



To: Jesus Saenz, Director of Airports  
From: Jacob Tyler, Air Service Administrator  
Copies: Greater San Antonio Regional Stakeholders  
Subject: December & Year End 2025 Statistics  
Date: January 25, 2025

### **December & Year End 2025 Statistics**

#### **SUMMARY**

In 2025, 10,740,694 total passengers traveled through San Antonio International Airport representing a decrease of 3.2% compared to the year prior. A total of 274,847,470 pounds of air cargo moved through SAT representing the largest quantity of air cargo for the airport up 15.7% compared to 2024.

During the year, the airport launched several new routes and saw the expansion of existing service. International expansion landed the airport two new destinations in Mexico, Morelia (MLM) and San Luis Potosi (SLP), as well as the resumption of service to Torreon (TRC). Domestically, highlights included the airport's first-ever nonstop service to San Juan (SJU) as well as Washington, D.C. (DCA).

In December 2025, the San Antonio International Airport's passenger numbers reached 957,908. Passenger levels for the month were down 4.2% compared to December 2024 while overall commercial airline capacity for the airport was up 0.6%.

Several airlines flew more seats to San Antonio this month than the same month in 2024. The airlines with the largest increases in service year over year included Frontier Airlines (F9), Spirit Airlines (NK), United Airlines (UA), and Volaris (Y4).

Several factors resulted in passenger numbers for the month and the year being below 2024 levels. This includes continued economic uncertainty as well as the effects of the government shutdown limiting consumer spending.

Additionally, a total of 18,373,661 pounds of air cargo moved through SAT during the month of December 2025. This number was lower than levels seen during the previous year.

For more detailed information, see the included charts.





## UPCOMING CHANGES

- Starting in March, **Viva (VB)** will increase their popular nonstop service to Queretaro (QRO) from twice weekly to three times weekly. The route will now operate every Monday, Wednesday, and Friday.
- **American Airlines (AA)** will resume seasonal service to **Philadelphia (PHL)** on April 8<sup>th</sup> two months earlier than in previous years. Additionally, the service will increase to twice daily through the end of October starting in May.
- **Air Canada (AC)** will launch new, nonstop service to **Toronto (YYZ)** starting on May 2<sup>nd</sup>. This new service will not only open nonstop access to the important Canadian city but will also provide more options for travelers with seamless connections available throughout various Canadian city but will also provide more options for travelers with seamless connections available throughout various Canadian and European cities via the airline's main hub.
- **Sun Country (SY)** will resume their seasonal service to SAT on May 22<sup>nd</sup> with nonstop service to **Minneapolis-St. Paul (MSP)** and **Cancun (CUN)** operating every Sunday, Monday, Thursday, and Friday through mid-August.
- **Southwest Airlines (WN)** seasonal service to **Cancun (CUN)** which operates at various frequencies throughout the year will increase to daily for the summer on June 4<sup>th</sup> and will operate daily through mid-August.
- Summer seasonal service to **Albuquerque (ABQ)** on **Southwest Airlines (WN)** will resume on June 7<sup>th</sup> operating every Sunday through mid-August.





## DOMESTIC PASSENGERS

For 2025, total scheduled domestic capacity, or seats, were down by more than 2% compared to the year prior while domestic passenger numbers were down by more than 3%.

For December 2025, total scheduled domestic capacity, or seats, were up by more than 2% compared to last December yet domestic passenger numbers were down by more than 3%.

During the month, Frontier Airlines (F9) flew more passengers than in December 2024 up 26%.

The following domestic routes had more service this year than in December 2024:

- American Airlines (AA) to Chicago (ORD), Los Angeles (LAX), and Washington, D.C. (DCA) **new**
- Delta Air Lines (DL) to Atlanta (ATL) and New York (JFK)
- Frontier Airlines (F9) to Atlanta (ATL) **new**, Denver (DEN) and Phoenix (PHX) **new**
- Southwest Airlines (WN) to Baltimore (BWI), Denver (DEN), El Paso (ELP), Kansas City (MCI), Las Vegas (LAS), Nashville (BNA), New Orleans (MSY), Orlando (MCO), Phoenix (PHX), San Diego (SAN), and St. Louis (STL)
- Spirit Airlines (NK) to Orlando (MCO) and San Juan (SJU) **new**
- United Airlines (UA) to Chicago (ORD), Houston (IAH), Newark/New York (EWR), San Francisco (SFO), and Washington, D.C. (IAD)



## December 2025 Statistics Report

### Domestic Traffic

Airline	Airline Code	Passengers		Capacity	
		Vs 2024	Vs 2024	Vs 2024	Vs 2024
Alaska Airlines	AS	-4%		-1%	
Allegiant Air	G4	-		-	
American Airlines	AA	-4%		1%	
Delta Air Lines	DL	-5%		0%	
Frontier Airlines	F9	26%		36%	
Spirit Airlines	NK	-10%		4%	
Southwest Airlines	WN	-3%		2%	
Sun Country Airlines	SY	-		-	
United Airlines	UA	-3%		3%	

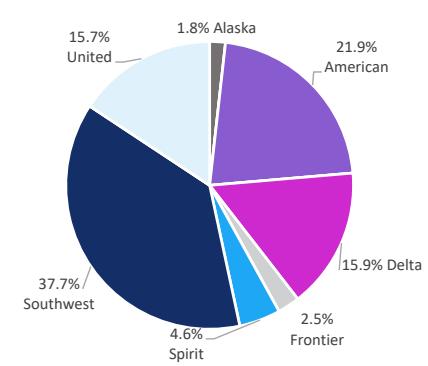
### 36 Domestic Destinations in December 2025

Destination	Airport Code	AS	AA	DL	F9	NK	WN	SY	UA
Atlanta, GA	ATL			X	X		X		
Baltimore, MD	BWI						X		
Boston, MA	BOS			X					
Charlotte, NC	CLT		X						
Chicago-Midway, IL	MDW						X		
Chicago-O'Hare, IL	ORD		X						X
Colorado Springs, CO	COS						X		
Dallas-Love, TX	DAL						X		
Dallas/Fort Worth, TX	DFW		X						
Denver, CO	DEN				X		X		X
Detroit, MI	DTW			X					
El Paso, TX	ELP						X		
Fort Lauderdale, FL	FLL					X	X		
Houston-Hobby, TX	HOU						X		
Houston-Intercontinental, TX	IAH								X
Kansas City, MO	MCI						X		
Las Vegas, NV	LAS				X	X	X		
Los Angeles, CA	LAX		X	X		X	X		
Miami, FL	MIA		X						
Minneapolis/Saint Paul, MN	MSP			X					
Nashville, TN	BNA						X		
New Orleans, LA	MSY						X		
New York/Newark, NJ	EWR								X
New York-Kennedy, NY	JFK			X					
Oklahoma City, OK	OKC						X		
Orlando, FL	MCO				X	X	X		
Phoenix, AZ	PHX		X				X		
Saint Louis, MO	STL						X		
Salt Lake City, UT	SLC			X					
San Diego, CA	SAN						X		
San Francisco, CA	SFO								X
Seattle, WA	SEA	X							
San Juan, PR	SJU					X			
Tampa, FL	TPA						X		
Washington-Dulles, VA	IAD								X
Washington-Regan, VA	DCA		X						

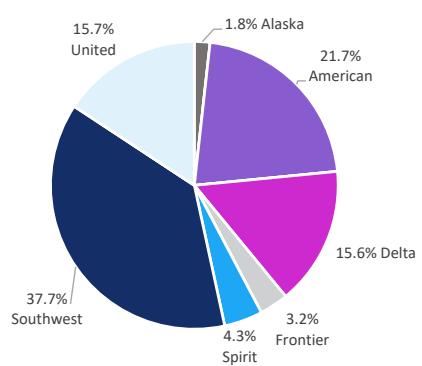
# December 2025 Statistics Report

## Domestic Market Share

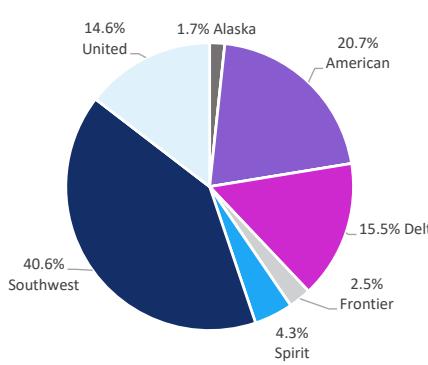
Passengers Carried December 2024



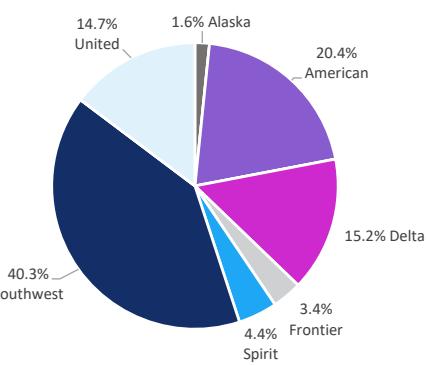
Passengers Carried December 2025



Total Scheduled Seats December 2024

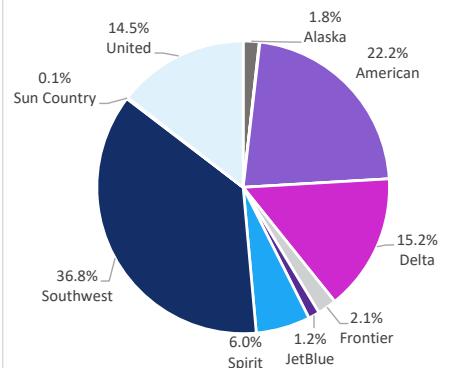


Total Scheduled Seats December 2025

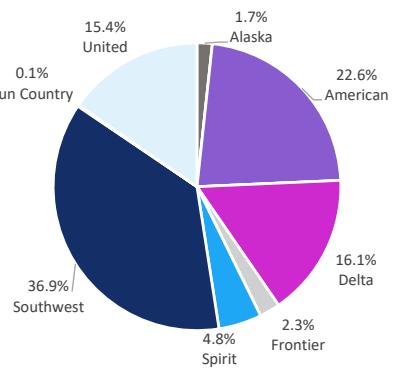


## Domestic Market Share

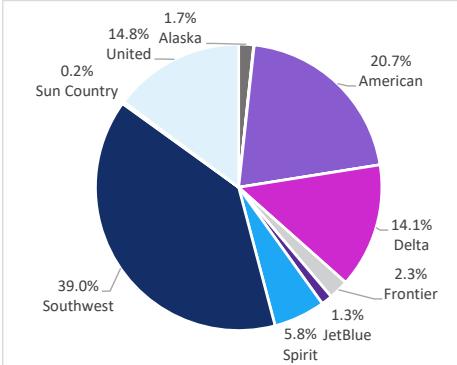
Passengers Carried YTD 2024



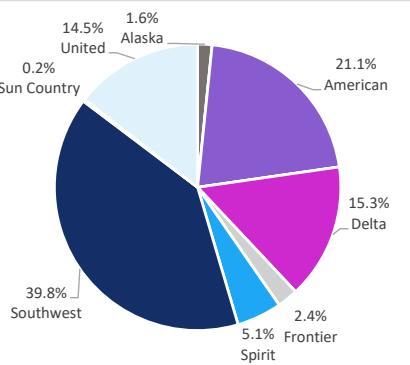
Passengers Carried YTD 2025



Total Scheduled Seats YTD 2024



Total Scheduled Seats YTD 2025





## INTERNATIONAL PASSENGERS

For 2024, total scheduled international capacity, or seats, was up by more than 4% while passenger levels were down by more than 2%.

For December 2025, total scheduled international capacity, or seats, were down by nearly 15% compared to 2024 levels. Additionally, total international passenger levels were also down compared to 2024 by more than 11%.

SAT ranked #1 among all U.S. medium-hub airports in terms of total seats to Mexico for December 2024. When looking at all U.S. airports, SAT ranked #12 between Orlando (MCO) and Las Vegas (LAS). This had SAT outranking several major airline hubs like Seattle (SEA), Newark (EWR), Minneapolis-St. Paul (MSP), Charlotte (CLT), and Detroit (DTW) when it comes to total scheduled seats to Mexico.

In terms of total international seats, SAT ranked #28 out of all 74 U.S. airports that had international service in December, including multiple Texas airports like Austin (AUS) and Houston (HOU).

The following international routes had more service this year than in December 2024:

- Viva Aerobus (VB) to Mexico City (MEX) and Torreon (TRC) *resumption*
- Volaris (Y4) to Guadalajara (GDL), Morelia (MLM) **new**, and San Luis Potosi (SLP) **new**



## December 2025 Statistics Report

### International Traffic

Airline		Passengers		Capacity
Airline	Airline Code	Vs 2024		Vs 2024
Aeromexico	AM	-31%		-33%
Southwest Airlines	WN	-49%		-39%
Sun Country Airlines	SY	-		-
Viva	VB	-19%		-21%
Volaris	Y4	10%		3%

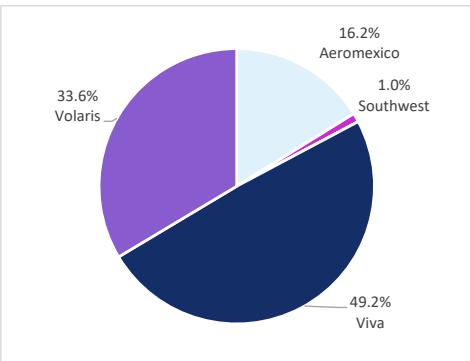
### 9 International Destinations in December 2025

Destination	Airport Code	AM	WN	SY	VB	Y4
Cancun, Mexico	CUN		X			
Guadalajara, Mexico	GDL					X
Leon/Guanjuato, Mexico	BJX				X	
Mexico City, Mexico	MEX	X			X	X
Monterrey, Mexico	MTY				X	
Morelia, Mexico	MLM					X
Queretaro, Mexico	QRO				X	
San Luis Potosi, Mexico	SLP					X
Torreon, Mexico	TRC				X	

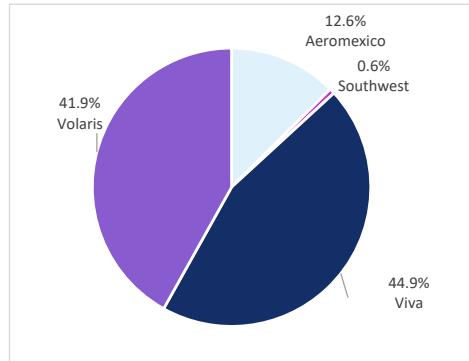
# December 2025 Statistics Report

## International Market Share

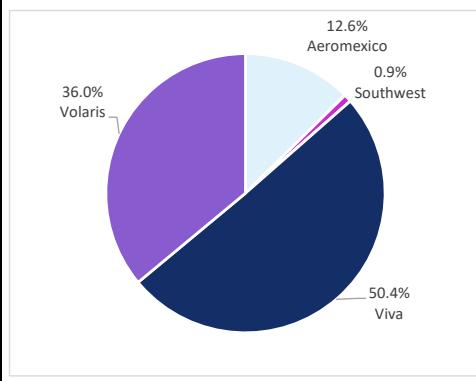
Passengers Carried December 2024



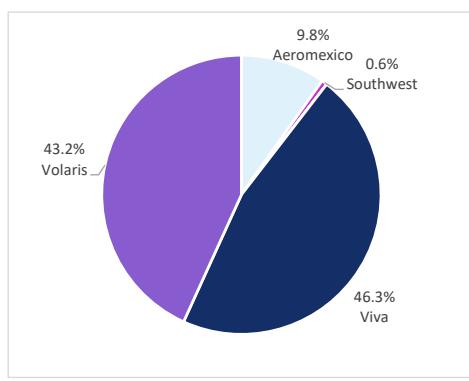
Passengers Carried December 2025



Total Scheduled Seats December 2024

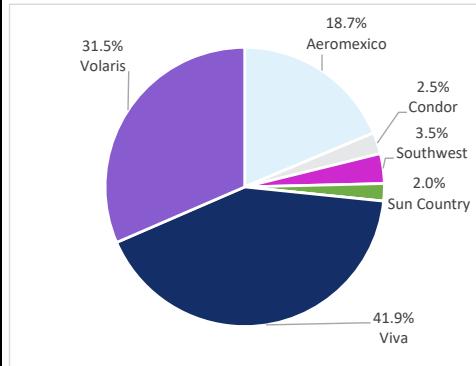


Total Scheduled Seats December 2025

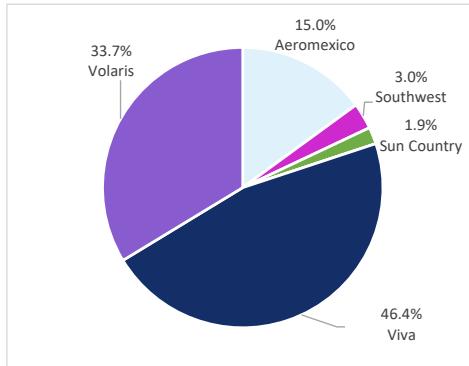


## International Market Share

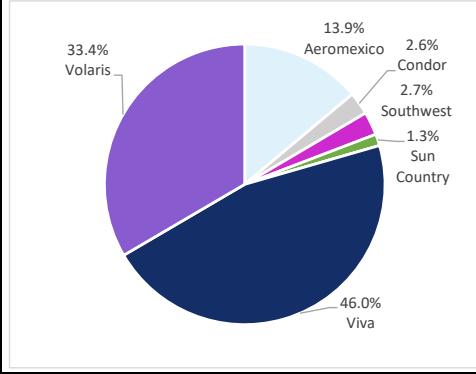
Passengers Carried YTD 2024



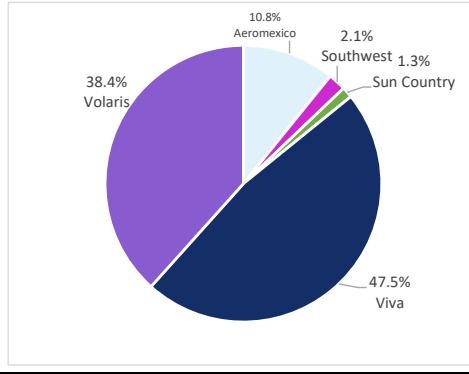
Passengers Carried YTD 2025



Total Scheduled Seats YTD 2024



Total Scheduled Seats YTD 2025



## December 2025 STATISTICS REPORT

	December			Calendar Year-to-Date		
	2025	2024	% Change	2025	2024	% Change
<b>Passengers</b>						
Domestic Enplanements	442,753	459,653	-3.7%	5,000,489	5,198,812	-3.8%
Domestic Deplanements	440,054	454,715	-3.2%	5,019,086	5,156,613	-2.7%
<b>Total Domestic Passengers</b>	<b>882,807</b>	<b>914,368</b>	<b>-3.5%</b>	<b>10,019,575</b>	<b>10,355,425</b>	<b>-3.2%</b>
International Enplanements	39,391	45,572	16.9%	359,923	367,894	-2.2%
International Deplanements	35,710	39,496	22.3%	361,196	370,959	-2.6%
<b>Total International Passengers</b>	<b>75,101</b>	<b>85,068</b>	<b>-11.7%</b>	<b>721,119</b>	<b>738,853</b>	<b>-2.4%</b>
<b>Total All Passengers</b>	<b>957,908</b>	<b>999,436</b>	<b>-4.2%</b>	<b>10,740,694</b>	<b>11,094,278</b>	<b>-3.2%</b>
<b>Air Cargo (in pounds)</b>						
Domestic Freight Enplaned	4,145,767	4,685,422	-11.5%	60,630,830	66,261,209	-8.5%
Domestic Freight Deplaned	7,412,367	6,931,733	6.9%	102,707,826	94,911,717	8.2%
<b>Total Domestic Freight</b>	<b>11,558,134</b>	<b>11,617,155</b>	<b>-0.5%</b>	<b>163,338,656</b>	<b>161,172,926</b>	<b>1.3%</b>
International Freight Enplaned	788,218	1,004,525	-21.5%	10,146,501	8,576,193	18.3%
International Freight Deplaned	35,174	50,830	-30.8%	1,958,804	3,720,358	-47.3%
<b>Total International Freight</b>	<b>823,392</b>	<b>1,055,355</b>	<b>-22.0%</b>	<b>12,105,305</b>	<b>12,296,551</b>	<b>-1.6%</b>
<b>Total Freight</b>	<b>12,381,526</b>	<b>12,672,510</b>	<b>-2.3%</b>	<b>175,443,961</b>	<b>173,469,477</b>	<b>1.1%</b>
Mail Enplaned	2,267,385	2,298,318	-1.3%	45,564,883	27,131,800	67.9%
Mail Deplaned	3,724,750	3,914,723	-4.9%	53,838,626	36,980,310	45.6%
<b>Total Mail</b>	<b>5,992,135</b>	<b>6,213,041</b>	<b>-3.6%</b>	<b>99,403,509</b>	<b>64,112,110</b>	<b>55.0%</b>
<b>Grand Total All Air Cargo</b>	<b>18,373,661</b>	<b>18,885,551</b>	<b>-2.7%</b>	<b>274,847,470</b>	<b>237,581,587</b>	<b>15.7%</b>