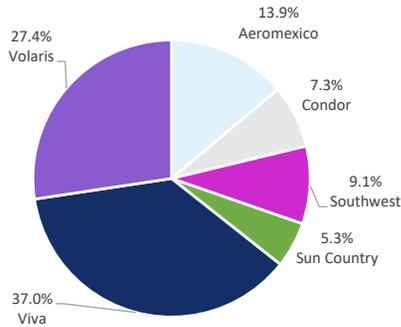
Passengers Carried July 2024



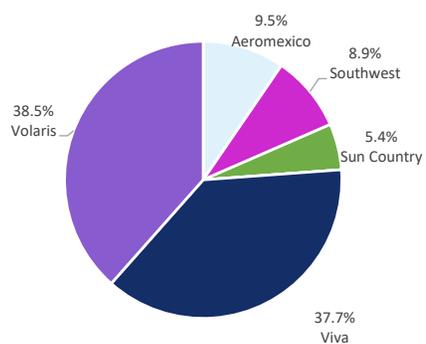
Passengers Carried July 2025



Total Scheduled Seats July 2024

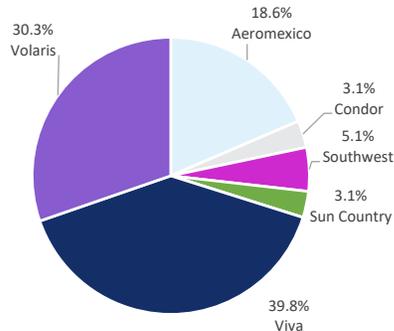


Total Scheduled Seats July 2025

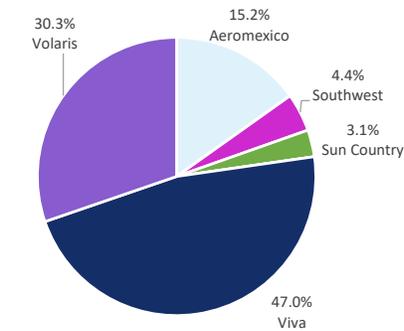


## International Market Share

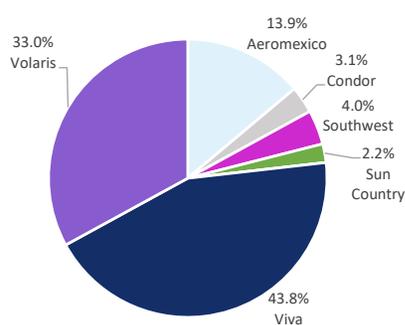
Passengers Carried YTD 2024



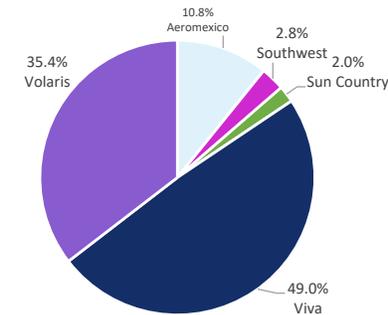
Passengers Carried YTD 2025



Total Scheduled Seats YTD 2024



Total Scheduled Seats YTD 2025



## July 2025 STATISTICS REPORT

	July			Calendar Year-to-Date		
	2025	2024	% Change	2025	2024	% Change
<b>Passengers</b>						
Domestic Enplanements	469,385	471,257	-0.4%	2,922,909	3,014,858	-3.0%
Domestic Deplanements	465,771	473,594	-1.7%	2,913,690	2,962,512	-1.6%
<b>Total Domestic Passengers</b>	<b>935,156</b>	<b>944,851</b>	<b>-1.0%</b>	<b>5,836,599</b>	<b>5,977,370</b>	<b>-2.4%</b>
International Enplanements	39,301	41,625	16.9%	210,446	207,354	1.5%
International Deplanements	42,606	46,274	22.3%	214,534	214,083	0.2%
<b>Total International Passengers</b>	<b>81,907</b>	<b>87,899</b>	<b>-6.8%</b>	<b>424,980</b>	<b>421,437</b>	<b>0.8%</b>
<b>Total All Passengers</b>	<b>1,017,063</b>	<b>1,032,750</b>	<b>-1.5%</b>	<b>6,261,579</b>	<b>6,398,807</b>	<b>-2.1%</b>
<b>Air Cargo (in pounds)</b>						
Domestic Freight Enplaned	5,485,295	5,377,451	2.0%	36,287,523	41,030,179	-11.6%
Domestic Fright Deplaned	9,515,151	7,948,235	19.7%	59,772,681	57,611,799	3.8%
<b>Total Domestic Freight</b>	<b>15,000,446</b>	<b>13,325,686</b>	<b>12.6%</b>	<b>96,060,204</b>	<b>98,641,978</b>	<b>-2.6%</b>
International Freight Enplaned	935,661	665,870	40.5%	5,863,497	4,184,986	40.1%
International Freight Deplaned	209,321	354,497	-41.0%	1,266,249	2,322,300	-45.5%
<b>Total International Frieght</b>	<b>1,144,982</b>	<b>1,020,367</b>	<b>12.2%</b>	<b>7,129,746</b>	<b>6,507,286</b>	<b>9.6%</b>
<b>Total Freight</b>	<b>16,145,428</b>	<b>14,346,053</b>	<b>12.5%</b>	<b>103,189,950</b>	<b>105,149,264</b>	<b>-1.9%</b>
Mail Enplaned	4,509,433	2,090,472	115.7%	25,503,715	13,494,077	89.0%
Mail Deplaned	5,007,349	2,626,685	90.6%	30,821,111	17,411,338	77.0%
<b>Total Mail</b>	<b>9,516,782</b>	<b>4,717,157</b>	<b>101.7%</b>	<b>56,324,826</b>	<b>30,905,415</b>	<b>82.2%</b>
<b>Grand Total All Air Cargo</b>	<b>25,662,210</b>	<b>19,063,210</b>	<b>34.6%</b>	<b>159,514,776</b>	<b>136,054,679</b>	<b>17.2%</b>